

Global In-Situ Chemical Reduction Agents Market Growth 2026-2032

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Abstracts

The global In-Situ Chemical Reduction Agents market size is predicted to grow from US\$ 714 million in 2025 to US\$ 1182 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In-situ chemical reduction agents are reactive materials injected or emplaced directly into contaminated soils or groundwater to chemically reduce and immobilize or degrade pollutants at the source. These agents are widely used to remediate chlorinated solvents, hexavalent chromium, heavy metals, nitrates, and certain emerging contaminants by converting them into less toxic or less mobile forms. Common chemistries include zero-valent iron (ZVI), modified iron particles, iron sulfides, ferrous salts, sulfide-based reducers, and carbon-supported composites. In 2025, the average global price of in-situ chemical reduction agents is approximately US\$1,350 per ton, with global annual sales volume and production both estimated at around 0.540 million tons. The industry typically maintains a gross margin range of 30%–55%, driven by material reactivity, longevity in subsurface conditions, delivery performance, regulatory acceptance, and site-specific customization. The supply chain includes upstream iron powders, sulfur compounds, carbon materials, and chemical intermediates; midstream producers focus on material synthesis, modification, blending, and quality control; downstream users include environmental remediation contractors, industrial site owners, utilities, and government agencies.

United States market for In-Situ Chemical Reduction Agents is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for In-Situ Chemical Reduction Agents is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for In-Situ Chemical Reduction Agents is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key In-Situ Chemical Reduction Agents players cover BASF, Evonik, Arkema, Solvay, Lanxess, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "In-Situ Chemical Reduction Agents Industry Forecast" looks at past sales and reviews total world In-Situ Chemical Reduction Agents sales in 2025, providing a comprehensive analysis by region and market sector of projected In-Situ Chemical Reduction Agents sales for 2026 through 2032. With In-Situ Chemical Reduction Agents sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world In-Situ Chemical Reduction Agents industry.

This Insight Report provides a comprehensive analysis of the global In-Situ Chemical Reduction Agents landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on In-Situ Chemical Reduction Agents portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global In-Situ Chemical Reduction Agents market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for In-Situ Chemical Reduction Agents and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global In-Situ Chemical Reduction Agents.

This report presents a comprehensive overview, market shares, and growth opportunities of In-Situ Chemical Reduction Agents market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Short-Term Reactive

Medium-Term Reactive

Long-Term Reactive

Segmentation by Chemical System:

Zero-Valent Iron (ZVI)

Modified Iron / Nano-Iron

Iron Sulfides

Sulfide-Based Reducers

Carbon-Supported Reducers

Segmentation by Treatment Depth:

Shallow Subsurface

Intermediate Depth

Deep Groundwater Zone

Segmentation by Application:

Industrial-Owned Site

Government-Owned Site

Mixed-Use / Redevelopment Site

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Evonik

Arkema

Solvay

Lanxess

Carus

Hepure Technologies

Regenesis

GEOlogic

ARCADIS

Key Questions Addressed in this Report

What is the 10-year outlook for the global In-Situ Chemical Reduction Agents market?

What factors are driving In-Situ Chemical Reduction Agents market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do In-Situ Chemical Reduction Agents market opportunities vary by end market size?
How does In-Situ Chemical Reduction Agents break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global In-Situ Chemical Reduction Agents Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for In-Situ Chemical Reduction Agents by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for In-Situ Chemical Reduction Agents by Country/Region, 2021, 2025 & 2032

2.2 In-Situ Chemical Reduction Agents Segment by Type

- 2.2.1 Short-Term Reactive
- 2.2.2 Medium-Term Reactive
- 2.2.3 Long-Term Reactive
- 2.2.4 In-Situ Chemical Reduction Agents Sales by Type
 - 2.2.4.1 Global In-Situ Chemical Reduction Agents Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global In-Situ Chemical Reduction Agents Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global In-Situ Chemical Reduction Agents Sale Price by Type (2021-2026)

