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# Global Independent Automotive Aftermarket (IAM) Services Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Independent Automotive Aftermarket (IAM) Services market size is predicted to grow from US$ 487990 million in 2025 to US$ 671290 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

The independent aftermarket (IAM) service refers to various repair, maintenance, parts replacement and other services provided by independent third-party organizations that are not authorized by the original manufacturer or the 4S store system after the car is sold. This market usually includes spare parts suppliers, repair shops, chain service providers, etc., providing car owners with diversified, flexible and relatively low-priced service options to meet the maintenance needs of vehicles outside the warranty period. The services in the IAM market are growing globally, especially benefiting from the increase in car ownership and the increasing demand of car owners for cost-effective repair options.

United States market for Independent Automotive Aftermarket (IAM) Services is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Independent Automotive Aftermarket (IAM) Services is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Independent Automotive Aftermarket (IAM) Services is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Independent Automotive Aftermarket (IAM) Services players cover AutoZone, O?Reilly, Genuine Parts Company, Advance Auto Parts, Alliance Automotive, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the ?Independent Automotive Aftermarket (IAM) Services Industry Forecast? looks at past sales and reviews total world Independent Automotive Aftermarket (IAM) Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Independent Automotive Aftermarket (IAM) Services sales for 2026 through 2032. With Independent Automotive Aftermarket (IAM) Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Independent Automotive Aftermarket (IAM) Services industry.

This Insight Report provides a comprehensive analysis of the global Independent Automotive Aftermarket (IAM) Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Independent Automotive Aftermarket (IAM) Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Independent Automotive Aftermarket (IAM) Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Independent Automotive Aftermarket (IAM) Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Independent Automotive Aftermarket (IAM) Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Independent Automotive Aftermarket (IAM) Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Maintenance Service

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Cleaning and Beauty Service

Accessories Sales

Other

Segmentation by Application:

Internal Combustion Locomotives

New Energy Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

AutoZone

O?Reilly

Genuine Parts Company

Advance Auto Parts

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Alliance Automotive

Monro Muffler Brake

AUTOBACS

YELLOW HAT

Halfords

Bilia

Mekonomen

IAM SOLUTION

Michelin Group

Shell Helix

FUCHS

Jingu Group

JD

CarZone

BAIC

Tuhu.cn

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# Contents

## 1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

## 2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Independent Automotive Aftermarket (IAM) Services Market Size (2021-2032)
  2.1.2 Independent Automotive Aftermarket (IAM) Services Market Size CAGR by Region (2021 VS 2025 VS 2032)
  2.1.3 World Current & Future Analysis for Independent Automotive Aftermarket (IAM) Services by Country/Region (2021, 2025 & 2032)
2.2 Independent Automotive Aftermarket (IAM) Services Segment by Type
  2.2.1 Maintenance Service
  2.2.2 Cleaning and Beauty Service
  2.2.3 Accessories Sales
  2.2.4 Other
  2.2.5 Independent Automotive Aftermarket (IAM) Services Market Size by Type
    2.2.5.1 Independent Automotive Aftermarket (IAM) Services Market Size CAGR by Type (2021 VS 2025 VS 2032)
    2.2.5.2 Global Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Type (2021-2026)
2.3 Independent Automotive Aftermarket (IAM) Services Segment by Application
  2.3.1 Internal Combustion Locomotives
  2.3.2 New Energy Vehicles
  2.3.3 Independent Automotive Aftermarket (IAM) Services Market Size by Application
    2.3.3.1 Independent Automotive Aftermarket (IAM) Services Market Size CAGR by Application (2021 VS 2025 VS 2032)
    2.3.3.2 Global Independent Automotive Aftermarket (IAM) Services Market Size

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Market Share by Application (2021-2026)

**3 INDEPENDENT AUTOMOTIVE AFTERMARKET (IAM) SERVICES MARKET SIZE BY PLAYER**

3.1 Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Player
  3.1.1 Global Independent Automotive Aftermarket (IAM) Services Revenue by Player (2021-2026)
  3.1.2 Global Independent Automotive Aftermarket (IAM) Services Revenue Market Share by Player (2021-2026)
3.2 Global Independent Automotive Aftermarket (IAM) Services Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
  3.3.1 Competition Landscape Analysis
  3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

