

Global Indirect Evaporative Cooling Units Market Growth 2026-2032

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Abstracts

The global Indirect Evaporative Cooling Units market size is predicted to grow from US\$ 1510 million in 2025 to US\$ 3297 million in 2032; it is expected to grow at a CAGR of 12.1% from 2026 to 2032.

Indirect Evaporative Cooling Units are system level air cooling equipment that use the heat absorption effect of water evaporation and an air heat exchange structure to achieve indirect cooling. During operation, secondary air comes into direct contact with water and is cooled through evaporation, while supply air exchanges heat with the secondary air through a heat exchanger without direct contact with water. Compared with direct evaporative cooling equipment, Indirect Evaporative Cooling Units can reduce supply air temperature without significantly increasing its moisture content, making them suitable for data centers, telecom rooms, industrial facilities, commercial buildings, and public facilities that require high energy efficiency, humidity control, and air quality. Indirect Evaporative Cooling Units typically cost hundreds of thousands of dollars, with gross margins usually between 20% and 40%.

The upstream supply chain of Indirect Evaporative Cooling Units mainly includes suppliers of heat exchanger cores, metal sheets, aluminum materials, engineering plastics, fans, motors, water pumps, spray components, filtration materials, sensors, controllers, valves, water treatment components, corrosion resistant materials, and insulation materials. The midstream segment consists of Indirect Evaporative Cooling Units manufacturers, data center thermal management equipment suppliers, commercial HVAC manufacturers, and system integrators responsible for product design, heat exchange structure development, unit assembly, control system integration, performance testing, and project delivery. Downstream applications mainly include data centers, telecom rooms, industrial facilities, warehouses and logistics

centers, commercial buildings, public buildings, controlled agricultural environments, and other special cooling scenarios. End users typically focus on unit energy efficiency, cooling capacity, humidity control, water efficiency, maintenance convenience, and long term operating reliability.

The Indirect Evaporative Cooling Units market is driven by demand for energy efficient data center cooling, industrial ventilation cooling, green building retrofits, and low carbon air conditioning systems. The market is moving toward higher heat exchange efficiency, lower energy consumption, reduced water usage, modular design, and intelligent control. As data centers increasingly require low energy cooling solutions and industrial and commercial buildings focus more on fresh air cooling and operating cost optimization, Indirect Evaporative Cooling Units offer strong application value in suitable climate regions. Future competition will mainly focus on heat exchanger efficiency, airflow design, humidity control capability, year round operating reliability, control system integration, material corrosion resistance, and integration with mechanical cooling and data center thermal management systems.

LP Information, Inc. (LPI) ' newest research report, the "Indirect Evaporative Cooling Units Industry Forecast" looks at past sales and reviews total world Indirect Evaporative Cooling Units sales in 2025, providing a comprehensive analysis by region and market sector of projected Indirect Evaporative Cooling Units sales for 2026 through 2032. With Indirect Evaporative Cooling Units sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Indirect Evaporative Cooling Units industry.

This Insight Report provides a comprehensive analysis of the global Indirect Evaporative Cooling Units landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Indirect Evaporative Cooling Units portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Indirect Evaporative Cooling Units market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Indirect Evaporative Cooling Units and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Indirect Evaporative Cooling Units.

This report presents a comprehensive overview, market shares, and growth opportunities of Indirect Evaporative Cooling Units market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integrated

Modular

Others

Segmentation by Cooling Architecture:

Pure IEC Systems

Hybrid IEC Systems

Others

Segmentation by Cooling Capacity:

<50 kW

50–200 kW

>200 kW

Segmentation by Application:

Data Centers and Telecom Facilities

Industrial Facilities and Warehouses

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Munters

Vertiv

Nortek

Schneider Electric

STULZ

FI?ktGroup (Samsung Electronics)

Excool

Air2O

Huawei

Envicool

Haiwu

Shenling

Midea Building Tech

TICA

ZTE

YMK

Huayi New Energy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Indirect Evaporative Cooling Units market?

What factors are driving Indirect Evaporative Cooling Units market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Indirect Evaporative Cooling Units market opportunities vary by end market size?

How does Indirect Evaporative Cooling Units break out by Type, by Application?

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