2.3 In-Situ Chemical Reduction Agents Segment by Chemical System

- 2.3.1 Zero-Valent Iron (ZVI)
- 2.3.2 Modified Iron / Nano-Iron
- 2.3.3 Iron Sulfides
- 2.3.4 Sulfide-Based Reducers
- 2.3.5 Carbon-Supported Reducers
- 2.3.6 In-Situ Chemical Reduction Agents Sales by Chemical System
 - 2.3.6.1 Global In-Situ Chemical Reduction Agents Sales Market Share by Chemical

System (2021-2026)

2.3.6.2 Global In-Situ Chemical Reduction Agents Revenue and Market Share by Chemical System (2021-2026)

2.3.6.3 Global In-Situ Chemical Reduction Agents Sale Price by Chemical System (2021-2026)

2.4 In-Situ Chemical Reduction Agents Segment by Treatment Depth

2.4.1 Shallow Subsurface

2.4.2 Intermediate Depth

2.4.3 Deep Groundwater Zone

2.4.4 In-Situ Chemical Reduction Agents Sales by Treatment Depth

2.4.4.1 Global In-Situ Chemical Reduction Agents Sales Market Share by Treatment Depth (2021-2026)

2.4.4.2 Global In-Situ Chemical Reduction Agents Revenue and Market Share by Treatment Depth (2021-2026)

2.4.4.3 Global In-Situ Chemical Reduction Agents Sale Price by Treatment Depth (2021-2026)

2.5 In-Situ Chemical Reduction Agents Segment by Application

2.5.1 Industrial-Owned Site

2.5.2 Government-Owned Site

2.5.3 Mixed-Use / Redevelopment Site

2.5.4 In-Situ Chemical Reduction Agents Sales by Application

2.5.4.1 Global In-Situ Chemical Reduction Agents Sale Market Share by Application (2021-2026)

2.5.4.2 Global In-Situ Chemical Reduction Agents Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global In-Situ Chemical Reduction Agents Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global In-Situ Chemical Reduction Agents Breakdown Data by Company

3.1.1 Global In-Situ Chemical Reduction Agents Annual Sales by Company (2021-2026)

3.1.2 Global In-Situ Chemical Reduction Agents Sales Market Share by Company (2021-2026)

3.2 Global In-Situ Chemical Reduction Agents Annual Revenue by Company (2021-2026)

3.2.1 Global In-Situ Chemical Reduction Agents Revenue by Company (2021-2026)

3.2.2 Global In-Situ Chemical Reduction Agents Revenue Market Share by Company

(2021-2026)

3.3 Global In-Situ Chemical Reduction Agents Sale Price by Company

3.4 Key Manufacturers In-Situ Chemical Reduction Agents Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers In-Situ Chemical Reduction Agents Product Location Distribution

3.4.2 Players In-Situ Chemical Reduction Agents Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR IN-SITU CHEMICAL REDUCTION AGENTS BY GEOGRAPHIC REGION

4.1 World Historic In-Situ Chemical Reduction Agents Market Size by Geographic Region (2021-2026)

4.1.1 Global In-Situ Chemical Reduction Agents Annual Sales by Geographic Region (2021-2026)

4.1.2 Global In-Situ Chemical Reduction Agents Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic In-Situ Chemical Reduction Agents Market Size by Country/Region (2021-2026)

4.2.1 Global In-Situ Chemical Reduction Agents Annual Sales by Country/Region (2021-2026)

4.2.2 Global In-Situ Chemical Reduction Agents Annual Revenue by Country/Region (2021-2026)

4.3 Americas In-Situ Chemical Reduction Agents Sales Growth

4.4 APAC In-Situ Chemical Reduction Agents Sales Growth

4.5 Europe In-Situ Chemical Reduction Agents Sales Growth

4.6 Middle East & Africa In-Situ Chemical Reduction Agents Sales Growth

5 AMERICAS

5.1 Americas In-Situ Chemical Reduction Agents Sales by Country

5.1.1 Americas In-Situ Chemical Reduction Agents Sales by Country (2021-2026)

5.1.2 Americas In-Situ Chemical Reduction Agents Revenue by Country (2021-2026)

5.2 Americas In-Situ Chemical Reduction Agents Sales by Type (2021-2026)

5.3 Americas In-Situ Chemical Reduction Agents Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC In-Situ Chemical Reduction Agents Sales by Region