**4 INDEPENDENT AUTOMOTIVE AFTERMARKET (IAM) SERVICES BY REGION**

4.1 Independent Automotive Aftermarket (IAM) Services Market Size by Region (2021-2026)
4.2 Global Independent Automotive Aftermarket (IAM) Services Annual Revenue by Country/Region (2021-2026)
4.3 Americas Independent Automotive Aftermarket (IAM) Services Market Size Growth (2021-2026)
4.4 APAC Independent Automotive Aftermarket (IAM) Services Market Size Growth (2021-2026)
4.5 Europe Independent Automotive Aftermarket (IAM) Services Market Size Growth (2021-2026)
4.6 Middle East & Africa Independent Automotive Aftermarket (IAM) Services Market Size Growth (2021-2026)

**5 AMERICAS**

5.1 Americas Independent Automotive Aftermarket (IAM) Services Market Size by Country (2021-2026)
5.2 Americas Independent Automotive Aftermarket (IAM) Services Market Size by Type

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(2021-2026)
5.3 Americas Independent Automotive Aftermarket (IAM) Services Market Size by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

**6 APAC**

6.1 APAC Independent Automotive Aftermarket (IAM) Services Market Size by Region (2021-2026)
6.2 APAC Independent Automotive Aftermarket (IAM) Services Market Size by Type (2021-2026)
6.3 APAC Independent Automotive Aftermarket (IAM) Services Market Size by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

**7 EUROPE**

7.1 Europe Independent Automotive Aftermarket (IAM) Services Market Size by Country (2021-2026)
7.2 Europe Independent Automotive Aftermarket (IAM) Services Market Size by Type (2021-2026)
7.3 Europe Independent Automotive Aftermarket (IAM) Services Market Size by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

**8 MIDDLE EAST & AFRICA**

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8.1 Middle East & Africa Independent Automotive Aftermarket (IAM) Services by Region (2021-2026)
8.2 Middle East & Africa Independent Automotive Aftermarket (IAM) Services Market Size by Type (2021-2026)
8.3 Middle East & Africa Independent Automotive Aftermarket (IAM) Services Market Size by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

**9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

**10 GLOBAL INDEPENDENT AUTOMOTIVE AFTERMARKET (IAM) SERVICES MARKET FORECAST**

10.1 Global Independent Automotive Aftermarket (IAM) Services Forecast by Region (2027-2032)
  10.1.1 Global Independent Automotive Aftermarket (IAM) Services Forecast by Region (2027-2032)
  10.1.2 Americas Independent Automotive Aftermarket (IAM) Services Forecast
  10.1.3 APAC Independent Automotive Aftermarket (IAM) Services Forecast
  10.1.4 Europe Independent Automotive Aftermarket (IAM) Services Forecast
  10.1.5 Middle East & Africa Independent Automotive Aftermarket (IAM) Services Forecast
10.2 Americas Independent Automotive Aftermarket (IAM) Services Forecast by Country (2027-2032)
  10.2.1 United States Market Independent Automotive Aftermarket (IAM) Services Forecast
  10.2.2 Canada Market Independent Automotive Aftermarket (IAM) Services Forecast
  10.2.3 Mexico Market Independent Automotive Aftermarket (IAM) Services Forecast
  10.2.4 Brazil Market Independent Automotive Aftermarket (IAM) Services Forecast
10.3 APAC Independent Automotive Aftermarket (IAM) Services Forecast by Region (2027-2032)

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10.3.1 China Independent Automotive Aftermarket (IAM) Services Market Forecast
10.3.2 Japan Market Independent Automotive Aftermarket (IAM) Services Forecast
10.3.3 Korea Market Independent Automotive Aftermarket (IAM) Services Forecast
10.3.4 Southeast Asia Market Independent Automotive Aftermarket (IAM) Services Forecast
10.3.5 India Market Independent Automotive Aftermarket (IAM) Services Forecast
10.3.6 Australia Market Independent Automotive Aftermarket (IAM) Services Forecast
10.4 Europe Independent Automotive Aftermarket (IAM) Services Forecast by Country (2027-2032)
10.4.1 Germany Market Independent Automotive Aftermarket (IAM) Services Forecast
10.4.2 France Market Independent Automotive Aftermarket (IAM) Services Forecast
10.4.3 UK Market Independent Automotive Aftermarket (IAM) Services Forecast
10.4.4 Italy Market Independent Automotive Aftermarket (IAM) Services Forecast
10.4.5 Russia Market Independent Automotive Aftermarket (IAM) Services Forecast
10.5 Middle East & Africa Independent Automotive Aftermarket (IAM) Services Forecast by Region (2027-2032)
10.5.1 Egypt Market Independent Automotive Aftermarket (IAM) Services Forecast
10.5.2 South Africa Market Independent Automotive Aftermarket (IAM) Services Forecast
10.5.3 Israel Market Independent Automotive Aftermarket (IAM) Services Forecast
10.5.4 Turkey Market Independent Automotive Aftermarket (IAM) Services Forecast
10.6 Global Independent Automotive Aftermarket (IAM) Services Forecast by Type (2027-2032)
10.7 Global Independent Automotive Aftermarket (IAM) Services Forecast by Application (2027-2032)
10.7.1 GCC Countries Market Independent Automotive Aftermarket (IAM) Services Forecast

