

Global In-service Inspection Services for Nuclear Facilities Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global In-service Inspection Services for Nuclear Facilities market size is predicted to grow from US\$ 17070 million in 2025 to US\$ 24160 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In-service inspection services for nuclear facilities refer to a category of specialized technical services—conducted by operators or professional inspection agencies at prescribed intervals—designed to ensure that critical equipment and safety systems in nuclear facilities (such as nuclear power plants, research reactors, and nuclear fuel cycle facilities) continue to meet design specifications, regulatory standards, and operational safety requirements. These services involve periodic inspections, non-destructive testing (NDT), condition assessments, and integrity evaluations of components including nuclear pressure boundaries, reactor coolant systems, pressure vessels, piping, valves, welds, containment structures, and vital mechanical and electrical equipment. Key techniques employed include ultrasonic testing (UT), radiographic testing (RT), eddy current testing (ET), magnetic particle testing (MT), liquid penetrant testing (PT), visual testing (VT), robot-assisted inspection, and digital monitoring; these methods are used to detect potential defects—such as cracks, corrosion, fatigue, and material aging—thereby mitigating operational risks and ensuring nuclear safety.

As the global installed nuclear power capacity continues to expand and a large number of units enter the long-term operation phase, the demand for aging management, life extension upgrades, and safety regulation is rising, driving growth in the in-service inspection market. In mature markets such as the United States, Europe, and Japan, many units that have been in operation for over 30 years require periodic inspections,

service-life assessments, and equipment condition monitoring to extend their operational lifespans. Meanwhile, the ongoing construction of new units in emerging markets—including China, India, and the Middle East—is also fueling demand for nuclear inspection, NDT, and operations and maintenance (O&M) services. Looking ahead, key industry trends will focus on AI-based inspection, robotic inspection, remote automated inspection, digital twins, and advanced NDT technologies, all aimed at enhancing inspection efficiency and reducing personnel exposure to radiation. The International Energy Agency (IEA) projects that, driven by energy security and the low-carbon transition, the global nuclear energy industry will enter a new phase of development, characterized by a sustained increase in demand for the maintenance and safety assurance of existing nuclear facilities.

Report Scope

LPI (LP Information)' newest research report, the “In-service Inspection Services for Nuclear Facilities Industry Forecast” looks at past sales and reviews total world In-service Inspection Services for Nuclear Facilities sales in 2025, providing a comprehensive analysis by region and market sector of projected In-service Inspection Services for Nuclear Facilities sales for 2026 through 2032. With In-service Inspection Services for Nuclear Facilities sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world In-service Inspection Services for Nuclear Facilities industry.

This Insight Report provides a comprehensive analysis of the global In-service Inspection Services for Nuclear Facilities landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on In-service Inspection Services for Nuclear Facilities portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global In-service Inspection Services for Nuclear Facilities market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for In-service Inspection Services for Nuclear Facilities and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global In-service Inspection Services for Nuclear Facilities.

This report presents a comprehensive overview, market shares, and growth opportunities of In-service Inspection Services for Nuclear Facilities market by product type, application, key players and key regions and countries.

Segmentation by Type:

Pre-service Inspection

Initial In-service Inspection

Periodic In-service Inspection

Post-failure/incident Special Inspection

Segmentation by Depth of In-depth Inspection:

Comprehensive Inspection

Spot Check

Segmentation by Testing Methods:

Non-destructive Testing (NDE)

Others

Segmentation by Application:

Nuclear Power Plant

Research Reactor & Experimental Reactor

Nuclear Fuel Cycle Facility

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

LRQA

Westinghouse

Interconrole

Applus+

T&V S&D

Framatome

Mitsubishi Heavy Industries

Toshiba Energy Systems

Suzhou Nuclear Power Research Institute Co., Ltd.

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