6.1.1 APAC In-Situ Chemical Reduction Agents Sales by Region (2021-2026)

6.1.2 APAC In-Situ Chemical Reduction Agents Revenue by Region (2021-2026)

6.2 APAC In-Situ Chemical Reduction Agents Sales by Type (2021-2026)

6.3 APAC In-Situ Chemical Reduction Agents Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe In-Situ Chemical Reduction Agents by Country

7.1.1 Europe In-Situ Chemical Reduction Agents Sales by Country (2021-2026)

7.1.2 Europe In-Situ Chemical Reduction Agents Revenue by Country (2021-2026)

7.2 Europe In-Situ Chemical Reduction Agents Sales by Type (2021-2026)

7.3 Europe In-Situ Chemical Reduction Agents Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa In-Situ Chemical Reduction Agents by Country

8.1.1 Middle East & Africa In-Situ Chemical Reduction Agents Sales by Country (2021-2026)

8.1.2 Middle East & Africa In-Situ Chemical Reduction Agents Revenue by Country (2021-2026)

8.2 Middle East & Africa In-Situ Chemical Reduction Agents Sales by Type (2021-2026)

8.3 Middle East & Africa In-Situ Chemical Reduction Agents Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of In-Situ Chemical Reduction Agents

10.3 Manufacturing Process Analysis of In-Situ Chemical Reduction Agents

10.4 Industry Chain Structure of In-Situ Chemical Reduction Agents

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 In-Situ Chemical Reduction Agents Distributors

11.3 In-Situ Chemical Reduction Agents Customer

12 WORLD FORECAST REVIEW FOR IN-SITU CHEMICAL REDUCTION AGENTS BY GEOGRAPHIC REGION

12.1 Global In-Situ Chemical Reduction Agents Market Size Forecast by Region

12.1.1 Global In-Situ Chemical Reduction Agents Forecast by Region (2027-2032)

12.1.2 Global In-Situ Chemical Reduction Agents Annual Revenue Forecast by Region (2027-2032)

- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global In-Situ Chemical Reduction Agents Forecast by Type (2027-2032)
- 12.7 Global In-Situ Chemical Reduction Agents Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 BASF

13.1.1 BASF Company Information

13.1.2 BASF In-Situ Chemical Reduction Agents Product Portfolios and Specifications

13.1.3 BASF In-Situ Chemical Reduction Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 BASF Main Business Overview

13.1.5 BASF Latest Developments

13.2 Evonik

13.2.1 Evonik Company Information

13.2.2 Evonik In-Situ Chemical Reduction Agents Product Portfolios and Specifications

13.2.3 Evonik In-Situ Chemical Reduction Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Evonik Main Business Overview

13.2.5 Evonik Latest Developments

13.3 Arkema

13.3.1 Arkema Company Information

13.3.2 Arkema In-Situ Chemical Reduction Agents Product Portfolios and Specifications

13.3.3 Arkema In-Situ Chemical Reduction Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Arkema Main Business Overview

13.3.5 Arkema Latest Developments

13.4 Solvay

13.4.1 Solvay Company Information

13.4.2 Solvay In-Situ Chemical Reduction Agents Product Portfolios and Specifications

13.4.3 Solvay In-Situ Chemical Reduction Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Solvay Main Business Overview

