

Global Indirect Evaporative Cooling System Market Growth 2026-2032

<https://marketpublishers.com/r/G219EE4D5726EN.html>

Date: October 2026

Pages: 140

Price: US\$ 3,660.00 (Single User License)

ID: G219EE4D5726EN

Abstracts

The global Indirect Evaporative Cooling System market size is predicted to grow from US\$ 1510 million in 2025 to US\$ 3297 million in 2032; it is expected to grow at a CAGR of 12.1% from 2026 to 2032.

Indirect Evaporative Cooling System is a system level cooling solution that uses the heat absorption effect of water evaporation and an air heat exchange structure to indirectly cool supply air. During operation, secondary air comes into direct contact with water and is cooled through evaporation, while supply air exchanges heat with the secondary air through a heat exchanger without direct contact with water. This enables temperature reduction while avoiding a significant increase in supply air moisture content. The system typically consists of heat exchangers, fans, water pumps, spray devices, filters, sensors, control systems, and auxiliary cooling components. It can be integrated with mechanical cooling, free cooling, or other thermal management systems depending on the application, and is suitable for cooling scenarios that require high energy efficiency, humidity control, and air quality. The unit price of Indirect Evaporative Cooling System is typically in the hundreds of thousands of dollars, and the gross profit margin is usually between 20% and 40%.

The upstream supply chain of Indirect Evaporative Cooling System mainly includes suppliers of heat exchanger cores, metal sheets, aluminum materials, engineering plastics, fans, motors, water pumps, spray components, filtration materials, sensors, controllers, valves, water treatment components, corrosion resistant materials, insulation materials, and electrical control components. The midstream segment mainly consists of Indirect Evaporative Cooling System manufacturers, data center thermal management equipment suppliers, commercial HVAC manufacturers, air handling equipment companies, and system integrators responsible for system design, core

component integration, unit manufacturing, control system development, performance testing, project delivery, and maintenance services. Downstream applications mainly include data centers, telecom rooms, industrial facilities, warehouses and logistics centers, commercial buildings, public buildings, controlled agricultural environments, and special cooling scenarios. End users typically focus on system energy efficiency, cooling capacity, humidity control, water efficiency, operating reliability, maintenance convenience, and lifecycle cost.

The Indirect Evaporative Cooling System market is driven by demand for energy efficient data center cooling, low carbon ventilation in industrial buildings, green building retrofits, and high efficiency air handling systems. The market is moving toward higher heat exchange efficiency, intelligent control, modular integration, lower energy consumption, and stable year round operation. Compared with conventional mechanical cooling systems, Indirect Evaporative Cooling System solutions offer strong energy saving advantages under suitable climate conditions and can reduce supply air temperature while minimizing direct impact on indoor humidity. As a result, they have strong application value in data centers, telecom rooms, industrial facilities, warehouses and logistics centers, and public buildings. Future competition will increasingly focus on system energy efficiency, heat exchanger design, airflow management, water system control, control algorithms, reliability, maintenance convenience, and integration with mechanical cooling and data center thermal management solutions.

LP Information, Inc. (LPI) ' newest research report, the "Indirect Evaporative Cooling System Industry Forecast" looks at past sales and reviews total world Indirect Evaporative Cooling System sales in 2025, providing a comprehensive analysis by region and market sector of projected Indirect Evaporative Cooling System sales for 2026 through 2032. With Indirect Evaporative Cooling System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Indirect Evaporative Cooling System industry.

This Insight Report provides a comprehensive analysis of the global Indirect Evaporative Cooling System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Indirect Evaporative Cooling System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Indirect Evaporative Cooling System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Indirect Evaporative Cooling System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Indirect Evaporative Cooling System.

This report presents a comprehensive overview, market shares, and growth opportunities of Indirect Evaporative Cooling System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integrated

Modular

Others

Segmentation by Cooling Architecture:

Pure IEC Systems

Hybrid IEC Systems

Others

Segmentation by Cooling Capacity:

?50 kW

50–200 kW

?200 kW

Segmentation by Application:

Data Centers and Telecom Facilities

Industrial Facilities and Warehouses

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Munters

Vertiv

Nortek

Schneider Electric

STULZ

FI?ktGroup (Samsung Electronics)

Excool

Air2O

Huawei

Envicool

Haiwu

Shenling

Midea Building Tech

TICA

ZTE

YMK

Huayi New Energy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Indirect Evaporative Cooling System market?

