

Global Indium Market Growth 2025-2031

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Abstracts

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The global Indium market size is predicted to grow from US\$ 521 million in 2025 to US\$ 740 million in 2031; it is expected to grow at a CAGR of 6.0% from 2025 to 2031.

Indium is a post-transition metallic element that is rare in Earth's crust. It has no obvious role in biological processes, but is of considerable industrial importance. The main source of indium is zinc concentrates (indium containing 0.0001 ~ 0.1%), recovered as a byproduct in the smelting of zinc ore and tin smelting process. Indium is mainly used for production of indium tin oxide (ITO), alloys and solders. Another important use of indium was for III-V semiconductor materials for light-emitting diodes (LEDs) and laser diodes. Some manufactures also extract indium from the waste electronic materials (ITO).

Japan is the largest manufacture region with about 32% market share. China and Korea are follower, account for about 49% market share.

The main manufacturers are Korea Zinc, Dowa, Asahi Holdings, Teck, Umicore, Nyrstar, YoungPoong, PPM Pure Metals GmbH, Doe Run, China Germanium, Guangxi Debang, Zhuzhou Smelter Group, Huludao Zinc Industry, China Tin Group, GreenNovo, Yuguang Gold and Lead, Zhuzhou Keneng etc. Dowa is the largest manufacturer with about 12% market share.

LP Information, Inc. (LPI) ' newest research report, the "Indium Industry Forecast" looks at past sales and reviews total world Indium sales in 2024, providing a comprehensive analysis by region and market sector of projected Indium sales for 2025 through 2031. With Indium sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Indium industry.

This Insight Report provides a comprehensive analysis of the global Indium landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Indium portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Indium market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Indium and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Indium.

This report presents a comprehensive overview, market shares, and growth opportunities of Indium market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Primary Indium

Secondary Indium

Segmentation by Application:

ITO

Semiconductor

Solder and Alloys

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Korea Zinc

Dowa

Asahi Holdings

Teck

Umicore

Nyrstar

YoungPoong

PPM Pure Metals GmbH

Doe Run

China Germanium

Guangxi Debang

Zhuzhou Smelter Group

Huludao Zinc Industry

China Tin Group

GreenNovo

Yuguang Gold and Lead

Zhuzhou Keneng

Key Questions Addressed in this Report

What is the 10-year outlook for the global Indium market?

What factors are driving Indium market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Indium market opportunities vary by end market size?

How does Indium break out by Type, by Application?

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