

Global In-pipe Hydropower Technology Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global In-pipe Hydropower Technology market size is predicted to grow from US\$ 378 million in 2025 to US\$ 537 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In-pipe hydropower technology is a renewable energy solution that generates electricity by capturing the kinetic and potential energy of water flowing through existing pressurized pipelines, such as those used in municipal water supply, irrigation, or industrial systems. Instead of building large dams or diverting natural waterways, this technology installs small turbines directly inside or alongside the pipes to convert excess hydraulic pressure into usable electrical power. It is particularly well-suited for urban and agricultural settings where water distribution networks already exist, offering a sustainable way to recover energy that would otherwise be wasted through pressure-reducing valves, while also minimizing environmental impact and infrastructure costs.

The upstream of in-pipe hydropower technology involves the supply of key components such as micro-turbines, generators, control systems, and durable materials capable of withstanding pressurized water environments, along with engineering services for pipeline integration and system design. On the downstream side, the technology serves municipal water utilities, agricultural irrigation systems, and industrial facilities that operate extensive pressurized water networks, providing them with a sustainable way to generate supplemental electricity, reduce energy costs, and support decarbonization goals, while also attracting interest from renewable energy developers and policymakers promoting distributed clean energy solutions.

The market for in-pipe hydropower technology is primarily driven by factors such as energy-efficiency upgrades to water infrastructure, the recovery of residual pressure

from pipeline networks, the deployment of distributed clean energy, and the growing demand for urban low-carbon solutions. Operations across various pipeline networks—including municipal water supply, raw water transport, industrial circulating water systems, agricultural irrigation, and wastewater treatment—frequently involve pressure regulation and gravity-fed transport involving significant elevation changes. While conventional pressure-reducing valves typically dissipate this residual hydraulic energy, in-pipe hydropower systems—utilizing water turbines, pumps operating in reverse, or specialized in-pipe turbines—convert residual pressure and flow energy into electricity. This enables energy recovery without compromising the primary water transport function, thereby helping water utilities and industrial users lower external electricity costs and reduce carbon emissions. Furthermore, as this technology relies on existing pipeline infrastructure, it avoids the need for large-scale dams and reservoirs typical of traditional hydropower projects; it requires minimal land use and has a limited ecological footprint, making it particularly well-suited for distributed deployment in urban and industrial settings.

Report Scope

LPI (LP Information)' newest research report, the “In-pipe Hydropower Technology Industry Forecast” looks at past sales and reviews total world In-pipe Hydropower Technology sales in 2025, providing a comprehensive analysis by region and market sector of projected In-pipe Hydropower Technology sales for 2026 through 2032. With In-pipe Hydropower Technology sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world In-pipe Hydropower Technology industry.

This Insight Report provides a comprehensive analysis of the global In-pipe Hydropower Technology landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on In-pipe Hydropower Technology portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global In-pipe Hydropower Technology market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for In-pipe Hydropower Technology and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global In-pipe Hydropower Technology.

This report presents a comprehensive overview, market shares, and growth opportunities of In-pipe Hydropower Technology market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Impulse Turbines

Reaction Turbines

Crossflow and Screw Turbines

Inline Radial Turbines

Segmentation by Power:

?10kW

10–50kW

50–100kW

>100kW

Segmentation by Head:

Low-head Type

Medium-head Type

High-head Type

Segmentation by Application:

Municipal

Industrial

Agricultural Irrigation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Daikin

Gugler Water Turbines

Gilkes

Canyon Hydro

InPipe Energy

Rentricity

Ossberger

Easy Hydro

PowerTurbines

Suneco Hydro

Energy Systems & Design

DIVE Turbinen

Ningbo Zhongce Electronics

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