

Global In-Rack CDU for Data Center Market Growth 2026-2032

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Abstracts

The global In-Rack CDU for Data Center market size is predicted to grow from US\$ 784 million in 2025 to US\$ 2241 million in 2032; it is expected to grow at a CAGR of 12.1% from 2026 to 2032.

In 2025, global In-Rack CDU for Data Center production reached approximately 55 k units with an average global market price of around US\$ 14500 per unit, and a gross profit margin of approximately 20%-40%. In-Rack CDUs are rack-level coolant distribution units that circulate and control liquid coolant for direct-to-chip or cold-plate cooling inside data centers. They typically integrate pumps, heat exchangers or manifolds, filters, sensors, flow control, and safety functions to maintain stable temperature, pressure, and water quality at the rack. By shortening coolant loops and enabling higher heat removal than air cooling, in-rack CDUs support high-density compute, reduce fan power, and improve thermal stability. They are deployed alongside liquid-cooled servers, AI clusters, and high-performance computing racks. The industrial chain of In-Rack CDUs includes upstream pumps, valves, piping, manifolds, plate heat exchangers, quick disconnect couplings, filters, corrosion inhibitors, sensors, controllers, power modules, and sheet-metal structures. Midstream integrates hydraulic design, leak-safe assembly, software and controls, monitoring interfaces, factory testing, and reliability validation under pressure and thermal cycling. Downstream demand comes from data center operators, cloud and enterprise facilities, and system integrators deploying liquid-cooled racks. Supporting services include commissioning, water-quality management, maintenance, spare parts, and remote monitoring to ensure uptime.

United States market for In-Rack CDU for Data Center is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for In-Rack CDU for Data Center is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for In-Rack CDU for Data Center is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key In-Rack CDU for Data Center players cover Boyd, Vertiv, CoolIT Systems, Schneider Electric, Delta Electronics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'In-Rack CDU for Data Center Industry Forecast' looks at past sales and reviews total world In-Rack CDU for Data Center sales in 2025, providing a comprehensive analysis by region and market sector of projected In-Rack CDU for Data Center sales for 2026 through 2032. With In-Rack CDU for Data Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world In-Rack CDU for Data Center industry.

This Insight Report provides a comprehensive analysis of the global In-Rack CDU for Data Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on In-Rack CDU for Data Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global In-Rack CDU for Data Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for In-Rack CDU for Data Center and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global In-Rack CDU for Data Center.

This report presents a comprehensive overview, market shares, and growth opportunities of In-Rack CDU for Data Center market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid to Liquid CDU

Liquid to Air CDU

Segmentation by Capacity:

Capacity ? 100kW

Capacity ? 100kW

Segmentation by Application:

Internet Data Center

Enterprise Data Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boyd

Vertiv

CoolIT Systems

Schneider Electric

Delta Electronics

nVent

Envicool

INVT

Nidec

DCX

Nortek DCC

Coolcentric

Motivair

Asetek

Supermicro

JetCool

LiquidStack

Chillydyne

Inventec

Key Questions Addressed in this Report

What is the 10-year outlook for the global In-Rack CDU for Data Center market?

What factors are driving In-Rack CDU for Data Center market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do In-Rack CDU for Data Center market opportunities vary by end market size?

How does In-Rack CDU for Data Center break out by Type, by Application?

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