

Global In-Roof Solar System Market Growth 2026-2032

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Abstracts

The global In-Roof Solar System market size is predicted to grow from US\$ 12522 million in 2025 to US\$ 65996 million in 2032; it is expected to grow at a CAGR of 27.0% from 2026 to 2032.

In-Roof Solar System is a photovoltaic solution where solar modules are directly integrated into the roof structure, offering superior aesthetics and structural integration compared to traditional rooftop-mounted systems. It serves both as a power generation system and a building envelope component, and is widely used in residential, commercial, and public buildings.

Global in-roof solar system production is projected to reach 5,120 MW by 2025, with an average price of \$2,500 per KW.

Upstream includes photovoltaic cells, encapsulation materials such as EVA and backsheet, inverters, mounting structures, and electrical connection systems. High-efficiency cell technology and inverter performance are critical to system efficiency and reliability. The supply chain is mature, although advanced cells and core power components are still dominated by leading manufacturers. Downstream demand is centered on the distributed solar market, primarily targeting residential rooftops and commercial buildings, with rapid growth in green buildings and near-zero energy buildings. Users focus on aesthetics, long-term energy yield, and system reliability, while policies and electricity pricing mechanisms significantly influence demand.

In terms of development trends, in-roof solar systems are evolving toward higher efficiency, deeper integration, and intelligent operation and maintenance. Building-integrated photovoltaics continue to advance, with increasing integration between modules and roofing materials. Integration with energy storage systems to enable self-consumption and optimized energy management is becoming a key trend. Smart

monitoring and remote O&M technologies are widely adopted to improve performance and reduce maintenance costs. Key drivers include carbon neutrality targets, the expansion of distributed energy, rising electricity prices, and stricter green building standards, along with policy incentives in certain regions. However, challenges include high upfront investment, roof compatibility constraints, and the need for specialized installation and maintenance. Policy uncertainty and subsidy reductions may also impact market growth.

Overall, the industry maintains a moderate gross margin, typically ranging from 15% to 30%. Standardized components face intense price competition, resulting in lower margins, while integrated design, customized installation, and bundled energy storage solutions provide higher added value and stronger profitability. Companies with strong system integration capabilities, channel resources, and brand advantages are better positioned to achieve stable returns in the distributed solar market.

LP Information, Inc. (LPI) ' newest research report, the "In-Roof Solar System Industry Forecast" looks at past sales and reviews total world In-Roof Solar System sales in 2025, providing a comprehensive analysis by region and market sector of projected In-Roof Solar System sales for 2026 through 2032. With In-Roof Solar System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world In-Roof Solar System industry.

This Insight Report provides a comprehensive analysis of the global In-Roof Solar System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on In-Roof Solar System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global In-Roof Solar System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for In-Roof Solar System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global In-Roof Solar System.

This report presents a comprehensive overview, market shares, and growth opportunities of In-Roof Solar System market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Solar Panel Frames

Solar Tiles

Segmentation by Module Technology:

Crystalline Silicon Type

Thin-Film Type

Segmentation by Module Power:

Less than 150 W

150?300 W

300?450 W

More than 450 W

Segmentation by Application:

Residential Buildings

Commercial Buildings

Public Buildings

Industrial Buildings

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ernst Schweizer (Switzerland)

Tesla (USA)

Hanwha Q Cells (South Korea)

Roofit.Solar (Estonia)

Viridian Solar (UK)

SunPower (USA)

Wienerberger (Austria)

SoliTek (Lithuania)

First Solar (USA)

Sharp (Japan)

Panasonic (Japan)

TotalEnergies (France)

Engie (France)

BMI Group (UK)

LONGi Green Energy (China)

Center Steel (China)

JinkoSolar (China)

Trina Solar (China)

Risen Energy (China)

Oriental Yuhong (China)

Jangho Group (China)

Southeast Space Frame (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global In-Roof Solar System market?

What factors are driving In-Roof Solar System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do In-Roof Solar System market opportunities vary by end market size?

How does In-Roof Solar System break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global In-Roof Solar System Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for In-Roof Solar System by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for In-Roof Solar System by Country/Region, 2021, 2025 & 2032
- 2.2 In-Roof Solar System Segment by Type
 - 2.2.1 Solar Panel Frames
 - 2.2.2 Solar Tiles
 - 2.2.3 In-Roof Solar System Sales by Type
 - 2.2.3.1 Global In-Roof Solar System Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global In-Roof Solar System Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global In-Roof Solar System Sale Price by Type (2021-2026)
- 2.3 In-Roof Solar System Segment by Module Technology
 - 2.3.1 Crystalline Silicon Type
 - 2.3.2 Thin-Film Type
 - 2.3.3 In-Roof Solar System Sales by Module Technology
 - 2.3.3.1 Global In-Roof Solar System Sales Market Share by Module Technology (2021-2026)
 - 2.3.3.2 Global In-Roof Solar System Revenue and Market Share by Module Technology (2021-2026)
 - 2.3.3.3 Global In-Roof Solar System Sale Price by Module Technology (2021-2026)
- 2.4 In-Roof Solar System Segment by Module Power