13.4.5 Solvay Latest Developments

13.5 Lanxess

- 13.5.1 Lanxess Company Information
- 13.5.2 Lanxess In-Situ Chemical Reduction Agents Product Portfolios and Specifications
- 13.5.3 Lanxess In-Situ Chemical Reduction Agents Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Lanxess Main Business Overview
- 13.5.5 Lanxess Latest Developments
- 13.6 Carus
 - 13.6.1 Carus Company Information
 - 13.6.2 Carus In-Situ Chemical Reduction Agents Product Portfolios and Specifications
 - 13.6.3 Carus In-Situ Chemical Reduction Agents Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Carus Main Business Overview
 - 13.6.5 Carus Latest Developments
- 13.7 Hepure Technologies
 - 13.7.1 Hepure Technologies Company Information
 - 13.7.2 Hepure Technologies In-Situ Chemical Reduction Agents Product Portfolios and Specifications
 - 13.7.3 Hepure Technologies In-Situ Chemical Reduction Agents Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Hepure Technologies Main Business Overview
 - 13.7.5 Hepure Technologies Latest Developments
- 13.8 Regensis
 - 13.8.1 Regensis Company Information
 - 13.8.2 Regensis In-Situ Chemical Reduction Agents Product Portfolios and Specifications
 - 13.8.3 Regensis In-Situ Chemical Reduction Agents Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Regensis Main Business Overview
 - 13.8.5 Regensis Latest Developments
- 13.9 GEOlogic
 - 13.9.1 GEOlogic Company Information
 - 13.9.2 GEOlogic In-Situ Chemical Reduction Agents Product Portfolios and Specifications
 - 13.9.3 GEOlogic In-Situ Chemical Reduction Agents Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 GEOlogic Main Business Overview
 - 13.9.5 GEOlogic Latest Developments
- 13.10 ARCADIS

13.10.1 ARCADIS Company Information

13.10.2 ARCADIS In-Situ Chemical Reduction Agents Product Portfolios and Specifications

13.10.3 ARCADIS In-Situ Chemical Reduction Agents Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 ARCADIS Main Business Overview

13.10.5 ARCADIS Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. In-Situ Chemical Reduction Agents Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. In-Situ Chemical Reduction Agents Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Short-Term Reactive

Table 4. Major Players of Medium-Term Reactive

Table 5. Major Players of Long-Term Reactive

Table 6. Global In-Situ Chemical Reduction Agents Sales by Type (2021-2026) & (Tons)

Table 7. Global In-Situ Chemical Reduction Agents Sales Market Share by Type (2021-2026)

Table 8. Global In-Situ Chemical Reduction Agents Revenue by Type (2021-2026) & (\$ million)

Table 9. Global In-Situ Chemical Reduction Agents Revenue Market Share by Type (2021-2026)

Table 10. Global In-Situ Chemical Reduction Agents Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Zero-Valent Iron (ZVI)

Table 12. Major Players of Modified Iron / Nano-Iron

Table 13. Major Players of Iron Sulfides

Table 14. Major Players of Sulfide-Based Reducers

Table 15. Major Players of Carbon-Supported Reducers

Table 16. Global In-Situ Chemical Reduction Agents Sales by Chemical System (2021-2026) & (Tons)

Table 17. Global In-Situ Chemical Reduction Agents Sales Market Share by Chemical System (2021-2026)

Table 18. Global In-Situ Chemical Reduction Agents Revenue by Chemical System (2021-2026) & (\$ million)

Table 19. Global In-Situ Chemical Reduction Agents Revenue Market Share by Chemical System (2021-2026)

Table 20. Global In-Situ Chemical Reduction Agents Sale Price by Chemical System (2021-2026) & (US\$/Ton)

Table 21. Major Players of Shallow Subsurface

Table 22. Major Players of Intermediate Depth

Table 23. Major Players of Deep Groundwater Zone

Table 24. Global In-Situ Chemical Reduction Agents Sales by Treatment Depth (2021-2026) & (Tons)

Table 25. Global In-Situ Chemical Reduction Agents Sales Market Share by Treatment Depth (2021-2026)