## 11 KEY PLAYERS ANALYSIS

11.1 AutoZone
11.1.1 AutoZone Company Information
11.1.2 AutoZone Independent Automotive Aftermarket (IAM) Services Product Offered
11.1.3 AutoZone Independent Automotive Aftermarket (IAM) Services Revenue, Gross Margin and Market Share (2021-2026)
11.1.4 AutoZone Main Business Overview
11.1.5 AutoZone Latest Developments
11.2 O?Reilly
11.2.1 O?Reilly Company Information

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11.2.2 O?Reilly Independent Automotive Aftermarket (IAM) Services Product Offered
11.2.3 O?Reilly Independent Automotive Aftermarket (IAM) Services Revenue, Gross Margin and Market Share (2021-2026)
11.2.4 O?Reilly Main Business Overview
11.2.5 O?Reilly Latest Developments
11.3 Genuine Parts Company
11.3.1 Genuine Parts Company Company Information
11.3.2 Genuine Parts Company Independent Automotive Aftermarket (IAM) Services Product Offered
11.3.3 Genuine Parts Company Independent Automotive Aftermarket (IAM) Services Revenue, Gross Margin and Market Share (2021-2026)
11.3.4 Genuine Parts Company Main Business Overview
11.3.5 Genuine Parts Company Latest Developments
11.4 Advance Auto Parts
11.4.1 Advance Auto Parts Company Information
11.4.2 Advance Auto Parts Independent Automotive Aftermarket (IAM) Services Product Offered
11.4.3 Advance Auto Parts Independent Automotive Aftermarket (IAM) Services Revenue, Gross Margin and Market Share (2021-2026)
11.4.4 Advance Auto Parts Main Business Overview
11.4.5 Advance Auto Parts Latest Developments
11.5 Alliance Automotive
11.5.1 Alliance Automotive Company Information
11.5.2 Alliance Automotive Independent Automotive Aftermarket (IAM) Services Product Offered
11.5.3 Alliance Automotive Independent Automotive Aftermarket (IAM) Services Revenue, Gross Margin and Market Share (2021-2026)
11.5.4 Alliance Automotive Main Business Overview
11.5.5 Alliance Automotive Latest Developments
11.6 Monro Muffler Brake
11.6.1 Monro Muffler Brake Company Information
11.6.2 Monro Muffler Brake Independent Automotive Aftermarket (IAM) Services Product Offered
11.6.3 Monro Muffler Brake Independent Automotive Aftermarket (IAM) Services Revenue, Gross Margin and Market Share (2021-2026)
11.6.4 Monro Muffler Brake Main Business Overview
11.6.5 Monro Muffler Brake Latest Developments
11.7 AUTOBACS
11.7.1 AUTOBACS Company Information

+357 96 030922
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11.7.2 AUTOBACS Independent Automotive Aftermarket (IAM) Services Product Offered
11.7.3 AUTOBACS Independent Automotive Aftermarket (IAM) Services Revenue, Gross Margin and Market Share (2021-2026)
11.7.4 AUTOBACS Main Business Overview
11.7.5 AUTOBACS Latest Developments
11.8 YELLOW HAT
11.8.1 YELLOW HAT Company Information
11.8.2 YELLOW HAT Independent Automotive Aftermarket (IAM) Services Product Offered
11.8.3 YELLOW HAT Independent Automotive Aftermarket (IAM) Services Revenue, Gross Margin and Market Share (2021-2026)
11.8.4 YELLOW HAT Main Business Overview
11.8.5 YELLOW HAT Latest Developments
11.9 Halfords
11.9.1 Halfords Company Information
11.9.2 Halfords Independent Automotive Aftermarket (IAM) Services Product Offered
11.9.3 Halfords Independent Automotive Aftermarket (IAM) Services Revenue, Gross Margin and Market Share (2021-2026)
11.9.4 Halfords Main Business Overview
11.9.5 Halfords Latest Developments
11.10 Bilia
11.10.1 Bilia Company Information
11.10.2 Bilia Independent Automotive Aftermarket (IAM) Services Product Offered
11.10.3 Bilia Independent Automotive Aftermarket (IAM) Services Revenue, Gross Margin and Market Share (2021-2026)
11.10.4 Bilia Main Business Overview
11.10.5 Bilia Latest Developments
11.11 Mekonomen
11.11.1 Mekonomen Company Information
11.11.2 Mekonomen Independent Automotive Aftermarket (IAM) Services Product Offered
11.11.3 Mekonomen Independent Automotive Aftermarket (IAM) Services Revenue, Gross Margin and Market Share (2021-2026)
11.11.4 Mekonomen Main Business Overview
11.11.5 Mekonomen Latest Developments
11.12 IAM SOLUTION
11.12.1 IAM SOLUTION Company Information
11.12.2 IAM SOLUTION Independent Automotive Aftermarket (IAM) Services Product

