

Global In-flight Dining Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global In-flight Dining market size is predicted to grow from US\$ 30723 million in 2025 to US\$ 63187 million in 2032; it is expected to grow at a CAGR of 11.3% from 2026 to 2032.

In-flight Dining refers to the food and beverage services provided to passengers during a flight, including meals, snacks, drinks, and special dietary options (such as vegetarian, religious, or children's meals). It is designed to meet the constraints of the flight environment while ensuring food safety, quality, and an enhanced passenger experience.

In-flight Dining is evolving toward premiumization and differentiation, with airlines enhancing brand competitiveness through gourmet offerings, chef collaborations, and regionally inspired menus. At the same time, digitalization enables personalization and pre-ordering, allowing passengers to select meals via apps before departure, improving experience while reducing waste. On the product side, demand for health-focused and functional meals continues to rise, including low-sugar, low-fat, organic, and high-protein options. Localization and cultural integration further enhance the travel experience by offering route-specific cuisine. Operationally, the industry is advancing toward centralized production and cold-chain systems to improve consistency and food safety, while also emphasizing sustainability through reduced plastic use and eco-friendly packaging. Overall, data-driven supply chain optimization is becoming critical, improving meal planning, inventory management, and delivery efficiency across the entire in-flight catering ecosystem.

LPI (LP Information)' newest research report, the 'In-flight Dining Industry Forecast' looks at past sales and reviews total world In-flight Dining sales in 2025, providing a

comprehensive analysis by region and market sector of projected In-flight Dining sales for 2026 through 2032. With In-flight Dining sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world In-flight Dining industry.

This Insight Report provides a comprehensive analysis of the global In-flight Dining landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on In-flight Dining portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global In-flight Dining market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for In-flight Dining and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global In-flight Dining.

This report presents a comprehensive overview, market shares, and growth opportunities of In-flight Dining market by product type, application, key players and key regions and countries.

Segmentation by Type:

Hot Meals

Cold Meals

Snacks

Beverages

Segmentation by Level:

First Class Dining

Business Class Dining

Economy Class Dining

Segmentation by Application:

International Flights

Domestic Flights

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

LSG Sky Chefs

Gate Gourmet

SATS Catering

DO & CO

dnata Catering

Newrest

Flying Food Group

Sky Chefs Japan

ANA Catering Service

JAL Royal Catering

Korean Air Catering

Asiana Airlines Catering

CJ Freshway Catering

Lufthansa Catering

Emirates Flight Catering

Qantas Catering

Air France Catering

Servair

Cathay Pacific Catering Services

China Eastern Air Catering

China Southern Air Catering

Air China Catering

Beijing Airport In-flight Catering

Shanghai Air Catering

Guangzhou Baiyun Airport Catering

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global In-flight Dining Market Size (2021-2032)
 - 2.1.2 In-flight Dining Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for In-flight Dining by Country/Region (2021, 2025 & 2032)
- 2.2 In-flight Dining Segment by Type
 - 2.2.1 Hot Meals
 - 2.2.2 Cold Meals
 - 2.2.3 Snacks
 - 2.2.4 Beverages
 - 2.2.5 In-flight Dining Market Size by Type
 - 2.2.5.1 In-flight Dining Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.5.2 Global In-flight Dining Market Size Market Share by Type (2021-2026)
- 2.3 In-flight Dining Segment by Level
 - 2.3.1 First Class Dining
 - 2.3.2 Business Class Dining
 - 2.3.3 Economy Class Dining
 - 2.3.4 In-flight Dining Market Size by Level
 - 2.3.4.1 In-flight Dining Market Size CAGR by Level (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global In-flight Dining Market Size Market Share by Level (2021-2026)
- 2.4 In-flight Dining Segment by Application
 - 2.4.1 International Flights
 - 2.4.2 Domestic Flights
 - 2.4.3 In-flight Dining Market Size by Application

2.4.3.1 In-flight Dining Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.4.3.2 Global In-flight Dining Market Size Market Share by Application (2021-2026)

