

# Global In-vehicle Emergency Calling Market Growth 2024-2030

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## Abstracts

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According to our LPI (LP Information) latest study, the global In-vehicle Emergency Calling market size was valued at US\$ 1990.7 million in 2023. With growing demand in downstream market, the In-vehicle Emergency Calling is forecast to a readjusted size of US\$ 3693.9 million by 2030 with a CAGR of 9.2% during review period.

The research report highlights the growth potential of the global In-vehicle Emergency Calling market. In-vehicle Emergency Calling are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of In-vehicle Emergency Calling. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the In-vehicle Emergency Calling market.

An in-vehicle emergency calling system is an “in-vehicle” emergency call service system that enables communication lines in case of an accident or failure of vehicles. The system consists of an automated and manual calling system. It comprises a voice response delivered to the emergency service provider via an automated call to an emergency number. The automated call is generated in response to certain events such as the breakdown of the vehicle, deployment of airbags, or a vehicle crash.

The growth of this in-vehicle emergency calling market is heavily influenced by safety regulations enforced by the European Union. Meanwhile, from 2018, all passenger cars and light commercial vehicles must be equipped with an emergency call function. This has led to a surge in demand for eCall technology across the globe. However, eCall

technology is not yet mandatory in many regions, which may hinder product adoption in the first few years of the forecast period. Due to stringent safety regulations in Europe, similar vehicle safety rules are expected to be adopted in many regions, which will drive the growth of the industry globally.

#### Key Features:

The report on In-vehicle Emergency Calling market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the In-vehicle Emergency Calling market. It may include historical data, market segmentation by Type (e.g., Automatic eCall, Manual Button eCall), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the In-vehicle Emergency Calling market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the In-vehicle Emergency Calling market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the In-vehicle Emergency Calling industry. This include advancements in In-vehicle Emergency Calling technology, In-vehicle Emergency Calling new entrants, In-vehicle Emergency Calling new investment, and other innovations that are shaping the future of In-vehicle Emergency Calling.

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the In-vehicle Emergency Calling market. It includes factors influencing customer ' purchasing decisions, preferences for In-vehicle Emergency Calling product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the In-vehicle Emergency Calling market. This

may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting In-vehicle Emergency Calling market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the In-vehicle Emergency Calling market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the In-vehicle Emergency Calling industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the In-vehicle Emergency Calling market.

**Market Segmentation:**

In-vehicle Emergency Calling market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

**Segmentation by type**

Automatic eCall

Manual Button eCall

**Segmentation by application**

Passenger Vehicle

Commercial Vehicle

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Bosch

Continental

Valeo

Delphi

Magneti

Denso

HARMAN

Telit Wireless Solutions

LG

Gemalto

Infineon Technologies

Ficosa

U-Blox

Visteon

Flairmicro

### Key Questions Addressed in this Report

What is the 10-year outlook for the global In-vehicle Emergency Calling market?

What factors are driving In-vehicle Emergency Calling market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do In-vehicle Emergency Calling market opportunities vary by end market size?

How does In-vehicle Emergency Calling break out type, application?

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