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Global In-Space Spacecraft Refueling Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global In-Space Spacecraft Refueling Service market size is predicted to grow from US$ 608 million in 2025 to US$ 1110 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

In-Space Spacecraft Refueling Service refers to an on-orbit propellant resupply service designed to extend the operational lifespan and enhance the maneuverability of satellites, spacecraft, and other orbital assets. This service involves a dedicated "fuel depot" or tanker spacecraft that stores cryogenic or storable propellants (such as hydrazine, xenon, or liquid oxygen/hydrogen) in orbit. Client spacecraft equipped with standardized refueling interfaces rendezvous with the depot, where robotic arms and automated transfer systems perform safe and precise fluid coupling. This capability enables missions such as orbit raising, station-keeping, debris avoidance, and interplanetary trajectory adjustments without being constrained by initial launch fuel limits. By reducing the need for redundant propellant reserves at launch, it lowers mission costs, increases payload capacity, and promotes sustainable space operations by mitigating debris through end-of-life deorbiting. Ultimately, it serves as a foundational technology for cislunar logistics and deep space exploration.

United States market for In-Space Spacecraft Refueling Service is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for In-Space Spacecraft Refueling Service is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for In-Space Spacecraft Refueling Service is estimated to increase from

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US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key In-Space Spacecraft Refueling Service players cover Accion Systems, Airbus, Astroscale US, Benchmark Space System, ClearSpace, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “In-Space Spacecraft Refueling Service Industry Forecast” looks at past sales and reviews total world In-Space Spacecraft Refueling Service sales in 2025, providing a comprehensive analysis by region and market sector of projected In-Space Spacecraft Refueling Service sales for 2026 through 2032. With In-Space Spacecraft Refueling Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world In-Space Spacecraft Refueling Service industry.

This Insight Report provides a comprehensive analysis of the global In-Space Spacecraft Refueling Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on In-Space Spacecraft Refueling Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global In-Space Spacecraft Refueling Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for In-Space Spacecraft Refueling Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global In-Space Spacecraft Refueling Service.

This report presents a comprehensive overview, market shares, and growth opportunities of In-Space Spacecraft Refueling Service market by product type, application, key players and key regions and countries.

Market Segmentation

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Segmentation by Type:

Tanker/Gas Station Model

Service Truck/Roadside Assistance Model

Logistics Pre-Positioning Model

Segmentation by Application:

Earth Orbit

Deep Space

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Accion Systems

Airbus

Astroscale US

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Benchmark Space System

ClearSpace

Cobham

Exotrail

IHI Aerospace

Lockheed Martin Corporation

Microcosm

Moog Inc

Northrop Grumman

Orbit Fab

OrbitAID

Spaceium

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