

Global Indirect Free Cooling Units Market Growth 2026-2032

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Abstracts

The global Indirect Free Cooling Units market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Indirect free cooling units are cooling systems that utilize ambient air to cool data center equipment indirectly without direct contact with the air. These units typically incorporate heat exchangers to transfer heat from the data center to the outside air, reducing the need for mechanical cooling. Indirect free cooling units are energy-efficient solutions for data centers, helping to lower cooling costs and improve environmental sustainability by leveraging natural cooling resources.

United States market for Indirect Free Cooling Units is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Indirect Free Cooling Units is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Indirect Free Cooling Units is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Indirect Free Cooling Units players cover Vertiv, Schneider Electric, BASX Solutions, Silent-Aire, Motivair, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Indirect Free Cooling Units Industry Forecast" looks at past sales and reviews total world Indirect Free Cooling

Units sales in 2025, providing a comprehensive analysis by region and market sector of projected Indirect Free Cooling Units sales for 2026 through 2032. With Indirect Free Cooling Units sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Indirect Free Cooling Units industry.

This Insight Report provides a comprehensive analysis of the global Indirect Free Cooling Units landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Indirect Free Cooling Units portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Indirect Free Cooling Units market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Indirect Free Cooling Units and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Indirect Free Cooling Units.

This report presents a comprehensive overview, market shares, and growth opportunities of Indirect Free Cooling Units market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

50-140 kW

30-120 kW

Others

Segmentation by Application:

Data Center

Factory

Commercial Building

Medical Institutions

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertiv

Schneider Electric

BASX Solutions

Silent-Aire

Motivair

Envicool

United Metal Products

Vactis

SPX Cooling Tech

Nortekair

Munters

Stulz

Swegon

HUAWEI

Key Questions Addressed in this Report

What is the 10-year outlook for the global Indirect Free Cooling Units market?

What factors are driving Indirect Free Cooling Units market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Indirect Free Cooling Units market opportunities vary by end market size?

How does Indirect Free Cooling Units break out by Type, by Application?

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