+357 96 030922
info@marketpublishers.com

Offered
11.12.3 IAM SOLUTION Independent Automotive Aftermarket (IAM) Services Revenue, Gross Margin and Market Share (2021-2026)
11.12.4 IAM SOLUTION Main Business Overview
11.12.5 IAM SOLUTION Latest Developments
11.13 Michelin Group
11.13.1 Michelin Group Company Information
11.13.2 Michelin Group Independent Automotive Aftermarket (IAM) Services Product Offered
11.13.3 Michelin Group Independent Automotive Aftermarket (IAM) Services Revenue, Gross Margin and Market Share (2021-2026)
11.13.4 Michelin Group Main Business Overview
11.13.5 Michelin Group Latest Developments
11.14 Shell Helix
11.14.1 Shell Helix Company Information
11.14.2 Shell Helix Independent Automotive Aftermarket (IAM) Services Product Offered
11.14.3 Shell Helix Independent Automotive Aftermarket (IAM) Services Revenue, Gross Margin and Market Share (2021-2026)
11.14.4 Shell Helix Main Business Overview
11.14.5 Shell Helix Latest Developments
11.15 FUCHS
11.15.1 FUCHS Company Information
11.15.2 FUCHS Independent Automotive Aftermarket (IAM) Services Product Offered
11.15.3 FUCHS Independent Automotive Aftermarket (IAM) Services Revenue, Gross Margin and Market Share (2021-2026)
11.15.4 FUCHS Main Business Overview
11.15.5 FUCHS Latest Developments
11.16 Jingu Group
11.16.1 Jingu Group Company Information
11.16.2 Jingu Group Independent Automotive Aftermarket (IAM) Services Product Offered
11.16.3 Jingu Group Independent Automotive Aftermarket (IAM) Services Revenue, Gross Margin and Market Share (2021-2026)
11.16.4 Jingu Group Main Business Overview
11.16.5 Jingu Group Latest Developments
11.17 JD
11.17.1 JD Company Information
11.17.2 JD Independent Automotive Aftermarket (IAM) Services Product Offered

+357 96 030922
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11.17.3 JD Independent Automotive Aftermarket (IAM) Services Revenue, Gross Margin and Market Share (2021-2026)
11.17.4 JD Main Business Overview
11.17.5 JD Latest Developments
11.18 CarZone
11.18.1 CarZone Company Information
11.18.2 CarZone Independent Automotive Aftermarket (IAM) Services Product Offered
11.18.3 CarZone Independent Automotive Aftermarket (IAM) Services Revenue, Gross Margin and Market Share (2021-2026)
11.18.4 CarZone Main Business Overview
11.18.5 CarZone Latest Developments
11.19 BAIC
11.19.1 BAIC Company Information
11.19.2 BAIC Independent Automotive Aftermarket (IAM) Services Product Offered
11.19.3 BAIC Independent Automotive Aftermarket (IAM) Services Revenue, Gross Margin and Market Share (2021-2026)
11.19.4 BAIC Main Business Overview
11.19.5 BAIC Latest Developments
11.20 Tuhu.cn
11.20.1 Tuhu.cn Company Information
11.20.2 Tuhu.cn Independent Automotive Aftermarket (IAM) Services Product Offered
11.20.3 Tuhu.cn Independent Automotive Aftermarket (IAM) Services Revenue, Gross Margin and Market Share (2021-2026)
11.20.4 Tuhu.cn Main Business Overview
11.20.5 Tuhu.cn Latest Developments