2.4.1 Less than 150 W

2.4.2 150?300 W

2.4.3 300?450 W

2.4.4 More than 450 W

2.4.5 In-Roof Solar System Sales by Module Power

2.4.5.1 Global In-Roof Solar System Sales Market Share by Module Power
(2021-2026)

2.4.5.2 Global In-Roof Solar System Revenue and Market Share by Module Power
(2021-2026)

2.4.5.3 Global In-Roof Solar System Sale Price by Module Power (2021-2026)

2.5 In-Roof Solar System Segment by Application

2.5.1 Residential Buildings

2.5.2 Commercial Buildings

2.5.3 Public Buildings

2.5.4 Industrial Buildings

2.5.5 In-Roof Solar System Sales by Application

2.5.5.1 Global In-Roof Solar System Sale Market Share by Application (2021-2026)

2.5.5.2 Global In-Roof Solar System Revenue and Market Share by Application
(2021-2026)

2.5.5.3 Global In-Roof Solar System Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global In-Roof Solar System Breakdown Data by Company

3.1.1 Global In-Roof Solar System Annual Sales by Company (2021-2026)

3.1.2 Global In-Roof Solar System Sales Market Share by Company (2021-2026)

3.2 Global In-Roof Solar System Annual Revenue by Company (2021-2026)

3.2.1 Global In-Roof Solar System Revenue by Company (2021-2026)

3.2.2 Global In-Roof Solar System Revenue Market Share by Company (2021-2026)

3.3 Global In-Roof Solar System Sale Price by Company

3.4 Key Manufacturers In-Roof Solar System Producing Area Distribution, Sales Area,
Product Type

3.4.1 Key Manufacturers In-Roof Solar System Product Location Distribution

3.4.2 Players In-Roof Solar System Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR IN-ROOF SOLAR SYSTEM BY GEOGRAPHIC REGION

4.1 World Historic In-Roof Solar System Market Size by Geographic Region (2021-2026)

4.1.1 Global In-Roof Solar System Annual Sales by Geographic Region (2021-2026)

4.1.2 Global In-Roof Solar System Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic In-Roof Solar System Market Size by Country/Region (2021-2026)

4.2.1 Global In-Roof Solar System Annual Sales by Country/Region (2021-2026)

4.2.2 Global In-Roof Solar System Annual Revenue by Country/Region (2021-2026)

4.3 Americas In-Roof Solar System Sales Growth

4.4 APAC In-Roof Solar System Sales Growth

4.5 Europe In-Roof Solar System Sales Growth

4.6 Middle East & Africa In-Roof Solar System Sales Growth

5 AMERICAS

5.1 Americas In-Roof Solar System Sales by Country

5.1.1 Americas In-Roof Solar System Sales by Country (2021-2026)

5.1.2 Americas In-Roof Solar System Revenue by Country (2021-2026)

5.2 Americas In-Roof Solar System Sales by Type (2021-2026)

5.3 Americas In-Roof Solar System Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC In-Roof Solar System Sales by Region

6.1.1 APAC In-Roof Solar System Sales by Region (2021-2026)

6.1.2 APAC In-Roof Solar System Revenue by Region (2021-2026)

6.2 APAC In-Roof Solar System Sales by Type (2021-2026)

6.3 APAC In-Roof Solar System Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe In-Roof Solar System by Country

7.1.1 Europe In-Roof Solar System Sales by Country (2021-2026)

7.1.2 Europe In-Roof Solar System Revenue by Country (2021-2026)

7.2 Europe In-Roof Solar System Sales by Type (2021-2026)

7.3 Europe In-Roof Solar System Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa In-Roof Solar System by Country

8.1.1 Middle East & Africa In-Roof Solar System Sales by Country (2021-2026)

8.1.2 Middle East & Africa In-Roof Solar System Revenue by Country (2021-2026)

8.2 Middle East & Africa In-Roof Solar System Sales by Type (2021-2026)

8.3 Middle East & Africa In-Roof Solar System Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of In-Roof Solar System
- 10.3 Manufacturing Process Analysis of In-Roof Solar System
- 10.4 Industry Chain Structure of In-Roof Solar System

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 In-Roof Solar System Distributors
- 11.3 In-Roof Solar System Customer