Table 26. Global In-Situ Chemical Reduction Agents Revenue by Treatment Depth (2021-2026) & (\$ million)

Table 27. Global In-Situ Chemical Reduction Agents Revenue Market Share by Treatment Depth (2021-2026)

Table 28. Global In-Situ Chemical Reduction Agents Sale Price by Treatment Depth (2021-2026) & (US\$/Ton)

Table 29. Global In-Situ Chemical Reduction Agents Sale by Application (2021-2026) & (Tons)

Table 30. Global In-Situ Chemical Reduction Agents Sale Market Share by Application (2021-2026)

Table 31. Global In-Situ Chemical Reduction Agents Revenue by Application (2021-2026) & (\$ million)

Table 32. Global In-Situ Chemical Reduction Agents Revenue Market Share by Application (2021-2026)

Table 33. Global In-Situ Chemical Reduction Agents Sale Price by Application (2021-2026) & (US\$/Ton)

Table 34. Global In-Situ Chemical Reduction Agents Sales by Company (2021-2026) & (Tons)

Table 35. Global In-Situ Chemical Reduction Agents Sales Market Share by Company (2021-2026)

Table 36. Global In-Situ Chemical Reduction Agents Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global In-Situ Chemical Reduction Agents Revenue Market Share by Company (2021-2026)

Table 38. Global In-Situ Chemical Reduction Agents Sale Price by Company (2021-2026) & (US\$/Ton)

Table 39. Key Manufacturers In-Situ Chemical Reduction Agents Producing Area Distribution and Sales Area

Table 40. Players In-Situ Chemical Reduction Agents Products Offered

Table 41. In-Situ Chemical Reduction Agents Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global In-Situ Chemical Reduction Agents Sales by Geographic Region (2021-2026) & (Tons)

Table 45. Global In-Situ Chemical Reduction Agents Sales Market Share Geographic Region (2021-2026)

Table 46. Global In-Situ Chemical Reduction Agents Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global In-Situ Chemical Reduction Agents Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global In-Situ Chemical Reduction Agents Sales by Country/Region (2021-2026) & (Tons)

Table 49. Global In-Situ Chemical Reduction Agents Sales Market Share by Country/Region (2021-2026)

Table 50. Global In-Situ Chemical Reduction Agents Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global In-Situ Chemical Reduction Agents Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas In-Situ Chemical Reduction Agents Sales by Country (2021-2026) & (Tons)

Table 53. Americas In-Situ Chemical Reduction Agents Sales Market Share by Country (2021-2026)

Table 54. Americas In-Situ Chemical Reduction Agents Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas In-Situ Chemical Reduction Agents Sales by Type (2021-2026) & (Tons)

Table 56. Americas In-Situ Chemical Reduction Agents Sales by Application (2021-2026) & (Tons)

Table 57. APAC In-Situ Chemical Reduction Agents Sales by Region (2021-2026) & (Tons)

Table 58. APAC In-Situ Chemical Reduction Agents Sales Market Share by Region (2021-2026)

Table 59. APAC In-Situ Chemical Reduction Agents Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC In-Situ Chemical Reduction Agents Sales by Type (2021-2026) & (Tons)

Table 61. APAC In-Situ Chemical Reduction Agents Sales by Application (2021-2026) & (Tons)

Table 62. Europe In-Situ Chemical Reduction Agents Sales by Country (2021-2026) & (Tons)

Table 63. Europe In-Situ Chemical Reduction Agents Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe In-Situ Chemical Reduction Agents Sales by Type (2021-2026) &

(Tons)

Table 65. Europe In-Situ Chemical Reduction Agents Sales by Application (2021-2026) & (Tons)

Table 66. Middle East & Africa In-Situ Chemical Reduction Agents Sales by Country (2021-2026) & (Tons)

Table 67. Middle East & Africa In-Situ Chemical Reduction Agents Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa In-Situ Chemical Reduction Agents Sales by Type (2021-2026) & (Tons)