**12 RESEARCH FINDINGS AND CONCLUSION**

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# List Of Tables

## LIST OF TABLES

Table 1. Independent Automotive Aftermarket (IAM) Services Market Size CAGR by Region (2021 VS 2025 VS 2032) & ($ millions)
Table 2. Independent Automotive Aftermarket (IAM) Services Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Maintenance Service
Table 4. Major Players of Cleaning and Beauty Service
Table 5. Major Players of Accessories Sales
Table 6. Major Players of Other
Table 7. Independent Automotive Aftermarket (IAM) Services Market Size CAGR by Type (2021 VS 2025 VS 2032) & ($ millions)
Table 8. Global Independent Automotive Aftermarket (IAM) Services Market Size by Type (2021-2026) & ($ millions)
Table 9. Global Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Type (2021-2026)
Table 10. Independent Automotive Aftermarket (IAM) Services Market Size CAGR by Application (2021 VS 2025 VS 2032) & ($ millions)
Table 11. Global Independent Automotive Aftermarket (IAM) Services Market Size by Application (2021-2026) & ($ millions)
Table 12. Global Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Application (2021-2026)
Table 13. Global Independent Automotive Aftermarket (IAM) Services Revenue by Player (2021-2026) & ($ millions)
Table 14. Global Independent Automotive Aftermarket (IAM) Services Revenue Market Share by Player (2021-2026)
Table 15. Independent Automotive Aftermarket (IAM) Services Key Players Head office and Products Offered
Table 16. Independent Automotive Aftermarket (IAM) Services Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 17. New Products and Potential Entrants
Table 18. Mergers & Acquisitions, Expansion
Table 19. Global Independent Automotive Aftermarket (IAM) Services Market Size by Region (2021-2026) & ($ millions)
Table 20. Global Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Region (2021-2026)
Table 21. Global Independent Automotive Aftermarket (IAM) Services Revenue by

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Country/Region (2021-2026) & ($ millions)
Table 22. Global Independent Automotive Aftermarket (IAM) Services Revenue Market Share by Country/Region (2021-2026)
Table 23. Americas Independent Automotive Aftermarket (IAM) Services Market Size by Country (2021-2026) & ($ millions)
Table 24. Americas Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Country (2021-2026)
Table 25. Americas Independent Automotive Aftermarket (IAM) Services Market Size by Type (2021-2026) & ($ millions)
Table 26. Americas Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Type (2021-2026)
Table 27. Americas Independent Automotive Aftermarket (IAM) Services Market Size by Application (2021-2026) & ($ millions)
Table 28. Americas Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Application (2021-2026)
Table 29. APAC Independent Automotive Aftermarket (IAM) Services Market Size by Region (2021-2026) & ($ millions)
Table 30. APAC Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Region (2021-2026)
Table 31. APAC Independent Automotive Aftermarket (IAM) Services Market Size by Type (2021-2026) & ($ millions)
Table 32. APAC Independent Automotive Aftermarket (IAM) Services Market Size by Application (2021-2026) & ($ millions)
Table 33. Europe Independent Automotive Aftermarket (IAM) Services Market Size by Country (2021-2026) & ($ millions)
Table 34. Europe Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Country (2021-2026)
Table 35. Europe Independent Automotive Aftermarket (IAM) Services Market Size by Type (2021-2026) & ($ millions)
Table 36. Europe Independent Automotive Aftermarket (IAM) Services Market Size by Application (2021-2026) & ($ millions)
Table 37. Middle East & Africa Independent Automotive Aftermarket (IAM) Services Market Size by Region (2021-2026) & ($ millions)
Table 38. Middle East & Africa Independent Automotive Aftermarket (IAM) Services Market Size by Type (2021-2026) & ($ millions)
Table 39. Middle East & Africa Independent Automotive Aftermarket (IAM) Services Market Size by Application (2021-2026) & ($ millions)
Table 40. Key Market Drivers & Growth Opportunities of Independent Automotive Aftermarket (IAM) Services