12 WORLD FORECAST REVIEW FOR IN-ROOF SOLAR SYSTEM BY GEOGRAPHIC REGION

- 12.1 Global In-Roof Solar System Market Size Forecast by Region
 - 12.1.1 Global In-Roof Solar System Forecast by Region (2027-2032)
 - 12.1.2 Global In-Roof Solar System Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global In-Roof Solar System Forecast by Type (2027-2032)
- 12.7 Global In-Roof Solar System Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Ernst Schweizer (Switzerland)
 - 13.1.1 Ernst Schweizer (Switzerland) Company Information
 - 13.1.2 Ernst Schweizer (Switzerland) In-Roof Solar System Product Portfolios and Specifications
 - 13.1.3 Ernst Schweizer (Switzerland) In-Roof Solar System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Ernst Schweizer (Switzerland) Main Business Overview
 - 13.1.5 Ernst Schweizer (Switzerland) Latest Developments
- 13.2 Tesla (USA)
 - 13.2.1 Tesla (USA) Company Information
 - 13.2.2 Tesla (USA) In-Roof Solar System Product Portfolios and Specifications

13.2.3 Tesla (USA) In-Roof Solar System Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Tesla (USA) Main Business Overview

13.2.5 Tesla (USA) Latest Developments

13.3 Hanwha Q Cells (South Korea)

13.3.1 Hanwha Q Cells (South Korea) Company Information

13.3.2 Hanwha Q Cells (South Korea) In-Roof Solar System Product Portfolios and Specifications

13.3.3 Hanwha Q Cells (South Korea) In-Roof Solar System Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Hanwha Q Cells (South Korea) Main Business Overview

13.3.5 Hanwha Q Cells (South Korea) Latest Developments

13.4 Roofit.Solar (Estonia)

13.4.1 Roofit.Solar (Estonia) Company Information

13.4.2 Roofit.Solar (Estonia) In-Roof Solar System Product Portfolios and Specifications

13.4.3 Roofit.Solar (Estonia) In-Roof Solar System Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Roofit.Solar (Estonia) Main Business Overview

13.4.5 Roofit.Solar (Estonia) Latest Developments

13.5 Viridian Solar (UK)

13.5.1 Viridian Solar (UK) Company Information

13.5.2 Viridian Solar (UK) In-Roof Solar System Product Portfolios and Specifications

13.5.3 Viridian Solar (UK) In-Roof Solar System Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Viridian Solar (UK) Main Business Overview

13.5.5 Viridian Solar (UK) Latest Developments

13.6 SunPower (USA)

13.6.1 SunPower (USA) Company Information

13.6.2 SunPower (USA) In-Roof Solar System Product Portfolios and Specifications

13.6.3 SunPower (USA) In-Roof Solar System Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 SunPower (USA) Main Business Overview

13.6.5 SunPower (USA) Latest Developments

13.7 Wienerberger (Austria)

13.7.1 Wienerberger (Austria) Company Information

13.7.2 Wienerberger (Austria) In-Roof Solar System Product Portfolios and Specifications

13.7.3 Wienerberger (Austria) In-Roof Solar System Sales, Revenue, Price and Gross

Margin (2021-2026)

13.7.4 Wienerberger (Austria) Main Business Overview

13.7.5 Wienerberger (Austria) Latest Developments

13.8 SoliTek (Lithuania)

13.8.1 SoliTek (Lithuania) Company Information

13.8.2 SoliTek (Lithuania) In-Roof Solar System Product Portfolios and Specifications

13.8.3 SoliTek (Lithuania) In-Roof Solar System Sales, Revenue, Price and Gross

Margin (2021-2026)

13.8.4 SoliTek (Lithuania) Main Business Overview

13.8.5 SoliTek (Lithuania) Latest Developments

13.9 First Solar (USA)

13.9.1 First Solar (USA) Company Information

13.9.2 First Solar (USA) In-Roof Solar System Product Portfolios and Specifications

13.9.3 First Solar (USA) In-Roof Solar System Sales, Revenue, Price and Gross

Margin (2021-2026)

13.9.4 First Solar (USA) Main Business Overview

13.9.5 First Solar (USA) Latest Developments

13.10 Sharp (Japan)

13.10.1 Sharp (Japan) Company Information

13.10.2 Sharp (Japan) In-Roof Solar System Product Portfolios and Specifications

13.10.3 Sharp (Japan) In-Roof Solar System Sales, Revenue, Price and Gross Margin

(2021-2026)

13.10.4 Sharp (Japan) Main Business Overview

13.10.5 Sharp (Japan) Latest Developments

13.11 Panasonic (Japan)

13.11.1 Panasonic (Japan) Company Information

13.11.2 Panasonic (Japan) In-Roof Solar System Product Portfolios and Specifications

13.11.3 Panasonic (Japan) In-Roof Solar System Sales, Revenue, Price and Gross

Margin (2021-2026)

