

Global In-rack Liquid Cooling System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global In-rack Liquid Cooling System market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

In-rack Liquid Cooling System is a targeted cooling solution designed specifically for high-density server racks in data centers. Unlike traditional air cooling, which cools entire server rooms, in-rack liquid cooling focuses on removing heat directly from the servers within the rack. This system is particularly suited for high-density environments, where servers generate significant heat due to their concentrated power and computing performance. In this system, key components typically include the Coolant Distribution Unit (CDU), Loops, and cold plates.

United States market for In-rack Liquid Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for In-rack Liquid Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for In-rack Liquid Cooling System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key In-rack Liquid Cooling System players cover Equinix, CoolIT Systems, Motivair, Boyd, JetCool, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the ?In-rack Liquid Cooling System

Industry Forecast? looks at past sales and reviews total world In-rack Liquid Cooling System sales in 2025, providing a comprehensive analysis by region and market sector of projected In-rack Liquid Cooling System sales for 2026 through 2032. With In-rack Liquid Cooling System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world In-rack Liquid Cooling System industry.

This Insight Report provides a comprehensive analysis of the global In-rack Liquid Cooling System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on In-rack Liquid Cooling System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global In-rack Liquid Cooling System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for In-rack Liquid Cooling System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global In-rack Liquid Cooling System.

This report presents a comprehensive overview, market shares, and growth opportunities of In-rack Liquid Cooling System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Single-phase

Dual-phase

Segmentation by Application:

CPU

GPU

FPGA

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Equinix

CoolIT Systems

Motivair

Boyd

JetCool

ZutaCore

Accelsius

Asetek

Vertiv

Alfa Laval

Nidec

AVC

Auras

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