What factors are driving Indirect Evaporative Cooling System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Indirect Evaporative Cooling System market opportunities vary by end market size?

How does Indirect Evaporative Cooling System break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Indirect Evaporative Cooling System Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Indirect Evaporative Cooling System by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Indirect Evaporative Cooling System by Country/Region, 2021, 2025 & 2032
- 2.2 Indirect Evaporative Cooling System Segment by Type
 - 2.2.1 Integrated
 - 2.2.2 Modular
 - 2.2.3 Others
 - 2.2.4 Indirect Evaporative Cooling System Sales by Type
 - 2.2.4.1 Global Indirect Evaporative Cooling System Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Indirect Evaporative Cooling System Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Indirect Evaporative Cooling System Sale Price by Type (2021-2026)
- 2.3 Indirect Evaporative Cooling System Segment by Cooling Architecture
 - 2.3.1 Pure IEC Systems
 - 2.3.2 Hybrid IEC Systems
 - 2.3.3 Others
 - 2.3.4 Indirect Evaporative Cooling System Sales by Cooling Architecture
 - 2.3.4.1 Global Indirect Evaporative Cooling System Sales Market Share by Cooling Architecture (2021-2026)
 - 2.3.4.2 Global Indirect Evaporative Cooling System Revenue and Market Share by

Cooling Architecture (2021-2026)

2.3.4.3 Global Indirect Evaporative Cooling System Sale Price by Cooling Architecture (2021-2026)

2.4 Indirect Evaporative Cooling System Segment by Cooling Capacity

2.4.1 <50 kW

2.4.2 50–200 kW

2.4.3 >200 kW

2.4.4 Indirect Evaporative Cooling System Sales by Cooling Capacity

2.4.4.1 Global Indirect Evaporative Cooling System Sales Market Share by Cooling Capacity (2021-2026)

2.4.4.2 Global Indirect Evaporative Cooling System Revenue and Market Share by Cooling Capacity (2021-2026)

2.4.4.3 Global Indirect Evaporative Cooling System Sale Price by Cooling Capacity (2021-2026)

2.5 Indirect Evaporative Cooling System Segment by Application

2.5.1 Data Centers and Telecom Facilities

2.5.2 Industrial Facilities and Warehouses

2.5.3 Others

2.5.4 Indirect Evaporative Cooling System Sales by Application

2.5.4.1 Global Indirect Evaporative Cooling System Sale Market Share by Application (2021-2026)

2.5.4.2 Global Indirect Evaporative Cooling System Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Indirect Evaporative Cooling System Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Indirect Evaporative Cooling System Breakdown Data by Company

3.1.1 Global Indirect Evaporative Cooling System Annual Sales by Company (2021-2026)

3.1.2 Global Indirect Evaporative Cooling System Sales Market Share by Company (2021-2026)

3.2 Global Indirect Evaporative Cooling System Annual Revenue by Company (2021-2026)

3.2.1 Global Indirect Evaporative Cooling System Revenue by Company (2021-2026)

3.2.2 Global Indirect Evaporative Cooling System Revenue Market Share by Company (2021-2026)

3.3 Global Indirect Evaporative Cooling System Sale Price by Company

- 3.4 Key Manufacturers Indirect Evaporative Cooling System Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Indirect Evaporative Cooling System Product Location Distribution
 - 3.4.2 Players Indirect Evaporative Cooling System Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR INDIRECT EVAPORATIVE COOLING SYSTEM BY GEOGRAPHIC REGION

- 4.1 World Historic Indirect Evaporative Cooling System Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Indirect Evaporative Cooling System Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Indirect Evaporative Cooling System Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Indirect Evaporative Cooling System Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Indirect Evaporative Cooling System Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Indirect Evaporative Cooling System Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Indirect Evaporative Cooling System Sales Growth
- 4.4 APAC Indirect Evaporative Cooling System Sales Growth
- 4.5 Europe Indirect Evaporative Cooling System Sales Growth
- 4.6 Middle East & Africa Indirect Evaporative Cooling System Sales Growth

