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Global Individually Quick Frozen (IQF) Raspberries Market Growth 2026-2032

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Abstracts

The global Individually Quick Frozen (IQF) Raspberries market size is predicted to grow from US$ 929 million in 2025 to US$ 1361 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

IQF Raspberries are raspberries that have been washed, trimmed, graded and individually quick frozen using IQF technology, which rapidly reduces the internal temperature of each fruit. This process preserves the delicate berry structure, natural color, anthocyanin content and characteristic sweet-tart flavor profile. Unlike block-frozen raspberries, IQF raspberries remain free flowing and non-clumping, enabling precise portioning and compatibility with continuous industrial production.

IQF raspberries are supplied in whole-berry, broken-berry and half-berry formats and are widely used in bakery and dessert products, jams, yogurts, smoothies, frozen fruit blends, functional foods and ready-to-eat healthy foods. Major producing regions include North America, Europe and South America, with Serbia, Poland, Chile, Uruguay and the United States leading global exports. With high standardization, year-round availability, low waste and strong traceability, IQF raspberries are considered one of the highest-value and most steadily demanded categories in the frozen berry sector.

Based on industry databases, export statistics from major producing countries and validated processor interviews, global IQF raspberry production in 2024 is estimated at 0.28–0.40 million tons, influenced by varietal composition, climate variability and harvest-season fluctuations. The weighted-average FOB price generally ranges from USD 2,600 to 4,000 per ton, depending on whole-berry ratio, color grade and broken-berry percentage.

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United States market for Individually Quick Frozen (IQF) Raspberries is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Individually Quick Frozen (IQF) Raspberries is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Individually Quick Frozen (IQF) Raspberries is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Individually Quick Frozen (IQF) Raspberries players cover Dole Food Company, Fresh Del Monte Produce, Ardo NV, ABC Fruits, Crop's Fruits, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Individually Quick Frozen (IQF) Raspberries Industry Forecast” looks at past sales and reviews total world Individually Quick Frozen (IQF) Raspberries sales in 2025, providing a comprehensive analysis by region and market sector of projected Individually Quick Frozen (IQF) Raspberries sales for 2026 through 2032. With Individually Quick Frozen (IQF) Raspberries sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Individually Quick Frozen (IQF) Raspberries industry.

This Insight Report provides a comprehensive analysis of the global Individually Quick Frozen (IQF) Raspberries landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Individually Quick Frozen (IQF) Raspberries portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Individually Quick Frozen (IQF) Raspberries market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Individually Quick Frozen (IQF) Raspberries and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of

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bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Individually Quick Frozen (IQF) Raspberries.

This report presents a comprehensive overview, market shares, and growth opportunities of Individually Quick Frozen (IQF) Raspberries market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Red Raspberry

Black Raspberry

Golden Raspberry

Others

Segmentation by Processing Method:

IQF Freezing

IQF Tunnel Freezing

Block Freezing

Others

Segmentation by Grade & Quality Level:

Whole Berry

Crumble / Broken

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Others

Segmentation by Grade:

A Grade

B Grade

Industrial Grade

Others

Segmentation by Application:

Foodservice

Industrial Food Processing

Household Consumption

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Dole Food Company

Fresh Del Monte Produce

Ardo NV

ABC Fruits

Crop's Fruits

Frutera La Paz

Harbin Gaotai

Qingdao Elite Foods

Xiamen Green Land

Van Xuan Agri

Simplot Foods

Diana Food (Symrise Group)

Ananas Anam

Tropical Food Manufacturing (TFM)

Tradin Organic

Euro Atlantic

Goya Foods (Frozen Fruit Division)

Shandong Dayu Food

ANDROS

GREAR-SUN FOODS

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Fujian Fulong Frozen Foods Co., Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Individually Quick Frozen (IQF) Raspberries market?

What factors are driving Individually Quick Frozen (IQF) Raspberries market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Individually Quick Frozen (IQF) Raspberries market opportunities vary by end market size?

How does Individually Quick Frozen (IQF) Raspberries break out by Type, by Application?

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