13.11.4 Panasonic (Japan) Main Business Overview

13.11.5 Panasonic (Japan) Latest Developments

13.12 TotalEnergies (France)

13.12.1 TotalEnergies (France) Company Information

13.12.2 TotalEnergies (France) In-Roof Solar System Product Portfolios and Specifications

13.12.3 TotalEnergies (France) In-Roof Solar System Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 TotalEnergies (France) Main Business Overview

13.12.5 TotalEnergies (France) Latest Developments

13.13 Engie (France)

13.13.1 Engie (France) Company Information

13.13.2 Engie (France) In-Roof Solar System Product Portfolios and Specifications

13.13.3 Engie (France) In-Roof Solar System Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Engie (France) Main Business Overview

13.13.5 Engie (France) Latest Developments

13.14 BMI Group (UK)

13.14.1 BMI Group (UK) Company Information

13.14.2 BMI Group (UK) In-Roof Solar System Product Portfolios and Specifications

13.14.3 BMI Group (UK) In-Roof Solar System Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 BMI Group (UK) Main Business Overview

13.14.5 BMI Group (UK) Latest Developments

13.15 LONGi Green Energy (China)

13.15.1 LONGi Green Energy (China) Company Information

13.15.2 LONGi Green Energy (China) In-Roof Solar System Product Portfolios and Specifications

13.15.3 LONGi Green Energy (China) In-Roof Solar System Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 LONGi Green Energy (China) Main Business Overview

13.15.5 LONGi Green Energy (China) Latest Developments

13.16 Center Steel (China)

13.16.1 Center Steel (China) Company Information

13.16.2 Center Steel (China) In-Roof Solar System Product Portfolios and Specifications

13.16.3 Center Steel (China) In-Roof Solar System Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Center Steel (China) Main Business Overview

13.16.5 Center Steel (China) Latest Developments

13.17 JinkoSolar (China)

13.17.1 JinkoSolar (China) Company Information

13.17.2 JinkoSolar (China) In-Roof Solar System Product Portfolios and Specifications

13.17.3 JinkoSolar (China) In-Roof Solar System Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 JinkoSolar (China) Main Business Overview

13.17.5 JinkoSolar (China) Latest Developments

13.18 Trina Solar (China)

13.18.1 Trina Solar (China) Company Information

- 13.18.2 Trina Solar (China) In-Roof Solar System Product Portfolios and Specifications
- 13.18.3 Trina Solar (China) In-Roof Solar System Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.18.4 Trina Solar (China) Main Business Overview
- 13.18.5 Trina Solar (China) Latest Developments
- 13.19 Risen Energy (China)
 - 13.19.1 Risen Energy (China) Company Information
 - 13.19.2 Risen Energy (China) In-Roof Solar System Product Portfolios and Specifications
 - 13.19.3 Risen Energy (China) In-Roof Solar System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Risen Energy (China) Main Business Overview
 - 13.19.5 Risen Energy (China) Latest Developments
- 13.20 Oriental Yuhong (China)
 - 13.20.1 Oriental Yuhong (China) Company Information
 - 13.20.2 Oriental Yuhong (China) In-Roof Solar System Product Portfolios and Specifications
 - 13.20.3 Oriental Yuhong (China) In-Roof Solar System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Oriental Yuhong (China) Main Business Overview
 - 13.20.5 Oriental Yuhong (China) Latest Developments
- 13.21 Jangho Group (China)
 - 13.21.1 Jangho Group (China) Company Information
 - 13.21.2 Jangho Group (China) In-Roof Solar System Product Portfolios and Specifications
 - 13.21.3 Jangho Group (China) In-Roof Solar System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Jangho Group (China) Main Business Overview
 - 13.21.5 Jangho Group (China) Latest Developments
- 13.22 Southeast Space Frame (China)
 - 13.22.1 Southeast Space Frame (China) Company Information
 - 13.22.2 Southeast Space Frame (China) In-Roof Solar System Product Portfolios and Specifications
 - 13.22.3 Southeast Space Frame (China) In-Roof Solar System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Southeast Space Frame (China) Main Business Overview
 - 13.22.5 Southeast Space Frame (China) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. In-Roof Solar System Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. In-Roof Solar System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Solar Panel Frames
- Table 4. Major Players of Solar Tiles
- Table 5. Global In-Roof Solar System Sales by Type (2021-2026) & (MW)
- Table 6. Global In-Roof Solar System Sales Market Share by Type (2021-2026)
- Table 7. Global In-Roof Solar System Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global In-Roof Solar System Revenue Market Share by Type (2021-2026)
- Table 9. Global In-Roof Solar System Sale Price by Type (2021-2026) & (US\$/KW)
- Table 10. Major Players of Crystalline Silicon Type
- Table 11. Major Players of Thin-Film Type
- Table 12. Global In-Roof Solar System Sales by Module Technology (2021-2026) & (MW)
- Table 13. Global In-Roof Solar System Sales Market Share by Module Technology (2021-2026)
- Table 14. Global In-Roof Solar System Revenue by Module Technology (2021-2026) & (\$ million)
- Table 15. Global In-Roof Solar System Revenue Market Share by Module Technology (2021-2026)
- Table 16. Global In-Roof Solar System Sale Price by Module Technology (2021-2026) & (US\$/KW)
- Table 17. Major Players of Less than 150 W
- Table 18. Major Players of 150?300 W
- Table 19. Major Players of 300?450 W
- Table 20. Major Players of More than 450 W
- Table 21. Global In-Roof Solar System Sales by Module Power (2021-2026) & (MW)
- Table 22. Global In-Roof Solar System Sales Market Share by Module Power (2021-2026)
- Table 23. Global In-Roof Solar System Revenue by Module Power (2021-2026) & (\$ million)
- Table 24. Global In-Roof Solar System Revenue Market Share by Module Power (2021-2026)
- Table 25. Global In-Roof Solar System Sale Price by Module Power (2021-2026) &