5 AMERICAS

- 5.1 Americas Indirect Evaporative Cooling System Sales by Country
 - 5.1.1 Americas Indirect Evaporative Cooling System Sales by Country (2021-2026)
 - 5.1.2 Americas Indirect Evaporative Cooling System Revenue by Country (2021-2026)
- 5.2 Americas Indirect Evaporative Cooling System Sales by Type (2021-2026)
- 5.3 Americas Indirect Evaporative Cooling System Sales by Application (2021-2026)
- 5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Indirect Evaporative Cooling System Sales by Region

6.1.1 APAC Indirect Evaporative Cooling System Sales by Region (2021-2026)

6.1.2 APAC Indirect Evaporative Cooling System Revenue by Region (2021-2026)

6.2 APAC Indirect Evaporative Cooling System Sales by Type (2021-2026)

6.3 APAC Indirect Evaporative Cooling System Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Indirect Evaporative Cooling System by Country

7.1.1 Europe Indirect Evaporative Cooling System Sales by Country (2021-2026)

7.1.2 Europe Indirect Evaporative Cooling System Revenue by Country (2021-2026)

7.2 Europe Indirect Evaporative Cooling System Sales by Type (2021-2026)

7.3 Europe Indirect Evaporative Cooling System Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Indirect Evaporative Cooling System by Country

8.1.1 Middle East & Africa Indirect Evaporative Cooling System Sales by Country (2021-2026)

8.1.2 Middle East & Africa Indirect Evaporative Cooling System Revenue by Country (2021-2026)

- 8.2 Middle East & Africa Indirect Evaporative Cooling System Sales by Type (2021-2026)
- 8.3 Middle East & Africa Indirect Evaporative Cooling System Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Indirect Evaporative Cooling System
- 10.3 Manufacturing Process Analysis of Indirect Evaporative Cooling System
- 10.4 Industry Chain Structure of Indirect Evaporative Cooling System

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Indirect Evaporative Cooling System Distributors
- 11.3 Indirect Evaporative Cooling System Customer

12 WORLD FORECAST REVIEW FOR INDIRECT EVAPORATIVE COOLING SYSTEM BY GEOGRAPHIC REGION

- 12.1 Global Indirect Evaporative Cooling System Market Size Forecast by Region
 - 12.1.1 Global Indirect Evaporative Cooling System Forecast by Region (2027-2032)
 - 12.1.2 Global Indirect Evaporative Cooling System Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)

- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Indirect Evaporative Cooling System Forecast by Type (2027-2032)
- 12.7 Global Indirect Evaporative Cooling System Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Munters

13.1.1 Munters Company Information

13.1.2 Munters Indirect Evaporative Cooling System Product Portfolios and Specifications

13.1.3 Munters Indirect Evaporative Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Munters Main Business Overview

13.1.5 Munters Latest Developments

13.2 Vertiv

13.2.1 Vertiv Company Information

13.2.2 Vertiv Indirect Evaporative Cooling System Product Portfolios and Specifications

13.2.3 Vertiv Indirect Evaporative Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Vertiv Main Business Overview

13.2.5 Vertiv Latest Developments

13.3 Nortek

13.3.1 Nortek Company Information

13.3.2 Nortek Indirect Evaporative Cooling System Product Portfolios and Specifications

13.3.3 Nortek Indirect Evaporative Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Nortek Main Business Overview

13.3.5 Nortek Latest Developments

13.4 Schneider Electric

13.4.1 Schneider Electric Company Information

13.4.2 Schneider Electric Indirect Evaporative Cooling System Product Portfolios and Specifications

13.4.3 Schneider Electric Indirect Evaporative Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Schneider Electric Main Business Overview