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Table 41. Key Market Challenges & Risks of Independent Automotive Aftermarket (IAM) Services
Table 42. Key Industry Trends of Independent Automotive Aftermarket (IAM) Services
Table 43. Global Independent Automotive Aftermarket (IAM) Services Market Size Forecast by Region (2027-2032) & ($ millions)
Table 44. Global Independent Automotive Aftermarket (IAM) Services Market Size Market Share Forecast by Region (2027-2032)
Table 45. Global Independent Automotive Aftermarket (IAM) Services Market Size Forecast by Type (2027-2032) & ($ millions)
Table 46. Global Independent Automotive Aftermarket (IAM) Services Market Size Forecast by Application (2027-2032) & ($ millions)
Table 47. AutoZone Details, Company Type, Independent Automotive Aftermarket (IAM) Services Area Served and Its Competitors
Table 48. AutoZone Independent Automotive Aftermarket (IAM) Services Product Offered
Table 49. AutoZone Independent Automotive Aftermarket (IAM) Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 50. AutoZone Main Business
Table 51. AutoZone Latest Developments
Table 52. O?Reilly Details, Company Type, Independent Automotive Aftermarket (IAM) Services Area Served and Its Competitors
Table 53. O?Reilly Independent Automotive Aftermarket (IAM) Services Product Offered
Table 54. O?Reilly Independent Automotive Aftermarket (IAM) Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 55. O?Reilly Main Business
Table 56. O?Reilly Latest Developments
Table 57. Genuine Parts Company Details, Company Type, Independent Automotive Aftermarket (IAM) Services Area Served and Its Competitors
Table 58. Genuine Parts Company Independent Automotive Aftermarket (IAM) Services Product Offered
Table 59. Genuine Parts Company Independent Automotive Aftermarket (IAM) Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 60. Genuine Parts Company Main Business
Table 61. Genuine Parts Company Latest Developments
Table 62. Advance Auto Parts Details, Company Type, Independent Automotive Aftermarket (IAM) Services Area Served and Its Competitors
Table 63. Advance Auto Parts Independent Automotive Aftermarket (IAM) Services Product Offered
Table 64. Advance Auto Parts Independent Automotive Aftermarket (IAM) Services

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Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 65. Advance Auto Parts Main Business
Table 66. Advance Auto Parts Latest Developments
Table 67. Alliance Automotive Details, Company Type, Independent Automotive Aftermarket (IAM) Services Area Served and Its Competitors
Table 68. Alliance Automotive Independent Automotive Aftermarket (IAM) Services Product Offered
Table 69. Alliance Automotive Independent Automotive Aftermarket (IAM) Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 70. Alliance Automotive Main Business
Table 71. Alliance Automotive Latest Developments
Table 72. Monro Muffler Brake Details, Company Type, Independent Automotive Aftermarket (IAM) Services Area Served and Its Competitors
Table 73. Monro Muffler Brake Independent Automotive Aftermarket (IAM) Services Product Offered
Table 74. Monro Muffler Brake Independent Automotive Aftermarket (IAM) Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 75. Monro Muffler Brake Main Business
Table 76. Monro Muffler Brake Latest Developments
Table 77. AUTOBACS Details, Company Type, Independent Automotive Aftermarket (IAM) Services Area Served and Its Competitors
Table 78. AUTOBACS Independent Automotive Aftermarket (IAM) Services Product Offered
Table 79. AUTOBACS Independent Automotive Aftermarket (IAM) Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 80. AUTOBACS Main Business
Table 81. AUTOBACS Latest Developments
Table 82. YELLOW HAT Details, Company Type, Independent Automotive Aftermarket (IAM) Services Area Served and Its Competitors
Table 83. YELLOW HAT Independent Automotive Aftermarket (IAM) Services Product Offered
Table 84. YELLOW HAT Independent Automotive Aftermarket (IAM) Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 85. YELLOW HAT Main Business
Table 86. YELLOW HAT Latest Developments
Table 87. Halfords Details, Company Type, Independent Automotive Aftermarket (IAM) Services Area Served and Its Competitors
Table 88. Halfords Independent Automotive Aftermarket (IAM) Services Product Offered
Table 89. Halfords Independent Automotive Aftermarket (IAM) Services Revenue ($

+357 96 030922
info@marketpublishers.com

million), Gross Margin and Market Share (2021-2026)
Table 90. Halfords Main Business
Table 91. Halfords Latest Developments
Table 92. Bilia Details, Company Type, Independent Automotive Aftermarket (IAM) Services Area Served and Its Competitors
Table 93. Bilia Independent Automotive Aftermarket (IAM) Services Product Offered
Table 94. Bilia Independent Automotive Aftermarket (IAM) Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 95. Bilia Main Business
Table 96. Bilia Latest Developments
Table 97. Mekonomen Details, Company Type, Independent Automotive Aftermarket (IAM) Services Area Served and Its Competitors
Table 98. Mekonomen Independent Automotive Aftermarket (IAM) Services Product Offered
Table 99. Mekonomen Independent Automotive Aftermarket (IAM) Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 100. Mekonomen Main Business
Table 101. Mekonomen Latest Developments
Table 102. IAM SOLUTION Details, Company Type, Independent Automotive Aftermarket (IAM) Services Area Served and Its Competitors
Table 103. IAM SOLUTION Independent Automotive Aftermarket (IAM) Services Product Offered
Table 104. IAM SOLUTION Independent Automotive Aftermarket (IAM) Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 105. IAM SOLUTION Main Business
Table 106. IAM SOLUTION Latest Developments
Table 107. Michelin Group Details, Company Type, Independent Automotive Aftermarket (IAM) Services Area Served and Its Competitors
Table 108. Michelin Group Independent Automotive Aftermarket (IAM) Services Product Offered
Table 109. Michelin Group Independent Automotive Aftermarket (IAM) Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 110. Michelin Group Main Business
Table 111. Michelin Group Latest Developments
Table 112. Shell Helix Details, Company Type, Independent Automotive Aftermarket (IAM) Services Area Served and Its Competitors
Table 113. Shell Helix Independent Automotive Aftermarket (IAM) Services Product Offered
Table 114. Shell Helix Independent Automotive Aftermarket (IAM) Services Revenue ($

