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Global Indirect Evaporative Cooling Technology Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Indirect Evaporative Cooling Technology market size is predicted to grow from US$ 1736 million in 2025 to US$ 3860 million in 2032; it is expected to grow at a CAGR of 12.4% from 2026 to 2032.

Indirect Evaporative Cooling Technology is a cooling technology that uses the heat absorption effect of water evaporation and an air heat exchange structure to indirectly cool supply air. The basic process involves bringing secondary air into direct contact with water so that it is cooled through evaporation, and then transferring the cooling effect to the supply air through a heat exchanger. This allows the supply air to be cooled without direct contact with water, thereby avoiding a significant increase in its moisture content. The technology can be applied in Indirect Evaporative Cooling Units, Indirect Evaporative Cooling Air Handling Units, Indirect Air Economizers, data center cooling systems, and industrial ventilation cooling systems, and can be integrated with mechanical cooling, free cooling, liquid cooling, or other thermal management solutions.

The Indirect Evaporative Cooling Technology market is driven by demand for energy efficient data center cooling, low carbon ventilation in industrial buildings, green building retrofits, and high efficiency air handling systems. The market is moving toward higher heat exchange efficiency, intelligent control, system integration, and multi-source cooling coordination. As an energy saving cooling technology based on water evaporation heat absorption and indirect air heat exchange, it can reduce air temperature while minimizing direct impact on supply air humidity, and can lower mechanical cooling energy consumption under suitable climate conditions. In the future, the technology will see broader adoption in data centers, telecom rooms, industrial facilities, warehouses and logistics centers, and public buildings. Market competition will increasingly focus on heat exchange efficiency, control algorithms, water system

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management, operating reliability, modular integration capability, and coordination with mechanical cooling, free cooling, and integrated thermal management systems.

LPI (LP Information)' newest research report, the “Indirect Evaporative Cooling Technology Industry Forecast” looks at past sales and reviews total world Indirect Evaporative Cooling Technology sales in 2025, providing a comprehensive analysis by region and market sector of projected Indirect Evaporative Cooling Technology sales for 2026 through 2032. With Indirect Evaporative Cooling Technology sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Indirect Evaporative Cooling Technology industry.

This Insight Report provides a comprehensive analysis of the global Indirect Evaporative Cooling Technology landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Indirect Evaporative Cooling Technology portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Indirect Evaporative Cooling Technology market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Indirect Evaporative Cooling Technology and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Indirect Evaporative Cooling Technology.

This report presents a comprehensive overview, market shares, and growth opportunities of Indirect Evaporative Cooling Technology market by product type, application, key players and key regions and countries.

Segmentation by Type:

Integrated

Modular

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Others

Segmentation by Air Handling Mode:

Outdoor Air IEC Technology

Return Air IEC Technology

Mixed Air IEC Technology

Others

Segmentation by Cooling Capacity:

?50 kW

50–200 kW

?200 kW

Segmentation by Application:

Data Centers and Telecom Facilities

Industrial Facilities and Warehouses

Others

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Munters

Vertiv

Nortek

Schneider Electric

STULZ

Fl?ktGroup (Samsung Electronics)

Excool

Air2O

Huawei

Envicool

Haiwu

Shenling

Midea Building Tech

TICA

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ZTE

YMK

Huayi New Energy

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