- 13.4.5 Schneider Electric Latest Developments
- 13.5 STULZ
 - 13.5.1 STULZ Company Information
 - 13.5.2 STULZ Indirect Evaporative Cooling System Product Portfolios and Specifications
 - 13.5.3 STULZ Indirect Evaporative Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 STULZ Main Business Overview
 - 13.5.5 STULZ Latest Developments
- 13.6 FI?ktGroup (Samsung Electronics)
 - 13.6.1 FI?ktGroup (Samsung Electronics) Company Information
 - 13.6.2 FI?ktGroup (Samsung Electronics) Indirect Evaporative Cooling System Product Portfolios and Specifications
 - 13.6.3 FI?ktGroup (Samsung Electronics) Indirect Evaporative Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 FI?ktGroup (Samsung Electronics) Main Business Overview
 - 13.6.5 FI?ktGroup (Samsung Electronics) Latest Developments
- 13.7 Excool
 - 13.7.1 Excool Company Information
 - 13.7.2 Excool Indirect Evaporative Cooling System Product Portfolios and Specifications
 - 13.7.3 Excool Indirect Evaporative Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Excool Main Business Overview
 - 13.7.5 Excool Latest Developments
- 13.8 Air2O
 - 13.8.1 Air2O Company Information
 - 13.8.2 Air2O Indirect Evaporative Cooling System Product Portfolios and Specifications
 - 13.8.3 Air2O Indirect Evaporative Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Air2O Main Business Overview
 - 13.8.5 Air2O Latest Developments
- 13.9 Huawei
 - 13.9.1 Huawei Company Information
 - 13.9.2 Huawei Indirect Evaporative Cooling System Product Portfolios and Specifications
 - 13.9.3 Huawei Indirect Evaporative Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.9.4 Huawei Main Business Overview
- 13.9.5 Huawei Latest Developments
- 13.10 Envicool
 - 13.10.1 Envicool Company Information
 - 13.10.2 Envicool Indirect Evaporative Cooling System Product Portfolios and Specifications
 - 13.10.3 Envicool Indirect Evaporative Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Envicool Main Business Overview
 - 13.10.5 Envicool Latest Developments
- 13.11 Haiwu
 - 13.11.1 Haiwu Company Information
 - 13.11.2 Haiwu Indirect Evaporative Cooling System Product Portfolios and Specifications
 - 13.11.3 Haiwu Indirect Evaporative Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Haiwu Main Business Overview
 - 13.11.5 Haiwu Latest Developments
- 13.12 Shenling
 - 13.12.1 Shenling Company Information
 - 13.12.2 Shenling Indirect Evaporative Cooling System Product Portfolios and Specifications
 - 13.12.3 Shenling Indirect Evaporative Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Shenling Main Business Overview
 - 13.12.5 Shenling Latest Developments
- 13.13 Midea Building Tech
 - 13.13.1 Midea Building Tech Company Information
 - 13.13.2 Midea Building Tech Indirect Evaporative Cooling System Product Portfolios and Specifications
 - 13.13.3 Midea Building Tech Indirect Evaporative Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Midea Building Tech Main Business Overview
 - 13.13.5 Midea Building Tech Latest Developments
- 13.14 TICA
 - 13.14.1 TICA Company Information
 - 13.14.2 TICA Indirect Evaporative Cooling System Product Portfolios and Specifications
 - 13.14.3 TICA Indirect Evaporative Cooling System Sales, Revenue, Price and Gross

Margin (2021-2026)

13.14.4 TICA Main Business Overview

13.14.5 TICA Latest Developments

13.15 ZTE

13.15.1 ZTE Company Information

13.15.2 ZTE Indirect Evaporative Cooling System Product Portfolios and Specifications

13.15.3 ZTE Indirect Evaporative Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 ZTE Main Business Overview

13.15.5 ZTE Latest Developments

13.16 YMK

13.16.1 YMK Company Information

13.16.2 YMK Indirect Evaporative Cooling System Product Portfolios and Specifications

13.16.3 YMK Indirect Evaporative Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 YMK Main Business Overview

13.16.5 YMK Latest Developments

13.17 Huayi New Energy

13.17.1 Huayi New Energy Company Information

13.17.2 Huayi New Energy Indirect Evaporative Cooling System Product Portfolios and Specifications

13.17.3 Huayi New Energy Indirect Evaporative Cooling System Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Huayi New Energy Main Business Overview

13.17.5 Huayi New Energy Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Indirect Evaporative Cooling System Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Indirect Evaporative Cooling System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Integrated

Table 4. Major Players of Modular

Table 5. Major Players of Others

Table 6. Global Indirect Evaporative Cooling System Sales by Type (2021-2026) & (Units)

Table 7. Global Indirect Evaporative Cooling System Sales Market Share by Type (2021-2026)

Table 8. Global Indirect Evaporative Cooling System Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Indirect Evaporative Cooling System Revenue Market Share by Type (2021-2026)

Table 10. Global Indirect Evaporative Cooling System Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 11. Major Players of Pure IEC Systems