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million), Gross Margin and Market Share (2021-2026)
Table 115. Shell Helix Main Business
Table 116. Shell Helix Latest Developments
Table 117. FUCHS Details, Company Type, Independent Automotive Aftermarket (IAM) Services Area Served and Its Competitors
Table 118. FUCHS Independent Automotive Aftermarket (IAM) Services Product Offered
Table 119. FUCHS Independent Automotive Aftermarket (IAM) Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 120. FUCHS Main Business
Table 121. FUCHS Latest Developments
Table 122. Jingu Group Details, Company Type, Independent Automotive Aftermarket (IAM) Services Area Served and Its Competitors
Table 123. Jingu Group Independent Automotive Aftermarket (IAM) Services Product Offered
Table 124. Jingu Group Independent Automotive Aftermarket (IAM) Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 125. Jingu Group Main Business
Table 126. Jingu Group Latest Developments
Table 127. JD Details, Company Type, Independent Automotive Aftermarket (IAM) Services Area Served and Its Competitors
Table 128. JD Independent Automotive Aftermarket (IAM) Services Product Offered
Table 129. JD Independent Automotive Aftermarket (IAM) Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 130. JD Main Business
Table 131. JD Latest Developments
Table 132. CarZone Details, Company Type, Independent Automotive Aftermarket (IAM) Services Area Served and Its Competitors
Table 133. CarZone Independent Automotive Aftermarket (IAM) Services Product Offered
Table 134. CarZone Independent Automotive Aftermarket (IAM) Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 135. CarZone Main Business
Table 136. CarZone Latest Developments
Table 137. BAIC Details, Company Type, Independent Automotive Aftermarket (IAM) Services Area Served and Its Competitors
Table 138. BAIC Independent Automotive Aftermarket (IAM) Services Product Offered
Table 139. BAIC Independent Automotive Aftermarket (IAM) Services Revenue ($ million), Gross Margin and Market Share (2021-2026)

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Table 140. BAIC Main Business
Table 141. BAIC Latest Developments
Table 142. Tuhu.cn Details, Company Type, Independent Automotive Aftermarket (IAM) Services Area Served and Its Competitors
Table 143. Tuhu.cn Independent Automotive Aftermarket (IAM) Services Product Offered
Table 144. Tuhu.cn Independent Automotive Aftermarket (IAM) Services Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 145. Tuhu.cn Main Business
Table 146. Tuhu.cn Latest Developments

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# List Of Figures

## LIST OF FIGURES

Figure 1. Independent Automotive Aftermarket (IAM) Services Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global Independent Automotive Aftermarket (IAM) Services Market Size Growth Rate (2021-2032) ($ millions)
Figure 6. Independent Automotive Aftermarket (IAM) Services Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 7. Independent Automotive Aftermarket (IAM) Services Sales Market Share by Country/Region (2025)
Figure 8. Independent Automotive Aftermarket (IAM) Services Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 9. Global Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Type in 2025
Figure 10. Independent Automotive Aftermarket (IAM) Services in Internal Combustion Locomotives
Figure 11. Global Independent Automotive Aftermarket (IAM) Services Market: Internal Combustion Locomotives (2021-2026) & ($ millions)
Figure 12. Independent Automotive Aftermarket (IAM) Services in New Energy Vehicles
Figure 13. Global Independent Automotive Aftermarket (IAM) Services Market: New Energy Vehicles (2021-2026) & ($ millions)
Figure 14. Global Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Application in 2025
Figure 15. Global Independent Automotive Aftermarket (IAM) Services Revenue Market Share by Player in 2025
Figure 16. Global Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Region (2021-2026)
Figure 17. Americas Independent Automotive Aftermarket (IAM) Services Market Size 2021-2026 ($ millions)
Figure 18. APAC Independent Automotive Aftermarket (IAM) Services Market Size 2021-2026 ($ millions)
Figure 19. Europe Independent Automotive Aftermarket (IAM) Services Market Size 2021-2026 ($ millions)
Figure 20. Middle East & Africa Independent Automotive Aftermarket (IAM) Services Market Size 2021-2026 ($ millions)