3 IN-FLIGHT DINING MARKET SIZE BY PLAYER

3.1 In-flight Dining Market Size Market Share by Player

3.1.1 Global In-flight Dining Revenue by Player (2021-2026)

3.1.2 Global In-flight Dining Revenue Market Share by Player (2021-2026)

3.2 Global In-flight Dining Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 IN-FLIGHT DINING BY REGION

4.1 In-flight Dining Market Size by Region (2021-2026)

4.2 Global In-flight Dining Annual Revenue by Country/Region (2021-2026)

4.3 Americas In-flight Dining Market Size Growth (2021-2026)

4.4 APAC In-flight Dining Market Size Growth (2021-2026)

4.5 Europe In-flight Dining Market Size Growth (2021-2026)

4.6 Middle East & Africa In-flight Dining Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas In-flight Dining Market Size by Country (2021-2026)

5.2 Americas In-flight Dining Market Size by Type (2021-2026)

5.3 Americas In-flight Dining Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC In-flight Dining Market Size by Region (2021-2026)

6.2 APAC In-flight Dining Market Size by Type (2021-2026)

6.3 APAC In-flight Dining Market Size by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe In-flight Dining Market Size by Country (2021-2026)
- 7.2 Europe In-flight Dining Market Size by Type (2021-2026)
- 7.3 Europe In-flight Dining Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa In-flight Dining by Region (2021-2026)
- 8.2 Middle East & Africa In-flight Dining Market Size by Type (2021-2026)
- 8.3 Middle East & Africa In-flight Dining Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL IN-FLIGHT DINING MARKET FORECAST

- 10.1 Global In-flight Dining Forecast by Region (2027-2032)
 - 10.1.1 Global In-flight Dining Forecast by Region (2027-2032)

- 10.1.2 Americas In-flight Dining Forecast
- 10.1.3 APAC In-flight Dining Forecast
- 10.1.4 Europe In-flight Dining Forecast
- 10.1.5 Middle East & Africa In-flight Dining Forecast
- 10.2 Americas In-flight Dining Forecast by Country (2027-2032)
 - 10.2.1 United States Market In-flight Dining Forecast
 - 10.2.2 Canada Market In-flight Dining Forecast
 - 10.2.3 Mexico Market In-flight Dining Forecast
 - 10.2.4 Brazil Market In-flight Dining Forecast
- 10.3 APAC In-flight Dining Forecast by Region (2027-2032)
 - 10.3.1 China In-flight Dining Market Forecast
 - 10.3.2 Japan Market In-flight Dining Forecast
 - 10.3.3 Korea Market In-flight Dining Forecast
 - 10.3.4 Southeast Asia Market In-flight Dining Forecast
 - 10.3.5 India Market In-flight Dining Forecast
 - 10.3.6 Australia Market In-flight Dining Forecast
- 10.4 Europe In-flight Dining Forecast by Country (2027-2032)
 - 10.4.1 Germany Market In-flight Dining Forecast
 - 10.4.2 France Market In-flight Dining Forecast
 - 10.4.3 UK Market In-flight Dining Forecast
 - 10.4.4 Italy Market In-flight Dining Forecast
 - 10.4.5 Russia Market In-flight Dining Forecast
- 10.5 Middle East & Africa In-flight Dining Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market In-flight Dining Forecast
 - 10.5.2 South Africa Market In-flight Dining Forecast
 - 10.5.3 Israel Market In-flight Dining Forecast
 - 10.5.4 Turkey Market In-flight Dining Forecast
- 10.6 Global In-flight Dining Forecast by Type (2027-2032)
- 10.7 Global In-flight Dining Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market In-flight Dining Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 LSG Sky Chefs
 - 11.1.1 LSG Sky Chefs Company Information
 - 11.1.2 LSG Sky Chefs In-flight Dining Product Offered
 - 11.1.3 LSG Sky Chefs In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 LSG Sky Chefs Main Business Overview

