

Global In-Wheel Motor System Market Growth 2026-2032

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Abstracts

The global In-Wheel Motor System market size is predicted to grow from US\$ 2798 million in 2025 to US\$ 8359 million in 2032; it is expected to grow at a CAGR of 17.0% from 2026 to 2032.

In 2025, global In-Wheel Motor System production reached approximately 4.61 million units, with an average global market price of around US\$620 per unit.

The gross profit margin of major companies in the industry is between 20% ? 34%.

In 2025, the global production capacity of In-Wheel Motor System was approximately 6.15 million units.

In-Wheel Motor System is an electric drive solution that integrates the motor directly into or near the wheel assembly, enabling compact drivetrain design and more flexible vehicle architecture. It can reduce transmission components, improve space utilization, and support advanced control of torque distribution in electric mobility systems.

The industrial chain of In-Wheel Motor System includes upstream motors, magnets, bearings, controllers, cooling parts, housings, sensors, and power electronics. Midstream covers motor design, wheel integration, assembly, control calibration, and testing. Downstream applications mainly include electric passenger cars, light commercial vehicles, two-wheelers, micro mobility, and advanced vehicle platforms.

United States market for In-Wheel Motor System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for In-Wheel Motor System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for In-Wheel Motor System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key In-Wheel Motor System players cover Protean Electric, Elaphe, Schaeffler, Hyundai Mobis, Continental, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?In-Wheel Motor System Industry Forecast? looks at past sales and reviews total world In-Wheel Motor System sales in 2025, providing a comprehensive analysis by region and market sector of projected In-Wheel Motor System sales for 2026 through 2032. With In-Wheel Motor System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world In-Wheel Motor System industry.

This Insight Report provides a comprehensive analysis of the global In-Wheel Motor System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on In-Wheel Motor System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global In-Wheel Motor System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for In-Wheel Motor System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global In-Wheel Motor System.

This report presents a comprehensive overview, market shares, and growth opportunities of In-Wheel Motor System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Permanent Magnet In-Wheel Motor

Induction In-Wheel Motor

Brushless DC In-Wheel Motor

Segmentation By Cooling Method:

Air-Cooled In-Wheel Motor

Oil-Cooled In-Wheel Motor

Water-Cooled In-Wheel Motor

Segmentation By Peak Power Parameter:

Low Power System (80 kW)

Segmentation by Application:

Passenger Car In-Wheel Drive

Electric Commercial Vehicle Drive

Special Engineering Vehicle Drive

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Protean Electric

Elaphe

Schaeffler

Hyundai Mobis

Continental

ZF Friedrichshafen

NTN Corporation

NSK

Taiyo Yuden

Asia Pacific Light Allied

Zhejiang VIE

Apollo RT

Inovance

Leadrive

Zhejiang Founder Motor

Key Questions Addressed in this Report

What is the 10-year outlook for the global In-Wheel Motor System market?

What factors are driving In-Wheel Motor System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do In-Wheel Motor System market opportunities vary by end market size?

How does In-Wheel Motor System break out by Type, by Application?

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