Table 69. Middle East & Africa In-Situ Chemical Reduction Agents Sales by Application (2021-2026) & (Tons)

Table 70. Key Market Drivers & Growth Opportunities of In-Situ Chemical Reduction Agents

Table 71. Key Market Challenges & Risks of In-Situ Chemical Reduction Agents

Table 72. Key Industry Trends of In-Situ Chemical Reduction Agents

Table 73. In-Situ Chemical Reduction Agents Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. In-Situ Chemical Reduction Agents Distributors List

Table 76. In-Situ Chemical Reduction Agents Customer List

Table 77. Global In-Situ Chemical Reduction Agents Sales Forecast by Region (2027-2032) & (Tons)

Table 78. Global In-Situ Chemical Reduction Agents Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas In-Situ Chemical Reduction Agents Sales Forecast by Country (2027-2032) & (Tons)

Table 80. Americas In-Situ Chemical Reduction Agents Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC In-Situ Chemical Reduction Agents Sales Forecast by Region (2027-2032) & (Tons)

Table 82. APAC In-Situ Chemical Reduction Agents Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe In-Situ Chemical Reduction Agents Sales Forecast by Country (2027-2032) & (Tons)

Table 84. Europe In-Situ Chemical Reduction Agents Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa In-Situ Chemical Reduction Agents Sales Forecast by Country (2027-2032) & (Tons)

Table 86. Middle East & Africa In-Situ Chemical Reduction Agents Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global In-Situ Chemical Reduction Agents Sales Forecast by Type (2027-2032) & (Tons)

Table 88. Global In-Situ Chemical Reduction Agents Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global In-Situ Chemical Reduction Agents Sales Forecast by Application (2027-2032) & (Tons)

Table 90. Global In-Situ Chemical Reduction Agents Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. BASF Basic Information, In-Situ Chemical Reduction Agents Manufacturing Base, Sales Area and Its Competitors

Table 92. BASF In-Situ Chemical Reduction Agents Product Portfolios and Specifications

Table 93. BASF In-Situ Chemical Reduction Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. BASF Main Business

Table 95. BASF Latest Developments

Table 96. Evonik Basic Information, In-Situ Chemical Reduction Agents Manufacturing Base, Sales Area and Its Competitors

Table 97. Evonik In-Situ Chemical Reduction Agents Product Portfolios and Specifications

Table 98. Evonik In-Situ Chemical Reduction Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. Evonik Main Business

Table 100. Evonik Latest Developments

Table 101. Arkema Basic Information, In-Situ Chemical Reduction Agents Manufacturing Base, Sales Area and Its Competitors

Table 102. Arkema In-Situ Chemical Reduction Agents Product Portfolios and Specifications

Table 103. Arkema In-Situ Chemical Reduction Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. Arkema Main Business

Table 105. Arkema Latest Developments

Table 106. Solvay Basic Information, In-Situ Chemical Reduction Agents Manufacturing Base, Sales Area and Its Competitors

Table 107. Solvay In-Situ Chemical Reduction Agents Product Portfolios and Specifications

Table 108. Solvay In-Situ Chemical Reduction Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. Solvay Main Business

Table 110. Solvay Latest Developments

Table 111. Lanxess Basic Information, In-Situ Chemical Reduction Agents Manufacturing Base, Sales Area and Its Competitors

Table 112. Lanxess In-Situ Chemical Reduction Agents Product Portfolios and Specifications

Table 113. Lanxess In-Situ Chemical Reduction Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. Lanxess Main Business

Table 115. Lanxess Latest Developments

Table 116. Carus Basic Information, In-Situ Chemical Reduction Agents Manufacturing Base, Sales Area and Its Competitors

Table 117. Carus In-Situ Chemical Reduction Agents Product Portfolios and Specifications

Table 118. Carus In-Situ Chemical Reduction Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 119. Carus Main Business