(US\$/KW)

Table 26. Global In-Roof Solar System Sale by Application (2021-2026) & (MW)

Table 27. Global In-Roof Solar System Sale Market Share by Application (2021-2026)

Table 28. Global In-Roof Solar System Revenue by Application (2021-2026) & (\$ million)

Table 29. Global In-Roof Solar System Revenue Market Share by Application (2021-2026)

Table 30. Global In-Roof Solar System Sale Price by Application (2021-2026) & (US\$/KW)

Table 31. Global In-Roof Solar System Sales by Company (2021-2026) & (MW)

Table 32. Global In-Roof Solar System Sales Market Share by Company (2021-2026)

Table 33. Global In-Roof Solar System Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global In-Roof Solar System Revenue Market Share by Company (2021-2026)

Table 35. Global In-Roof Solar System Sale Price by Company (2021-2026) & (US\$/KW)

Table 36. Key Manufacturers In-Roof Solar System Producing Area Distribution and Sales Area

Table 37. Players In-Roof Solar System Products Offered

Table 38. In-Roof Solar System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global In-Roof Solar System Sales by Geographic Region (2021-2026) & (MW)

Table 42. Global In-Roof Solar System Sales Market Share Geographic Region (2021-2026)

Table 43. Global In-Roof Solar System Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global In-Roof Solar System Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global In-Roof Solar System Sales by Country/Region (2021-2026) & (MW)

Table 46. Global In-Roof Solar System Sales Market Share by Country/Region (2021-2026)

Table 47. Global In-Roof Solar System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global In-Roof Solar System Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas In-Roof Solar System Sales by Country (2021-2026) & (MW)
Table 50. Americas In-Roof Solar System Sales Market Share by Country (2021-2026)
Table 51. Americas In-Roof Solar System Revenue by Country (2021-2026) & (\$ millions)
Table 52. Americas In-Roof Solar System Sales by Type (2021-2026) & (MW)
Table 53. Americas In-Roof Solar System Sales by Application (2021-2026) & (MW)
Table 54. APAC In-Roof Solar System Sales by Region (2021-2026) & (MW)
Table 55. APAC In-Roof Solar System Sales Market Share by Region (2021-2026)
Table 56. APAC In-Roof Solar System Revenue by Region (2021-2026) & (\$ millions)
Table 57. APAC In-Roof Solar System Sales by Type (2021-2026) & (MW)
Table 58. APAC In-Roof Solar System Sales by Application (2021-2026) & (MW)
Table 59. Europe In-Roof Solar System Sales by Country (2021-2026) & (MW)
Table 60. Europe In-Roof Solar System Revenue by Country (2021-2026) & (\$ millions)
Table 61. Europe In-Roof Solar System Sales by Type (2021-2026) & (MW)
Table 62. Europe In-Roof Solar System Sales by Application (2021-2026) & (MW)
Table 63. Middle East & Africa In-Roof Solar System Sales by Country (2021-2026) & (MW)
Table 64. Middle East & Africa In-Roof Solar System Revenue Market Share by Country (2021-2026)
Table 65. Middle East & Africa In-Roof Solar System Sales by Type (2021-2026) & (MW)
Table 66. Middle East & Africa In-Roof Solar System Sales by Application (2021-2026) & (MW)
Table 67. Key Market Drivers & Growth Opportunities of In-Roof Solar System
Table 68. Key Market Challenges & Risks of In-Roof Solar System
Table 69. Key Industry Trends of In-Roof Solar System
Table 70. In-Roof Solar System Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. In-Roof Solar System Distributors List
Table 73. In-Roof Solar System Customer List
Table 74. Global In-Roof Solar System Sales Forecast by Region (2027-2032) & (MW)
Table 75. Global In-Roof Solar System Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 76. Americas In-Roof Solar System Sales Forecast by Country (2027-2032) & (MW)
Table 77. Americas In-Roof Solar System Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. APAC In-Roof Solar System Sales Forecast by Region (2027-2032) & (MW)
Table 79. APAC In-Roof Solar System Annual Revenue Forecast by Region