Table 12. Major Players of Hybrid IEC Systems

Table 13. Major Players of Others

Table 14. Global Indirect Evaporative Cooling System Sales by Cooling Architecture (2021-2026) & (Units)

Table 15. Global Indirect Evaporative Cooling System Sales Market Share by Cooling Architecture (2021-2026)

Table 16. Global Indirect Evaporative Cooling System Revenue by Cooling Architecture (2021-2026) & (\$ million)

Table 17. Global Indirect Evaporative Cooling System Revenue Market Share by Cooling Architecture (2021-2026)

Table 18. Global Indirect Evaporative Cooling System Sale Price by Cooling Architecture (2021-2026) & (K US\$/Unit)

Table 19. Major Players of ?50 kW

Table 20. Major Players of 50–200 kW

Table 21. Major Players of ?200 kW

Table 22. Global Indirect Evaporative Cooling System Sales by Cooling Capacity (2021-2026) & (Units)

Table 23. Global Indirect Evaporative Cooling System Sales Market Share by Cooling Capacity (2021-2026)

Table 24. Global Indirect Evaporative Cooling System Revenue by Cooling Capacity (2021-2026) & (\$ million)

Table 25. Global Indirect Evaporative Cooling System Revenue Market Share by Cooling Capacity (2021-2026)

Table 26. Global Indirect Evaporative Cooling System Sale Price by Cooling Capacity (2021-2026) & (K US\$/Unit)

Table 27. Global Indirect Evaporative Cooling System Sale by Application (2021-2026) & (Units)

Table 28. Global Indirect Evaporative Cooling System Sale Market Share by Application (2021-2026)

Table 29. Global Indirect Evaporative Cooling System Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Indirect Evaporative Cooling System Revenue Market Share by Application (2021-2026)

Table 31. Global Indirect Evaporative Cooling System Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 32. Global Indirect Evaporative Cooling System Sales by Company (2021-2026) & (Units)

Table 33. Global Indirect Evaporative Cooling System Sales Market Share by Company (2021-2026)

Table 34. Global Indirect Evaporative Cooling System Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Indirect Evaporative Cooling System Revenue Market Share by Company (2021-2026)

Table 36. Global Indirect Evaporative Cooling System Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 37. Key Manufacturers Indirect Evaporative Cooling System Producing Area Distribution and Sales Area

Table 38. Players Indirect Evaporative Cooling System Products Offered

Table 39. Indirect Evaporative Cooling System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Indirect Evaporative Cooling System Sales by Geographic Region (2021-2026) & (Units)

Table 43. Global Indirect Evaporative Cooling System Sales Market Share Geographic Region (2021-2026)

Table 44. Global Indirect Evaporative Cooling System Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Indirect Evaporative Cooling System Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Indirect Evaporative Cooling System Sales by Country/Region (2021-2026) & (Units)

Table 47. Global Indirect Evaporative Cooling System Sales Market Share by Country/Region (2021-2026)

Table 48. Global Indirect Evaporative Cooling System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Indirect Evaporative Cooling System Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Indirect Evaporative Cooling System Sales by Country (2021-2026) & (Units)

Table 51. Americas Indirect Evaporative Cooling System Sales Market Share by Country (2021-2026)

Table 52. Americas Indirect Evaporative Cooling System Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Indirect Evaporative Cooling System Sales by Type (2021-2026) & (Units)

Table 54. Americas Indirect Evaporative Cooling System Sales by Application (2021-2026) & (Units)

Table 55. APAC Indirect Evaporative Cooling System Sales by Region (2021-2026) & (Units)

Table 56. APAC Indirect Evaporative Cooling System Sales Market Share by Region (2021-2026)

Table 57. APAC Indirect Evaporative Cooling System Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Indirect Evaporative Cooling System Sales by Type (2021-2026) & (Units)

Table 59. APAC Indirect Evaporative Cooling System Sales by Application (2021-2026) & (Units)

Table 60. Europe Indirect Evaporative Cooling System Sales by Country (2021-2026) & (Units)

Table 61. Europe Indirect Evaporative Cooling System Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Indirect Evaporative Cooling System Sales by Type (2021-2026) & (Units)

Table 63. Europe Indirect Evaporative Cooling System Sales by Application

(2021-2026) & (Units)

Table 64. Middle East & Africa Indirect Evaporative Cooling System Sales by Country (2021-2026) & (Units)