- 11.1.5 LSG Sky Chefs Latest Developments
- 11.2 Gate Gourmet
 - 11.2.1 Gate Gourmet Company Information
 - 11.2.2 Gate Gourmet In-flight Dining Product Offered
 - 11.2.3 Gate Gourmet In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 11.2.4 Gate Gourmet Main Business Overview
 - 11.2.5 Gate Gourmet Latest Developments
- 11.3 SATS Catering
 - 11.3.1 SATS Catering Company Information
 - 11.3.2 SATS Catering In-flight Dining Product Offered
 - 11.3.3 SATS Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 SATS Catering Main Business Overview
 - 11.3.5 SATS Catering Latest Developments
- 11.4 DO & CO
 - 11.4.1 DO & CO Company Information
 - 11.4.2 DO & CO In-flight Dining Product Offered
 - 11.4.3 DO & CO In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 DO & CO Main Business Overview
 - 11.4.5 DO & CO Latest Developments
- 11.5 dnata Catering
 - 11.5.1 dnata Catering Company Information
 - 11.5.2 dnata Catering In-flight Dining Product Offered
 - 11.5.3 dnata Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 dnata Catering Main Business Overview
 - 11.5.5 dnata Catering Latest Developments
- 11.6 Newrest
 - 11.6.1 Newrest Company Information
 - 11.6.2 Newrest In-flight Dining Product Offered
 - 11.6.3 Newrest In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Newrest Main Business Overview
 - 11.6.5 Newrest Latest Developments
- 11.7 Flying Food Group
 - 11.7.1 Flying Food Group Company Information
 - 11.7.2 Flying Food Group In-flight Dining Product Offered
 - 11.7.3 Flying Food Group In-flight Dining Revenue, Gross Margin and Market Share

(2021-2026)

11.7.4 Flying Food Group Main Business Overview

11.7.5 Flying Food Group Latest Developments

11.8 Sky Chefs Japan

11.8.1 Sky Chefs Japan Company Information

11.8.2 Sky Chefs Japan In-flight Dining Product Offered

11.8.3 Sky Chefs Japan In-flight Dining Revenue, Gross Margin and Market Share

(2021-2026)

11.8.4 Sky Chefs Japan Main Business Overview

11.8.5 Sky Chefs Japan Latest Developments

11.9 ANA Catering Service

11.9.1 ANA Catering Service Company Information

11.9.2 ANA Catering Service In-flight Dining Product Offered

11.9.3 ANA Catering Service In-flight Dining Revenue, Gross Margin and Market

Share (2021-2026)

11.9.4 ANA Catering Service Main Business Overview

11.9.5 ANA Catering Service Latest Developments

11.10 JAL Royal Catering

11.10.1 JAL Royal Catering Company Information

11.10.2 JAL Royal Catering In-flight Dining Product Offered

11.10.3 JAL Royal Catering In-flight Dining Revenue, Gross Margin and Market Share

(2021-2026)

11.10.4 JAL Royal Catering Main Business Overview

11.10.5 JAL Royal Catering Latest Developments

11.11 Korean Air Catering

11.11.1 Korean Air Catering Company Information

11.11.2 Korean Air Catering In-flight Dining Product Offered

11.11.3 Korean Air Catering In-flight Dining Revenue, Gross Margin and Market Share

(2021-2026)

11.11.4 Korean Air Catering Main Business Overview

11.11.5 Korean Air Catering Latest Developments

11.12 Asiana Airlines Catering

11.12.1 Asiana Airlines Catering Company Information

11.12.2 Asiana Airlines Catering In-flight Dining Product Offered

11.12.3 Asiana Airlines Catering In-flight Dining Revenue, Gross Margin and Market

Share (2021-2026)