(2027-2032) & (\$ millions)

Table 80. Europe In-Roof Solar System Sales Forecast by Country (2027-2032) & (MW)

Table 81. Europe In-Roof Solar System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa In-Roof Solar System Sales Forecast by Country (2027-2032) & (MW)

Table 83. Middle East & Africa In-Roof Solar System Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global In-Roof Solar System Sales Forecast by Type (2027-2032) & (MW)

Table 85. Global In-Roof Solar System Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global In-Roof Solar System Sales Forecast by Application (2027-2032) & (MW)

Table 87. Global In-Roof Solar System Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Ernst Schweizer (Switzerland) Basic Information, In-Roof Solar System Manufacturing Base, Sales Area and Its Competitors

Table 89. Ernst Schweizer (Switzerland) In-Roof Solar System Product Portfolios and Specifications

Table 90. Ernst Schweizer (Switzerland) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 91. Ernst Schweizer (Switzerland) Main Business

Table 92. Ernst Schweizer (Switzerland) Latest Developments

Table 93. Tesla (USA) Basic Information, In-Roof Solar System Manufacturing Base, Sales Area and Its Competitors

Table 94. Tesla (USA) In-Roof Solar System Product Portfolios and Specifications

Table 95. Tesla (USA) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 96. Tesla (USA) Main Business

Table 97. Tesla (USA) Latest Developments

Table 98. Hanwha Q Cells (South Korea) Basic Information, In-Roof Solar System Manufacturing Base, Sales Area and Its Competitors

Table 99. Hanwha Q Cells (South Korea) In-Roof Solar System Product Portfolios and Specifications

Table 100. Hanwha Q Cells (South Korea) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 101. Hanwha Q Cells (South Korea) Main Business

Table 102. Hanwha Q Cells (South Korea) Latest Developments

Table 103. Roofit.Solar (Estonia) Basic Information, In-Roof Solar System

Manufacturing Base, Sales Area and Its Competitors

Table 104. Roofit.Solar (Estonia) In-Roof Solar System Product Portfolios and Specifications

Table 105. Roofit.Solar (Estonia) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 106. Roofit.Solar (Estonia) Main Business

Table 107. Roofit.Solar (Estonia) Latest Developments

Table 108. Viridian Solar (UK) Basic Information, In-Roof Solar System Manufacturing Base, Sales Area and Its Competitors

Table 109. Viridian Solar (UK) In-Roof Solar System Product Portfolios and Specifications

Table 110. Viridian Solar (UK) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 111. Viridian Solar (UK) Main Business

Table 112. Viridian Solar (UK) Latest Developments

Table 113. SunPower (USA) Basic Information, In-Roof Solar System Manufacturing Base, Sales Area and Its Competitors

Table 114. SunPower (USA) In-Roof Solar System Product Portfolios and Specifications

Table 115. SunPower (USA) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 116. SunPower (USA) Main Business

Table 117. SunPower (USA) Latest Developments

Table 118. Wienerberger (Austria) Basic Information, In-Roof Solar System Manufacturing Base, Sales Area and Its Competitors

Table 119. Wienerberger (Austria) In-Roof Solar System Product Portfolios and Specifications

Table 120. Wienerberger (Austria) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 121. Wienerberger (Austria) Main Business

Table 122. Wienerberger (Austria) Latest Developments

Table 123. SoliTek (Lithuania) Basic Information, In-Roof Solar System Manufacturing Base, Sales Area and Its Competitors

Table 124. SoliTek (Lithuania) In-Roof Solar System Product Portfolios and Specifications

Table 125. SoliTek (Lithuania) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 126. SoliTek (Lithuania) Main Business

Table 127. SoliTek (Lithuania) Latest Developments

Table 128. First Solar (USA) Basic Information, In-Roof Solar System Manufacturing

Base, Sales Area and Its Competitors

Table 129. First Solar (USA) In-Roof Solar System Product Portfolios and Specifications

Table 130. First Solar (USA) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 131. First Solar (USA) Main Business

Table 132. First Solar (USA) Latest Developments

Table 133. Sharp (Japan) Basic Information, In-Roof Solar System Manufacturing Base, Sales Area and Its Competitors

Table 134. Sharp (Japan) In-Roof Solar System Product Portfolios and Specifications

Table 135. Sharp (Japan) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 136. Sharp (Japan) Main Business

Table 137. Sharp (Japan) Latest Developments

Table 138. Panasonic (Japan) Basic Information, In-Roof Solar System Manufacturing Base, Sales Area and Its Competitors