Table 120. Carus Latest Developments

Table 121. Hepure Technologies Basic Information, In-Situ Chemical Reduction Agents Manufacturing Base, Sales Area and Its Competitors

Table 122. Hepure Technologies In-Situ Chemical Reduction Agents Product Portfolios and Specifications

Table 123. Hepure Technologies In-Situ Chemical Reduction Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. Hepure Technologies Main Business

Table 125. Hepure Technologies Latest Developments

Table 126. Regensis Basic Information, In-Situ Chemical Reduction Agents Manufacturing Base, Sales Area and Its Competitors

Table 127. Regensis In-Situ Chemical Reduction Agents Product Portfolios and Specifications

Table 128. Regensis In-Situ Chemical Reduction Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 129. Regensis Main Business

Table 130. Regensis Latest Developments

Table 131. GEOlogic Basic Information, In-Situ Chemical Reduction Agents Manufacturing Base, Sales Area and Its Competitors

Table 132. GEOlogic In-Situ Chemical Reduction Agents Product Portfolios and Specifications

Table 133. GEOlogic In-Situ Chemical Reduction Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 134. GEOlogic Main Business

Table 135. GEOlogic Latest Developments

Table 136. ARCADIS Basic Information, In-Situ Chemical Reduction Agents Manufacturing Base, Sales Area and Its Competitors

Table 137. ARCADIS In-Situ Chemical Reduction Agents Product Portfolios and Specifications

Table 138. ARCADIS In-Situ Chemical Reduction Agents Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 139. ARCADIS Main Business

Table 140. ARCADIS Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of In-Situ Chemical Reduction Agents
- Figure 2. In-Situ Chemical Reduction Agents Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global In-Situ Chemical Reduction Agents Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global In-Situ Chemical Reduction Agents Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. In-Situ Chemical Reduction Agents Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. In-Situ Chemical Reduction Agents Sales Market Share by Country/Region (2025)
- Figure 10. In-Situ Chemical Reduction Agents Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Short-Term Reactive
- Figure 12. Product Picture of Medium-Term Reactive
- Figure 13. Product Picture of Long-Term Reactive
- Figure 14. Global In-Situ Chemical Reduction Agents Sales Market Share by Type in 2026
- Figure 15. Global In-Situ Chemical Reduction Agents Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Zero-Valent Iron (ZVI)
- Figure 17. Product Picture of Modified Iron / Nano-Iron
- Figure 18. Product Picture of Iron Sulfides
- Figure 19. Product Picture of Sulfide-Based Reducers
- Figure 20. Product Picture of Carbon-Supported Reducers
- Figure 21. Global In-Situ Chemical Reduction Agents Sales Market Share by Chemical System in 2026
- Figure 22. Global In-Situ Chemical Reduction Agents Revenue Market Share by Chemical System (2021-2026)
- Figure 23. Product Picture of Shallow Subsurface
- Figure 24. Product Picture of Intermediate Depth
- Figure 25. Product Picture of Deep Groundwater Zone
- Figure 26. Global In-Situ Chemical Reduction Agents Sales Market Share by Treatment

Depth in 2026

Figure 27. Global In-Situ Chemical Reduction Agents Revenue Market Share by Treatment Depth (2021-2026)

Figure 28. In-Situ Chemical Reduction Agents Consumed in Industrial-Owned Site

Figure 29. Global In-Situ Chemical Reduction Agents Market: Industrial-Owned Site (2021-2026) & (Tons)

Figure 30. In-Situ Chemical Reduction Agents Consumed in Government-Owned Site

Figure 31. Global In-Situ Chemical Reduction Agents Market: Government-Owned Site (2021-2026) & (Tons)

Figure 32. In-Situ Chemical Reduction Agents Consumed in Mixed-Use / Redevelopment Site

Figure 33. Global In-Situ Chemical Reduction Agents Market: Mixed-Use / Redevelopment Site (2021-2026) & (Tons)

