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Global Individually Quick Frozen (IQF) Blueberries Market Growth 2026-2032

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Abstracts

The global Individually Quick Frozen (IQF) Blueberries market size is predicted to grow from US$ 2348 million in 2025 to US$ 3555 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

IQF Blueberries refers to blueberries that are washed, graded, destemmed and individually quick frozen using IQF technology, which rapidly lowers the core temperature of each berry. The process preserves skin integrity, internal texture, natural anthocyanins and flavor, ensuring that the berries maintain their shape and sensory quality during freezing, storage and thawing. Unlike block-frozen blueberries, IQF blueberries remain free flowing and non-clumping, allowing accurate dosing and compatibility with continuous industrial production lines.

IQF blueberries are widely used in smoothies, yogurt products, bakery and dessert applications, jams, frozen fruit blends, functional foods and foodservice chains. Major producing regions include North America, South America, Europe and China, with the United States, Canada, Chile, Peru and Poland leading global exports. With strong consistency, low waste and year-round availability, IQF blueberries represent one of the highest-value and fastest-growing categories in the global frozen berry market.

Based on consolidated production data from major blueberry-growing regions, export statistics, and disclosed IQF processing capacities of leading suppliers, the global output of IQF blueberries in 2024 is estimated at approximately 0.85 to 1.10 million tons. Weighted by origin mix, berry size grades, and processing specifications, mainstream global FOB prices generally range between USD 1,900 and 2,600 per ton.

United States market for Individually Quick Frozen (IQF) Blueberries is estimated to

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increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Individually Quick Frozen (IQF) Blueberries is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Individually Quick Frozen (IQF) Blueberries is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Individually Quick Frozen (IQF) Blueberries players cover Dole Food Company, Fresh Del Monte Produce, Ardo NV, ABC Fruits, Crop's Fruits, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Individually Quick Frozen (IQF) Blueberries Industry Forecast” looks at past sales and reviews total world Individually Quick Frozen (IQF) Blueberries sales in 2025, providing a comprehensive analysis by region and market sector of projected Individually Quick Frozen (IQF) Blueberries sales for 2026 through 2032. With Individually Quick Frozen (IQF) Blueberries sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Individually Quick Frozen (IQF) Blueberries industry.

This Insight Report provides a comprehensive analysis of the global Individually Quick Frozen (IQF) Blueberries landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Individually Quick Frozen (IQF) Blueberries portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Individually Quick Frozen (IQF) Blueberries market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Individually Quick Frozen (IQF) Blueberries and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly

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nuanced view of the current state and future trajectory in the global Individually Quick Frozen (IQF) Blueberries.

This report presents a comprehensive overview, market shares, and growth opportunities of Individually Quick Frozen (IQF) Blueberries market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Highbush Blueberry

Lowbush / Wild Blueberry

Rabbiteye Blueberry

Others

Segmentation by Processing Method:

IQF Freezing

IQF Tunnel Freezing

Block Freezing

Others

Segmentation by Grade & Quality Level:

A Grade

B Grade

Industrial Grade

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Others

Segmentation by Berry Size:

Large Size (16–18mm)

Medium Size (12–15mm)

Small Size (<12mm)

Others

Segmentation by Application:

Foodservice

Industrial Food Processing

Household Consumption

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

Dole Food Company

Fresh Del Monte Produce

Ardo NV

ABC Fruits

Crop's Fruits

Frutera La Paz

Harbin Gaotai

Qingdao Elite Foods

Xiamen Green Land

Van Xuan Agri

Simplot Foods

Diana Food (Symrise Group)

Ananas Anam

Tropical Food Manufacturing (TFM)

Tradin Organic

Euro Atlantic

Goya Foods (Frozen Fruit Division)

Shandong Dayu Food

ANDROS

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GREAR-SUN FOODS

Fujian Fulong Frozen Foods Co., Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Individually Quick Frozen (IQF) Blueberries market?

What factors are driving Individually Quick Frozen (IQF) Blueberries market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Individually Quick Frozen (IQF) Blueberries market opportunities vary by end market size?

How does Individually Quick Frozen (IQF) Blueberries break out by Type, by Application?

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