Table 139. Panasonic (Japan) In-Roof Solar System Product Portfolios and Specifications

Table 140. Panasonic (Japan) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 141. Panasonic (Japan) Main Business

Table 142. Panasonic (Japan) Latest Developments

Table 143. TotalEnergies (France) Basic Information, In-Roof Solar System Manufacturing Base, Sales Area and Its Competitors

Table 144. TotalEnergies (France) In-Roof Solar System Product Portfolios and Specifications

Table 145. TotalEnergies (France) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 146. TotalEnergies (France) Main Business

Table 147. TotalEnergies (France) Latest Developments

Table 148. Engie (France) Basic Information, In-Roof Solar System Manufacturing Base, Sales Area and Its Competitors

Table 149. Engie (France) In-Roof Solar System Product Portfolios and Specifications

Table 150. Engie (France) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 151. Engie (France) Main Business

Table 152. Engie (France) Latest Developments

Table 153. BMI Group (UK) Basic Information, In-Roof Solar System Manufacturing Base, Sales Area and Its Competitors

Table 154. BMI Group (UK) In-Roof Solar System Product Portfolios and Specifications

Table 155. BMI Group (UK) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 156. BMI Group (UK) Main Business

Table 157. BMI Group (UK) Latest Developments

Table 158. LONGi Green Energy (China) Basic Information, In-Roof Solar System Manufacturing Base, Sales Area and Its Competitors

Table 159. LONGi Green Energy (China) In-Roof Solar System Product Portfolios and Specifications

Table 160. LONGi Green Energy (China) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 161. LONGi Green Energy (China) Main Business

Table 162. LONGi Green Energy (China) Latest Developments

Table 163. Center Steel (China) Basic Information, In-Roof Solar System Manufacturing Base, Sales Area and Its Competitors

Table 164. Center Steel (China) In-Roof Solar System Product Portfolios and Specifications

Table 165. Center Steel (China) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 166. Center Steel (China) Main Business

Table 167. Center Steel (China) Latest Developments

Table 168. JinkoSolar (China) Basic Information, In-Roof Solar System Manufacturing Base, Sales Area and Its Competitors

Table 169. JinkoSolar (China) In-Roof Solar System Product Portfolios and Specifications

Table 170. JinkoSolar (China) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 171. JinkoSolar (China) Main Business

Table 172. JinkoSolar (China) Latest Developments

Table 173. Trina Solar (China) Basic Information, In-Roof Solar System Manufacturing Base, Sales Area and Its Competitors

Table 174. Trina Solar (China) In-Roof Solar System Product Portfolios and Specifications

Table 175. Trina Solar (China) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 176. Trina Solar (China) Main Business

Table 177. Trina Solar (China) Latest Developments

Table 178. Risen Energy (China) Basic Information, In-Roof Solar System Manufacturing Base, Sales Area and Its Competitors

Table 179. Risen Energy (China) In-Roof Solar System Product Portfolios and

Specifications

Table 180. Risen Energy (China) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 181. Risen Energy (China) Main Business

Table 182. Risen Energy (China) Latest Developments

Table 183. Oriental Yuhong (China) Basic Information, In-Roof Solar System Manufacturing Base, Sales Area and Its Competitors

Table 184. Oriental Yuhong (China) In-Roof Solar System Product Portfolios and Specifications

Table 185. Oriental Yuhong (China) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 186. Oriental Yuhong (China) Main Business

Table 187. Oriental Yuhong (China) Latest Developments

Table 188. Jangho Group (China) Basic Information, In-Roof Solar System Manufacturing Base, Sales Area and Its Competitors

Table 189. Jangho Group (China) In-Roof Solar System Product Portfolios and Specifications

Table 190. Jangho Group (China) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 191. Jangho Group (China) Main Business

Table 192. Jangho Group (China) Latest Developments

Table 193. Southeast Space Frame (China) Basic Information, In-Roof Solar System Manufacturing Base, Sales Area and Its Competitors

Table 194. Southeast Space Frame (China) In-Roof Solar System Product Portfolios and Specifications

Table 195. Southeast Space Frame (China) In-Roof Solar System Sales (MW), Revenue (\$ Million), Price (US\$/KW) and Gross Margin (2021-2026)

Table 196. Southeast Space Frame (China) Main Business

Table 197. Southeast Space Frame (China) Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of In-Roof Solar System

Figure 2. In-Roof Solar System Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global In-Roof Solar System Sales Growth Rate 2021-2032 (MW)

Figure 7. Global In-Roof Solar System Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. In-Roof Solar System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. In-Roof Solar System Sales Market Share by Country/Region (2025)

Figure 10. In-Roof Solar System Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Solar Panel Frames

