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Global Individually Quick Frozen (IQF) Berries Market Growth 2026-2032

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Abstracts

The global Individually Quick Frozen (IQF) Berries market size is predicted to grow from US$ 3228 million in 2025 to US$ 4888 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

IQF Berries refer to strawberries, blueberries, raspberries, blackberries, cranberries and other berry varieties that are washed, sorted, trimmed and individually quick frozen using IQF technology. This rapid freezing process reduces the core temperature of the fruit within seconds, preserving cellular integrity and maintaining natural flavor, color and nutritional value. IQF berries remain free flowing during frozen storage, allowing precise portioning, easy formulation and minimal thawing loss, making them a preferred ingredient for industrial food processing.

IQF berries are widely used in smoothies, yogurt products, bakery and dessert applications, frozen fruit blends, ready to eat healthy foods, beverage manufacturing and foodservice operations. Compared with block frozen berries, IQF berries provide superior consistency, visual appeal and dosing accuracy, supporting continuous industrial production. Major producing regions include Poland, Serbia, Chile, the United States, Canada, China and Peru, all of which maintain well established berry cultivation systems and cold chain infrastructure, forming the backbone of the global export driven IQF berry supply.

Based on industry databases, export statistics from major berry producing regions and validated interviews with processors, global IQF berry production in 2024 is estimated at 1.40–1.90 million tons, reflecting the diversity of berry varieties and harvest cycles. The weighted average FOB price typically ranges from USD 1,400 to 2,400 per ton.

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United States market for Individually Quick Frozen (IQF) Berries is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Individually Quick Frozen (IQF) Berries is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Individually Quick Frozen (IQF) Berries is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Individually Quick Frozen (IQF) Berries players cover Dole Food Company, Fresh Del Monte Produce, Ardo NV, ABC Fruits, Crop's Fruits, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Individually Quick Frozen (IQF) Berries Industry Forecast” looks at past sales and reviews total world Individually Quick Frozen (IQF) Berries sales in 2025, providing a comprehensive analysis by region and market sector of projected Individually Quick Frozen (IQF) Berries sales for 2026 through 2032. With Individually Quick Frozen (IQF) Berries sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Individually Quick Frozen (IQF) Berries industry.

This Insight Report provides a comprehensive analysis of the global Individually Quick Frozen (IQF) Berries landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Individually Quick Frozen (IQF) Berries portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Individually Quick Frozen (IQF) Berries market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Individually Quick Frozen (IQF) Berries and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Individually Quick Frozen

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(IQF) Berries.

This report presents a comprehensive overview, market shares, and growth opportunities of Individually Quick Frozen (IQF) Berries market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

IQF Blueberries

IQF Strawberries

IQF Raspberries

IQF Blackberries

Others

Segmentation by Processing Method:

IQF Air-Blast Freezing

IQF Tunnel Freezing

Block Freezing

Others

Segmentation by Cut Specification:

Whole Berry

Broken Berry

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Others

Segmentation by Grade:

A Grade

B Grade

Industrial Grade

Others

Segmentation by Application:

Foodservice

Industrial Food Processing

Household Consumption

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Dole Food Company

Fresh Del Monte Produce

Ardo NV

ABC Fruits

Crop's Fruits

Frutera La Paz

Harbin Gaotai

Qingdao Elite Foods

Xiamen Green Land

Van Xuan Agri

Simplot Foods

Diana Food (Symrise Group)

Ananas Anam

Tropical Food Manufacturing (TFM)

Tradin Organic

Euro Atlantic

Goya Foods (Frozen Fruit Division)

Shandong Dayu Food

ANDROS

GREAR-SUN FOODS

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Fujian Fulong Frozen Foods Co., Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Individually Quick Frozen (IQF) Berries market?

What factors are driving Individually Quick Frozen (IQF) Berries market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Individually Quick Frozen (IQF) Berries market opportunities vary by end market size?

How does Individually Quick Frozen (IQF) Berries break out by Type, by Application?

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Figure 102. Global Individually Quick Frozen (IQF) Berries Revenue Market Share Forecast by Application (2027-2032)

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