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Figure 21. Americas Independent Automotive Aftermarket (IAM) Services Value Market Share by Country in 2025
Figure 22. United States Independent Automotive Aftermarket (IAM) Services Market Size Growth 2021-2026 ($ millions)
Figure 23. Canada Independent Automotive Aftermarket (IAM) Services Market Size Growth 2021-2026 ($ millions)
Figure 24. Mexico Independent Automotive Aftermarket (IAM) Services Market Size Growth 2021-2026 ($ millions)
Figure 25. Brazil Independent Automotive Aftermarket (IAM) Services Market Size Growth 2021-2026 ($ millions)
Figure 26. APAC Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Region in 2025
Figure 27. APAC Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Type (2021-2026)
Figure 28. APAC Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Application (2021-2026)
Figure 29. China Independent Automotive Aftermarket (IAM) Services Market Size Growth 2021-2026 ($ millions)
Figure 30. Japan Independent Automotive Aftermarket (IAM) Services Market Size Growth 2021-2026 ($ millions)
Figure 31. South Korea Independent Automotive Aftermarket (IAM) Services Market Size Growth 2021-2026 ($ millions)
Figure 32. Southeast Asia Independent Automotive Aftermarket (IAM) Services Market Size Growth 2021-2026 ($ millions)
Figure 33. India Independent Automotive Aftermarket (IAM) Services Market Size Growth 2021-2026 ($ millions)
Figure 34. Australia Independent Automotive Aftermarket (IAM) Services Market Size Growth 2021-2026 ($ millions)
Figure 35. Europe Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Country in 2025
Figure 36. Europe Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Type (2021-2026)
Figure 37. Europe Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Application (2021-2026)
Figure 38. Germany Independent Automotive Aftermarket (IAM) Services Market Size Growth 2021-2026 ($ millions)
Figure 39. France Independent Automotive Aftermarket (IAM) Services Market Size Growth 2021-2026 ($ millions)
Figure 40. UK Independent Automotive Aftermarket (IAM) Services Market Size Growth

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2021-2026 ($ millions)
Figure 41. Italy Independent Automotive Aftermarket (IAM) Services Market Size Growth 2021-2026 ($ millions)
Figure 42. Russia Independent Automotive Aftermarket (IAM) Services Market Size Growth 2021-2026 ($ millions)
Figure 43. Middle East & Africa Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Region (2021-2026)
Figure 44. Middle East & Africa Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Type (2021-2026)
Figure 45. Middle East & Africa Independent Automotive Aftermarket (IAM) Services Market Size Market Share by Application (2021-2026)
Figure 46. Egypt Independent Automotive Aftermarket (IAM) Services Market Size Growth 2021-2026 ($ millions)
Figure 47. South Africa Independent Automotive Aftermarket (IAM) Services Market Size Growth 2021-2026 ($ millions)
Figure 48. Israel Independent Automotive Aftermarket (IAM) Services Market Size Growth 2021-2026 ($ millions)
Figure 49. Turkey Independent Automotive Aftermarket (IAM) Services Market Size Growth 2021-2026 ($ millions)
Figure 50. GCC Countries Independent Automotive Aftermarket (IAM) Services Market Size Growth 2021-2026 ($ millions)
Figure 51. Americas Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 52. APAC Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 53. Europe Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 54. Middle East & Africa Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 55. United States Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 56. Canada Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 57. Mexico Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 58. Brazil Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 59. China Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)

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Figure 60. Japan Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 61. Korea Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 62. Southeast Asia Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 63. India Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 64. Australia Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 65. Germany Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 66. France Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 67. UK Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 68. Italy Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 69. Russia Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 70. Egypt Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 71. South Africa Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 72. Israel Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 73. Turkey Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)
Figure 74. Global Independent Automotive Aftermarket (IAM) Services Market Size Market Share Forecast by Type (2027-2032)
Figure 75. Global Independent Automotive Aftermarket (IAM) Services Market Size Market Share Forecast by Application (2027-2032)
Figure 76. GCC Countries Independent Automotive Aftermarket (IAM) Services Market Size 2027-2032 ($ millions)

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