Table 65. Middle East & Africa Indirect Evaporative Cooling System Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Indirect Evaporative Cooling System Sales by Type (2021-2026) & (Units)

Table 67. Middle East & Africa Indirect Evaporative Cooling System Sales by Application (2021-2026) & (Units)

Table 68. Key Market Drivers & Growth Opportunities of Indirect Evaporative Cooling System

Table 69. Key Market Challenges & Risks of Indirect Evaporative Cooling System

Table 70. Key Industry Trends of Indirect Evaporative Cooling System

Table 71. Indirect Evaporative Cooling System Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Indirect Evaporative Cooling System Distributors List

Table 74. Indirect Evaporative Cooling System Customer List

Table 75. Global Indirect Evaporative Cooling System Sales Forecast by Region (2027-2032) & (Units)

Table 76. Global Indirect Evaporative Cooling System Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Indirect Evaporative Cooling System Sales Forecast by Country (2027-2032) & (Units)

Table 78. Americas Indirect Evaporative Cooling System Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Indirect Evaporative Cooling System Sales Forecast by Region (2027-2032) & (Units)

Table 80. APAC Indirect Evaporative Cooling System Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Indirect Evaporative Cooling System Sales Forecast by Country (2027-2032) & (Units)

Table 82. Europe Indirect Evaporative Cooling System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Indirect Evaporative Cooling System Sales Forecast by Country (2027-2032) & (Units)

Table 84. Middle East & Africa Indirect Evaporative Cooling System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Indirect Evaporative Cooling System Sales Forecast by Type (2027-2032) & (Units)

Table 86. Global Indirect Evaporative Cooling System Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Indirect Evaporative Cooling System Sales Forecast by Application (2027-2032) & (Units)

Table 88. Global Indirect Evaporative Cooling System Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Munters Basic Information, Indirect Evaporative Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 90. Munters Indirect Evaporative Cooling System Product Portfolios and Specifications

Table 91. Munters Indirect Evaporative Cooling System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 92. Munters Main Business

Table 93. Munters Latest Developments

Table 94. Vertiv Basic Information, Indirect Evaporative Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 95. Vertiv Indirect Evaporative Cooling System Product Portfolios and Specifications

Table 96. Vertiv Indirect Evaporative Cooling System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 97. Vertiv Main Business

Table 98. Vertiv Latest Developments

Table 99. Nortek Basic Information, Indirect Evaporative Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 100. Nortek Indirect Evaporative Cooling System Product Portfolios and Specifications

Table 101. Nortek Indirect Evaporative Cooling System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 102. Nortek Main Business

Table 103. Nortek Latest Developments

Table 104. Schneider Electric Basic Information, Indirect Evaporative Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 105. Schneider Electric Indirect Evaporative Cooling System Product Portfolios and Specifications

Table 106. Schneider Electric Indirect Evaporative Cooling System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 107. Schneider Electric Main Business

Table 108. Schneider Electric Latest Developments

Table 109. STULZ Basic Information, Indirect Evaporative Cooling System

Manufacturing Base, Sales Area and Its Competitors

Table 110. STULZ Indirect Evaporative Cooling System Product Portfolios and Specifications

Table 111. STULZ Indirect Evaporative Cooling System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 112. STULZ Main Business

Table 113. STULZ Latest Developments

Table 114. FI?ktGroup (Samsung Electronics) Basic Information, Indirect Evaporative Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 115. FI?ktGroup (Samsung Electronics) Indirect Evaporative Cooling System Product Portfolios and Specifications

Table 116. FI?ktGroup (Samsung Electronics) Indirect Evaporative Cooling System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 117. FI?ktGroup (Samsung Electronics) Main Business

Table 118. FI?ktGroup (Samsung Electronics) Latest Developments

Table 119. Excool Basic Information, Indirect Evaporative Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 120. Excool Indirect Evaporative Cooling System Product Portfolios and Specifications

Table 121. Excool Indirect Evaporative Cooling System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 122. Excool Main Business

Table 123. Excool Latest Developments

Table 124. Air2O Basic Information, Indirect Evaporative Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 125. Air2O Indirect Evaporative Cooling System Product Portfolios and Specifications

Table 126. Air2O Indirect Evaporative Cooling System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 127. Air2O Main Business

