

Global In Situ Chemical Oxidation Agents Market Growth 2026-2032

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Abstracts

The global In Situ Chemical Oxidation Agents market size is predicted to grow from US\$ 608 million in 2025 to US\$ 1153 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

In 2024, global in situ chemical oxidation agents production reached approximately 155,362 ton, with an average global market price of around USD 4,000 per ton. A factory gross profit of USD 1,000 per ton with 25% gross margin. A single line full machine capacity production is around 4,000 ton per line per year. downstream demand is concentrated in environmental remediation, industrial wastewater treatment and manufacturing process uses. A site contaminated with BTEX compounds and petroleum hydrocarbons in subsurface soil is injected with activated persulfate ($\text{Na}_2\text{S}_2\text{O}_8$) and hydrogen peroxide via direct wells across grid spacing to reduced contaminated mass in months and enabling safe redevelopment. In Situ Chemical Oxidation (ISCO) agents are powerful chemicals like persulfate, permanganate, ozone, or hydrogen peroxide, injected directly into contaminated soil or groundwater (in situ) to react with and destroy hazardous organic pollutants, converting them into less harmful substances like water, carbon dioxide, or salts, making them effective for cleaning up sites without digging up the mess.

United States market for In Situ Chemical Oxidation Agents is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for In Situ Chemical Oxidation Agents is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for In Situ Chemical Oxidation Agents is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key In Situ Chemical Oxidation Agents players cover Evonik industries AG, Regensis Bioremediation Products Inc, Solvay Group, Carus Corporation, Remodis, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "In Situ Chemical Oxidation Agents Industry Forecast" looks at past sales and reviews total world In Situ Chemical Oxidation Agents sales in 2025, providing a comprehensive analysis by region and market sector of projected In Situ Chemical Oxidation Agents sales for 2026 through 2032. With In Situ Chemical Oxidation Agents sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world In Situ Chemical Oxidation Agents industry.

This Insight Report provides a comprehensive analysis of the global In Situ Chemical Oxidation Agents landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on In Situ Chemical Oxidation Agents portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global In Situ Chemical Oxidation Agents market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for In Situ Chemical Oxidation Agents and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global In Situ Chemical Oxidation Agents.

This report presents a comprehensive overview, market shares, and growth opportunities of In Situ Chemical Oxidation Agents market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hydrogen Peroxide and Fenton;s Reagents

Permanganate Based Oxidants

Sodium or Potassium Persulfates

Ozone and Catalyzed Systems

Others

Segmentation by Features:

Stabilized Reagents

Activated Oxidants

Green Formulations

Others

Segmentation by Usage:

Direct Injection Remediation

Engineered Oxidant Delivery Systems

Others

Segmentation by Application:

Industrial Brownfield Sites

Ground water and Aquifer Remediation

Municipal and Landfill Sites

Oil and Gas Contaminated Land

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Evonik industries AG

Regensis Bioremediation Products Inc

Solvay Group

Carus Corporation

Remodis

Kemira Oyj

Arkema Inc

AkzoNobel N.V.

Mitsubishi Gas Chemical Company Inc

PT Peroksida Indonesia Pratama

Key Questions Addressed in this Report

What is the 10-year outlook for the global In Situ Chemical Oxidation Agents market?

What factors are driving In Situ Chemical Oxidation Agents market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do In Situ Chemical Oxidation Agents market opportunities vary by end market size?

How does In Situ Chemical Oxidation Agents break out by Type, by Application?

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