

Global Indirect Evaporative Coolers Market Growth 2026-2032

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Abstracts

The global Indirect Evaporative Coolers market size is predicted to grow from US\$ 1510 million in 2025 to US\$ 3297 million in 2032; it is expected to grow at a CAGR of 12.1% from 2026 to 2032.

Indirect Evaporative Coolers are air cooling equipment that use the heat absorption effect of water evaporation and an air to air heat exchanger to achieve indirect cooling. During operation, secondary air comes into direct contact with water and is cooled through evaporation, while supply air exchanges heat with the secondary air through the heat exchanger without direct contact with water. As a result, Indirect Evaporative Coolers can reduce supply air temperature without significantly increasing its moisture content, making them suitable for building, industrial, and data center cooling applications that require humidity control, air cleanliness, and high energy efficiency. Indirect Evaporative Coolers typically cost hundreds of thousands of dollars each, with gross margins usually between 20% and 40%.

The upstream supply chain of Indirect Evaporative Coolers mainly includes suppliers of heat exchanger cores, metal sheets, aluminum materials, engineering plastics, fans, motors, water pumps, spray components, filtration materials, sensors, controllers, valves, and corrosion resistant materials. The midstream segment consists of equipment manufacturers and system integrators responsible for product design, heat exchange structure development, unit assembly, control system integration, performance testing, and project delivery. Downstream applications mainly include data centers, telecom rooms, industrial facilities, warehouses and logistics centers, commercial buildings, public buildings, agricultural greenhouses, and district energy systems. End users typically focus on energy efficiency, cooling capacity, humidity control, water efficiency, maintenance convenience, and long term operating reliability.

The Indirect Evaporative Coolers market is driven by demand for energy efficient cooling, data center thermal management, industrial ventilation cooling, and fresh air systems in commercial buildings. The market is generally moving toward higher heat exchange efficiency, lower energy consumption, reduced water usage, and greater system integration. Compared with conventional mechanical refrigeration, Indirect Evaporative Coolers offer strong energy efficiency advantages under dry or suitable climate conditions and can cool supply air without significantly increasing its humidity. As a result, they have strong application potential in data centers, industrial facilities, public buildings, and green buildings. Future competition will increasingly focus on heat exchanger design, airflow management, control systems, material corrosion resistance, operating reliability, and integration capability with air conditioning and thermal management systems.

LP Information, Inc. (LPI) ' newest research report, the "Indirect Evaporative Coolers Industry Forecast" looks at past sales and reviews total world Indirect Evaporative Coolers sales in 2025, providing a comprehensive analysis by region and market sector of projected Indirect Evaporative Coolers sales for 2026 through 2032. With Indirect Evaporative Coolers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Indirect Evaporative Coolers industry.

This Insight Report provides a comprehensive analysis of the global Indirect Evaporative Coolers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Indirect Evaporative Coolers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Indirect Evaporative Coolers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Indirect Evaporative Coolers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Indirect Evaporative Coolers.

This report presents a comprehensive overview, market shares, and growth opportunities of Indirect Evaporative Coolers market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Integrated

Modular

Others

Segmentation by Cooling Architecture:

Pure IEC Systems

Hybrid IEC Systems

Others

Segmentation by Cooling Capacity:

≤50 kW

50–200 kW

≥200 kW

Segmentation by Application:

Data Centers and Telecom Facilities

Industrial Facilities and Warehouses

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Munters

Vertiv

Nortek

Schneider Electric

STULZ

FI?ktGroup (Samsung Electronics)

Excool

Air2O

Huawei

Envicool

Haiwu

Shenling

Midea Building Tech

TICA

ZTE

YMK

Huayi New Energy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Indirect Evaporative Coolers market?

What factors are driving Indirect Evaporative Coolers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Indirect Evaporative Coolers market opportunities vary by end market size?

How does Indirect Evaporative Coolers break out by Type, by Application?

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