Figure 12. Product Picture of Solar Tiles

Figure 13. Global In-Roof Solar System Sales Market Share by Type in 2026

Figure 14. Global In-Roof Solar System Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of Crystalline Silicon Type

Figure 16. Product Picture of Thin-Film Type

Figure 17. Global In-Roof Solar System Sales Market Share by Module Technology in 2026

Figure 18. Global In-Roof Solar System Revenue Market Share by Module Technology (2021-2026)

Figure 19. Product Picture of Less than 150 W

Figure 20. Product Picture of 150?300 W

Figure 21. Product Picture of 300?450 W

Figure 22. Product Picture of More than 450 W

Figure 23. Global In-Roof Solar System Sales Market Share by Module Power in 2026

Figure 24. Global In-Roof Solar System Revenue Market Share by Module Power (2021-2026)

Figure 25. In-Roof Solar System Consumed in Residential Buildings

Figure 26. Global In-Roof Solar System Market: Residential Buildings (2021-2026) & (MW)

Figure 27. In-Roof Solar System Consumed in Commercial Buildings

Figure 28. Global In-Roof Solar System Market: Commercial Buildings (2021-2026) & (MW)

Figure 29. In-Roof Solar System Consumed in Public Buildings

Figure 30. Global In-Roof Solar System Market: Public Buildings (2021-2026) & (MW)

Figure 31. In-Roof Solar System Consumed in Industrial Buildings

Figure 32. Global In-Roof Solar System Market: Industrial Buildings (2021-2026) & (MW)

Figure 33. Global In-Roof Solar System Sale Market Share by Application (2025)

Figure 34. Global In-Roof Solar System Revenue Market Share by Application in 2025

Figure 35. In-Roof Solar System Sales by Company in 2025 (MW)

Figure 36. Global In-Roof Solar System Sales Market Share by Company in 2025

Figure 37. In-Roof Solar System Revenue by Company in 2025 (\$ millions)

Figure 38. Global In-Roof Solar System Revenue Market Share by Company in 2025

Figure 39. Global In-Roof Solar System Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global In-Roof Solar System Revenue Market Share by Geographic Region in 2025

Figure 41. Americas In-Roof Solar System Sales 2021-2026 (MW)

Figure 42. Americas In-Roof Solar System Revenue 2021-2026 (\$ millions)

Figure 43. APAC In-Roof Solar System Sales 2021-2026 (MW)

Figure 44. APAC In-Roof Solar System Revenue 2021-2026 (\$ millions)

Figure 45. Europe In-Roof Solar System Sales 2021-2026 (MW)

Figure 46. Europe In-Roof Solar System Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa In-Roof Solar System Sales 2021-2026 (MW)

Figure 48. Middle East & Africa In-Roof Solar System Revenue 2021-2026 (\$ millions)

Figure 49. Americas In-Roof Solar System Sales Market Share by Country in 2025

Figure 50. Americas In-Roof Solar System Revenue Market Share by Country (2021-2026)

Figure 51. Americas In-Roof Solar System Sales Market Share by Type (2021-2026)

Figure 52. Americas In-Roof Solar System Sales Market Share by Application (2021-2026)

Figure 53. United States In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC In-Roof Solar System Sales Market Share by Region in 2025

Figure 58. APAC In-Roof Solar System Revenue Market Share by Region (2021-2026)

Figure 59. APAC In-Roof Solar System Sales Market Share by Type (2021-2026)

Figure 60. APAC In-Roof Solar System Sales Market Share by Application (2021-2026)

Figure 61. China In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 65. India In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe In-Roof Solar System Sales Market Share by Country in 2025

Figure 69. Europe In-Roof Solar System Revenue Market Share by Country (2021-2026)

Figure 70. Europe In-Roof Solar System Sales Market Share by Type (2021-2026)

Figure 71. Europe In-Roof Solar System Sales Market Share by Application (2021-2026)

Figure 72. Germany In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 73. France In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa In-Roof Solar System Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa In-Roof Solar System Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa In-Roof Solar System Sales Market Share by Application (2021-2026)

Figure 80. Egypt In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries In-Roof Solar System Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of In-Roof Solar System in 2026

Figure 86. Manufacturing Process Analysis of In-Roof Solar System

Figure 87. Industry Chain Structure of In-Roof Solar System

Figure 88. Channels of Distribution

Figure 89. Global In-Roof Solar System Sales Market Forecast by Region (2027-2032)

Figure 90. Global In-Roof Solar System Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global In-Roof Solar System Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global In-Roof Solar System Revenue Market Share Forecast by Type

(2027-2032)

Figure 93. Global In-Roof Solar System Sales Market Share Forecast by Application

(2027-2032)

Figure 94. Global In-Roof Solar System Revenue Market Share Forecast by Application

(2027-2032)

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