Table 128. Air2O Latest Developments

Table 129. Huawei Basic Information, Indirect Evaporative Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 130. Huawei Indirect Evaporative Cooling System Product Portfolios and Specifications

Table 131. Huawei Indirect Evaporative Cooling System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 132. Huawei Main Business

Table 133. Huawei Latest Developments

Table 134. Envicool Basic Information, Indirect Evaporative Cooling System Manufacturing Base, Sales Area and Its Competitors	
Table 135. Envicool Indirect Evaporative Cooling System Product Portfolios and Specifications	
Table 136. Envicool Indirect Evaporative Cooling System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)	
Table 137. Envicool Main Business	
Table 138. Envicool Latest Developments	
Table 139. Haiwu Basic Information, Indirect Evaporative Cooling System Manufacturing Base, Sales Area and Its Competitors	
Table 140. Haiwu Indirect Evaporative Cooling System Product Portfolios and Specifications	
Table 141. Haiwu Indirect Evaporative Cooling System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)	
Table 142. Haiwu Main Business	
Table 143. Haiwu Latest Developments	
Table 144. Shenling Basic Information, Indirect Evaporative Cooling System Manufacturing Base, Sales Area and Its Competitors	
Table 145. Shenling Indirect Evaporative Cooling System Product Portfolios and Specifications	
Table 146. Shenling Indirect Evaporative Cooling System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)	
Table 147. Shenling Main Business	
Table 148. Shenling Latest Developments	
Table 149. Midea Building Tech Basic Information, Indirect Evaporative Cooling System Manufacturing Base, Sales Area and Its Competitors	
Table 150. Midea Building Tech Indirect Evaporative Cooling System Product Portfolios and Specifications	
Table 151. Midea Building Tech Indirect Evaporative Cooling System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)	
Table 152. Midea Building Tech Main Business	
Table 153. Midea Building Tech Latest Developments	
Table 154. TICA Basic Information, Indirect Evaporative Cooling System Manufacturing Base, Sales Area and Its Competitors	
Table 155. TICA Indirect Evaporative Cooling System Product Portfolios and Specifications	
Table 156. TICA Indirect Evaporative Cooling System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)	
Table 157. TICA Main Business	

Table 158. TICA Latest Developments

Table 159. ZTE Basic Information, Indirect Evaporative Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 160. ZTE Indirect Evaporative Cooling System Product Portfolios and Specifications

Table 161. ZTE Indirect Evaporative Cooling System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 162. ZTE Main Business

Table 163. ZTE Latest Developments

Table 164. YMK Basic Information, Indirect Evaporative Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 165. YMK Indirect Evaporative Cooling System Product Portfolios and Specifications

Table 166. YMK Indirect Evaporative Cooling System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 167. YMK Main Business

Table 168. YMK Latest Developments

Table 169. Huayi New Energy Basic Information, Indirect Evaporative Cooling System Manufacturing Base, Sales Area and Its Competitors

Table 170. Huayi New Energy Indirect Evaporative Cooling System Product Portfolios and Specifications

Table 171. Huayi New Energy Indirect Evaporative Cooling System Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 172. Huayi New Energy Main Business

Table 173. Huayi New Energy Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Indirect Evaporative Cooling System
- Figure 2. Indirect Evaporative Cooling System Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Indirect Evaporative Cooling System Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Indirect Evaporative Cooling System Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Indirect Evaporative Cooling System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Indirect Evaporative Cooling System Sales Market Share by Country/Region (2025)
- Figure 10. Indirect Evaporative Cooling System Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Integrated
- Figure 12. Product Picture of Modular
- Figure 13. Product Picture of Others
- Figure 14. Global Indirect Evaporative Cooling System Sales Market Share by Type in 2026
- Figure 15. Global Indirect Evaporative Cooling System Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Pure IEC Systems
- Figure 17. Product Picture of Hybrid IEC Systems
- Figure 18. Product Picture of Others
- Figure 19. Global Indirect Evaporative Cooling System Sales Market Share by Cooling Architecture in 2026
- Figure 20. Global Indirect Evaporative Cooling System Revenue Market Share by Cooling Architecture (2021-2026)
- Figure 21. Product Picture of ?50 kW
- Figure 22. Product Picture of 50–200 kW
- Figure 23. Product Picture of ?200 kW
- Figure 24. Global Indirect Evaporative Cooling System Sales Market Share by Cooling Capacity in 2026
- Figure 25. Global Indirect Evaporative Cooling System Revenue Market Share by

