

Global Individual PCR Tubes Market Growth 2026-2032

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Abstracts

The global Individual PCR Tubes market size is predicted to grow from US\$ 500 million in 2025 to US\$ 702 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global Individual PCR Tubes production reached approximately 10 million units, with an average global market price of around US\$ 50 per unit. Annual production capacity is 13 million units. Gross Profit Margin: 30%. Individual PCR Tubes are single, small-volume plastic tubes designed for polymerase chain reaction (PCR) workflows when samples are processed one at a time rather than in strips or plates. The individual PCR tubes industry chain begins with polypropylene raw materials, moves through precision injection molding and sterilization by lab consumables manufacturers, and ends with distribution to biotech, clinical, pharmaceutical, and academic laboratories for routine PCR testing and research use. Individual PCR tubes are a low-cost but mission-critical consumable—their reliability directly affects PCR accuracy, reproducibility, and contamination control, making quality consistency far more important than unit price in daily laboratory work.

United States market for Individual PCR Tubes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Individual PCR Tubes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Individual PCR Tubes is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Individual PCR Tubes players cover Thermo Fisher Scientific (NYSE: TMO, USA), Bio-Rad Laboratories (NYSE: BIO, USA), Agilent Technologies (NYSE: A, USA), QIAGEN (NYSE: QGEN, Netherlands/Germany), Merck KGaA (MilliporeSigma) (FWB: MRK, Germany), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Individual PCR Tubes Industry Forecast” looks at past sales and reviews total world Individual PCR Tubes sales in 2025, providing a comprehensive analysis by region and market sector of projected Individual PCR Tubes sales for 2026 through 2032. With Individual PCR Tubes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Individual PCR Tubes industry.

This Insight Report provides a comprehensive analysis of the global Individual PCR Tubes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Individual PCR Tubes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Individual PCR Tubes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Individual PCR Tubes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Individual PCR Tubes.

This report presents a comprehensive overview, market shares, and growth opportunities of Individual PCR Tubes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard PCR tubes

Optical PCR tubes (qPCR-compatible)

Segmentation by Volume Capacity:

0.1 mL

0.2 mL (most common)

0.5 mL

Segmentation by Application:

Academic & Research Institutes

Clinical & Diagnostic Laboratories

Pharmaceutical Companies

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific (NYSE: TMO, USA)

Bio-Rad Laboratories (NYSE: BIO, USA)

Agilent Technologies (NYSE: A, USA)

QIAGEN (NYSE: QGEN, Netherlands/Germany)

Merck KGaA (MilliporeSigma) (FWB: MRK, Germany)

F. Hoffmann-La Roche (SIX: ROG, Switzerland)

Corning Incorporated (NYSE: GLW, USA)

Takara Bio (TSE: 4974, Japan)

Avantor (NYSE: AVTR, USA)

Danaher Corporation (NYSE: DHR, USA)

Azenta Life Sciences (NASDAQ: AZTA, USA)

Revvity (formerly PerkinElmer) (NYSE: RVTY, USA)

Sartorius AG (ETR: SRT3, Germany)

bioMérieux (EPA: BIM, France)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Individual PCR Tubes market?

What factors are driving Individual PCR Tubes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Individual PCR Tubes market opportunities vary by end market size?

How does Individual PCR Tubes break out by Type, by Application?

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