Figure 34. Global In-Situ Chemical Reduction Agents Sale Market Share by Application (2025)

Figure 35. Global In-Situ Chemical Reduction Agents Revenue Market Share by Application in 2026

Figure 36. In-Situ Chemical Reduction Agents Sales by Company in 2026 (Tons)

Figure 37. Global In-Situ Chemical Reduction Agents Sales Market Share by Company in 2026

Figure 38. In-Situ Chemical Reduction Agents Revenue by Company in 2026 (\$ millions)

Figure 39. Global In-Situ Chemical Reduction Agents Revenue Market Share by Company in 2026

Figure 40. Global In-Situ Chemical Reduction Agents Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global In-Situ Chemical Reduction Agents Revenue Market Share by Geographic Region in 2026

Figure 42. Americas In-Situ Chemical Reduction Agents Sales 2021-2026 (Tons)

Figure 43. Americas In-Situ Chemical Reduction Agents Revenue 2021-2026 (\$ millions)

Figure 44. APAC In-Situ Chemical Reduction Agents Sales 2021-2026 (Tons)

Figure 45. APAC In-Situ Chemical Reduction Agents Revenue 2021-2026 (\$ millions)

Figure 46. Europe In-Situ Chemical Reduction Agents Sales 2021-2026 (Tons)

Figure 47. Europe In-Situ Chemical Reduction Agents Revenue 2021-2026 (\$ millions)

Figure 48. Middle East & Africa In-Situ Chemical Reduction Agents Sales 2021-2026 (Tons)

Figure 49. Middle East & Africa In-Situ Chemical Reduction Agents Revenue 2021-2026 (\$ millions)

Figure 50. Americas In-Situ Chemical Reduction Agents Sales Market Share by Country in 2026

Figure 51. Americas In-Situ Chemical Reduction Agents Revenue Market Share by Country (2021-2026)

Figure 52. Americas In-Situ Chemical Reduction Agents Sales Market Share by Type (2021-2026)

Figure 53. Americas In-Situ Chemical Reduction Agents Sales Market Share by Application (2021-2026)

Figure 54. United States In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC In-Situ Chemical Reduction Agents Sales Market Share by Region in 2026

Figure 59. APAC In-Situ Chemical Reduction Agents Revenue Market Share by Region (2021-2026)

Figure 60. APAC In-Situ Chemical Reduction Agents Sales Market Share by Type (2021-2026)

Figure 61. APAC In-Situ Chemical Reduction Agents Sales Market Share by Application (2021-2026)

Figure 62. China In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 66. India In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe In-Situ Chemical Reduction Agents Sales Market Share by Country

in 2026

Figure 70. Europe In-Situ Chemical Reduction Agents Revenue Market Share by Country (2021-2026)

Figure 71. Europe In-Situ Chemical Reduction Agents Sales Market Share by Type (2021-2026)

Figure 72. Europe In-Situ Chemical Reduction Agents Sales Market Share by Application (2021-2026)

Figure 73. Germany In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 74. France In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa In-Situ Chemical Reduction Agents Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa In-Situ Chemical Reduction Agents Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa In-Situ Chemical Reduction Agents Sales Market Share by Application (2021-2026)

Figure 81. Egypt In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries In-Situ Chemical Reduction Agents Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of In-Situ Chemical Reduction Agents in 2026

Figure 87. Manufacturing Process Analysis of In-Situ Chemical Reduction Agents

Figure 88. Industry Chain Structure of In-Situ Chemical Reduction Agents

Figure 89. Channels of Distribution

Figure 90. Global In-Situ Chemical Reduction Agents Sales Market Forecast by Region

(2027-2032)

Figure 91. Global In-Situ Chemical Reduction Agents Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global In-Situ Chemical Reduction Agents Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global In-Situ Chemical Reduction Agents Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global In-Situ Chemical Reduction Agents Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global In-Situ Chemical Reduction Agents Revenue Market Share Forecast by Application (2027-2032)

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