

Global In-Line Planetary Gearboxes Market Growth 2026-2032

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Abstracts

The global In-Line Planetary Gearboxes market size is predicted to grow from US\$ 2835 million in 2025 to US\$ 4467 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, global In-Line Planetary Gearboxes production reached approximately 360k units , with an average global market price of around US\$8k per unit.

An inline planetary gearbox is a type of planetary transmission in which the input and output shafts are aligned coaxially. It consists of a sun gear, planet gears, a carrier, and a ring gear, enabling speed reduction and torque multiplication within a compact structure. This configuration offers high efficiency, compact size, excellent alignment, and low vibration, making it ideal for precision motion control applications such as servo systems, robotics, and industrial automation. Compared to right-angle gearboxes, inline designs provide more direct power transmission and higher efficiency, making them one of the most widely used planetary gearbox configurations.

The upstream of inline planetary gearboxes includes alloy steels, bearings, lubricants, seals, and precision manufacturing equipment, with suppliers such as SKF, NSK, Timken, Baosteel, and Ovako. The midstream consists of gearbox manufacturers such as SEW-Eurodrive, Neugart, Bonfiglioli, Nabtesco, and Sumitomo Drive Technologies. Downstream applications include industrial robots, automation systems, CNC machinery, renewable energy equipment, and electric vehicles such as Tesla and BYD.

The inline planetary gearbox market is in a phase of mature widespread adoption combined with high-end precision upgrades. As the most commonly used planetary gearbox configuration, it maintains a strong position in industrial automation, robotics,

and renewable energy applications due to its high efficiency, compact structure, and excellent coaxial alignment. With the advancement of Industry 4.0, demand for high precision, low backlash, and high reliability gearboxes is increasing, especially in servo and robotic applications. Growth in electric vehicles and battery manufacturing equipment is further expanding its application scope. However, challenges include volatile raw material costs, high precision manufacturing barriers, and competition from alternative technologies such as harmonic drives and RV reducers. Future trends will focus on higher precision, lightweight design, modular integration, and integration with electric drive systems.

LP Information, Inc. (LPI) ' newest research report, the "In-Line Planetary Gearboxes Industry Forecast" looks at past sales and reviews total world In-Line Planetary Gearboxes sales in 2025, providing a comprehensive analysis by region and market sector of projected In-Line Planetary Gearboxes sales for 2026 through 2032. With In-Line Planetary Gearboxes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world In-Line Planetary Gearboxes industry.

This Insight Report provides a comprehensive analysis of the global In-Line Planetary Gearboxes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on In-Line Planetary Gearboxes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global In-Line Planetary Gearboxes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for In-Line Planetary Gearboxes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global In-Line Planetary Gearboxes.

This report presents a comprehensive overview, market shares, and growth opportunities of In-Line Planetary Gearboxes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Carbon Steel Material

Stainless Steel Material

Other

Segmentation by Structure:

Single-stage

Multi-stage

Segmentation by Torque:

10 ? 500 Nm

500 ? 20000 Nm

Others

Segmentation by Application:

Robotics

Aerospace

Medical Equipment

Automotive

Industrial Machinery

Machine Tools

Wind Power

Electronic Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bonfiglioli (IT)

Faulhaber (DE)

John Deere (US)

Nidec (JP)

Rossi (IT)

Maxon (DE)

Varvel (IT)

Frame Morat (DE)

Neugart (DE)

Dunkermotoren (DE)

Ruhrgetriebe (DE)

REDEX USA (US)

Bosch Rexroth (DE)

Comer Industries (IT)

SEW (DE)

Nabtesco (JP)

Hitachi (JP)

Mitsubishi Heavy (JP)

Wittenstein SE (DE)

Flender (DE)

Apex Dynamics (TW)

STOBER (DE)

Sesame Motor (TW)

ZF (DE)

Sumitomo (JP)

ATEK Antriebstechnik (DE)

Anaheim Automation (US)

GAM Enterprises (US)

Stöber Antriebstechnik (DE)

SITI Riduttori (IT)

Ondrives Precision Gears (GB)

ZhongDa Leader (CN)

Wuma Drive (CN)

Shuanghuan Driveline (CN)

Haohua Transmission (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global In-Line Planetary Gearboxes market?

What factors are driving In-Line Planetary Gearboxes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do In-Line Planetary Gearboxes market opportunities vary by end market size?

How does In-Line Planetary Gearboxes break out by Type, by Application?

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