Cooling Capacity (2021-2026)

Figure 26. Indirect Evaporative Cooling System Consumed in Data Centers and Telecom Facilities

Figure 27. Global Indirect Evaporative Cooling System Market: Data Centers and Telecom Facilities (2021-2026) & (Units)

Figure 28. Indirect Evaporative Cooling System Consumed in Industrial Facilities and Warehouses

Figure 29. Global Indirect Evaporative Cooling System Market: Industrial Facilities and Warehouses (2021-2026) & (Units)

Figure 30. Indirect Evaporative Cooling System Consumed in Others

Figure 31. Global Indirect Evaporative Cooling System Market: Others (2021-2026) & (Units)

Figure 32. Global Indirect Evaporative Cooling System Sale Market Share by Application (2025)

Figure 33. Global Indirect Evaporative Cooling System Revenue Market Share by Application in 2025

Figure 34. Indirect Evaporative Cooling System Sales by Company in 2025 (Units)

Figure 35. Global Indirect Evaporative Cooling System Sales Market Share by Company in 2025

Figure 36. Indirect Evaporative Cooling System Revenue by Company in 2025 (\$ millions)

Figure 37. Global Indirect Evaporative Cooling System Revenue Market Share by Company in 2025

Figure 38. Global Indirect Evaporative Cooling System Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Indirect Evaporative Cooling System Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Indirect Evaporative Cooling System Sales 2021-2026 (Units)

Figure 41. Americas Indirect Evaporative Cooling System Revenue 2021-2026 (\$ millions)

Figure 42. APAC Indirect Evaporative Cooling System Sales 2021-2026 (Units)

Figure 43. APAC Indirect Evaporative Cooling System Revenue 2021-2026 (\$ millions)

Figure 44. Europe Indirect Evaporative Cooling System Sales 2021-2026 (Units)

Figure 45. Europe Indirect Evaporative Cooling System Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Indirect Evaporative Cooling System Sales 2021-2026 (Units)

Figure 47. Middle East & Africa Indirect Evaporative Cooling System Revenue 2021-2026 (\$ millions)

Figure 48. Americas Indirect Evaporative Cooling System Sales Market Share by

Country in 2025

Figure 49. Americas Indirect Evaporative Cooling System Revenue Market Share by Country (2021-2026)

Figure 50. Americas Indirect Evaporative Cooling System Sales Market Share by Type (2021-2026)

Figure 51. Americas Indirect Evaporative Cooling System Sales Market Share by Application (2021-2026)

Figure 52. United States Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Indirect Evaporative Cooling System Sales Market Share by Region in 2025

Figure 57. APAC Indirect Evaporative Cooling System Revenue Market Share by Region (2021-2026)

Figure 58. APAC Indirect Evaporative Cooling System Sales Market Share by Type (2021-2026)

Figure 59. APAC Indirect Evaporative Cooling System Sales Market Share by Application (2021-2026)

Figure 60. China Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Indirect Evaporative Cooling System Sales Market Share by Country in 2025

Figure 68. Europe Indirect Evaporative Cooling System Revenue Market Share by Country (2021-2026)

Figure 69. Europe Indirect Evaporative Cooling System Sales Market Share by Type (2021-2026)

Figure 70. Europe Indirect Evaporative Cooling System Sales Market Share by Application (2021-2026)

Figure 71. Germany Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Indirect Evaporative Cooling System Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Indirect Evaporative Cooling System Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Indirect Evaporative Cooling System Sales Market Share by Application (2021-2026)

Figure 79. Egypt Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Indirect Evaporative Cooling System Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Indirect Evaporative Cooling System in 2026

Figure 85. Manufacturing Process Analysis of Indirect Evaporative Cooling System

Figure 86. Industry Chain Structure of Indirect Evaporative Cooling System

Figure 87. Channels of Distribution

Figure 88. Global Indirect Evaporative Cooling System Sales Market Forecast by Region (2027-2032)

Figure 89. Global Indirect Evaporative Cooling System Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Indirect Evaporative Cooling System Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Indirect Evaporative Cooling System Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Indirect Evaporative Cooling System Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Indirect Evaporative Cooling System Revenue Market Share Forecast by Application (2027-2032)

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