11.12.4 Asiana Airlines Catering Main Business Overview

11.12.5 Asiana Airlines Catering Latest Developments

11.13 CJ Freshway Catering

- 11.13.1 CJ Freshway Catering Company Information
- 11.13.2 CJ Freshway Catering In-flight Dining Product Offered
- 11.13.3 CJ Freshway Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
- 11.13.4 CJ Freshway Catering Main Business Overview
- 11.13.5 CJ Freshway Catering Latest Developments
- 11.14 Lufthansa Catering
 - 11.14.1 Lufthansa Catering Company Information
 - 11.14.2 Lufthansa Catering In-flight Dining Product Offered
 - 11.14.3 Lufthansa Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Lufthansa Catering Main Business Overview
 - 11.14.5 Lufthansa Catering Latest Developments
- 11.15 Emirates Flight Catering
 - 11.15.1 Emirates Flight Catering Company Information
 - 11.15.2 Emirates Flight Catering In-flight Dining Product Offered
 - 11.15.3 Emirates Flight Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Emirates Flight Catering Main Business Overview
 - 11.15.5 Emirates Flight Catering Latest Developments
- 11.16 Qantas Catering
 - 11.16.1 Qantas Catering Company Information
 - 11.16.2 Qantas Catering In-flight Dining Product Offered
 - 11.16.3 Qantas Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Qantas Catering Main Business Overview
 - 11.16.5 Qantas Catering Latest Developments
- 11.17 Air France Catering
 - 11.17.1 Air France Catering Company Information
 - 11.17.2 Air France Catering In-flight Dining Product Offered
 - 11.17.3 Air France Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 Air France Catering Main Business Overview
 - 11.17.5 Air France Catering Latest Developments
- 11.18 Servair
 - 11.18.1 Servair Company Information
 - 11.18.2 Servair In-flight Dining Product Offered
 - 11.18.3 Servair In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 Servair Main Business Overview

- 11.18.5 Servair Latest Developments
- 11.19 Cathay Pacific Catering Services
 - 11.19.1 Cathay Pacific Catering Services Company Information
 - 11.19.2 Cathay Pacific Catering Services In-flight Dining Product Offered
 - 11.19.3 Cathay Pacific Catering Services In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 11.19.4 Cathay Pacific Catering Services Main Business Overview
 - 11.19.5 Cathay Pacific Catering Services Latest Developments
- 11.20 China Eastern Air Catering
 - 11.20.1 China Eastern Air Catering Company Information
 - 11.20.2 China Eastern Air Catering In-flight Dining Product Offered
 - 11.20.3 China Eastern Air Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 11.20.4 China Eastern Air Catering Main Business Overview
 - 11.20.5 China Eastern Air Catering Latest Developments
- 11.21 China Southern Air Catering
 - 11.21.1 China Southern Air Catering Company Information
 - 11.21.2 China Southern Air Catering In-flight Dining Product Offered
 - 11.21.3 China Southern Air Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 11.21.4 China Southern Air Catering Main Business Overview
 - 11.21.5 China Southern Air Catering Latest Developments
- 11.22 Air China Catering
 - 11.22.1 Air China Catering Company Information
 - 11.22.2 Air China Catering In-flight Dining Product Offered
 - 11.22.3 Air China Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 11.22.4 Air China Catering Main Business Overview
 - 11.22.5 Air China Catering Latest Developments
- 11.23 Beijing Airport In-flight Catering
 - 11.23.1 Beijing Airport In-flight Catering Company Information
 - 11.23.2 Beijing Airport In-flight Catering In-flight Dining Product Offered
 - 11.23.3 Beijing Airport In-flight Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)
 - 11.23.4 Beijing Airport In-flight Catering Main Business Overview
 - 11.23.5 Beijing Airport In-flight Catering Latest Developments
- 11.24 Shanghai Air Catering
 - 11.24.1 Shanghai Air Catering Company Information
 - 11.24.2 Shanghai Air Catering In-flight Dining Product Offered

11.24.3 Shanghai Air Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)

11.24.4 Shanghai Air Catering Main Business Overview

11.24.5 Shanghai Air Catering Latest Developments

11.25 Guangzhou Baiyun Airport Catering

11.25.1 Guangzhou Baiyun Airport Catering Company Information

11.25.2 Guangzhou Baiyun Airport Catering In-flight Dining Product Offered

11.25.3 Guangzhou Baiyun Airport Catering In-flight Dining Revenue, Gross Margin and Market Share (2021-2026)

11.25.4 Guangzhou Baiyun Airport Catering Main Business Overview

11.25.5 Guangzhou Baiyun Airport Catering Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. In-flight Dining Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)
- Table 2. In-flight Dining Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Hot Meals
- Table 4. Major Players of Cold Meals
- Table 5. Major Players of Snacks
- Table 6. Major Players of Beverages
- Table 7. In-flight Dining Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 8. Global In-flight Dining Market Size by Type (2021-2026) & (\$ millions)
- Table 9. Global In-flight Dining Market Size Market Share by Type (2021-2026)
- Table 10. Major Players of First Class Dining
- Table 11. Major Players of Business Class Dining
- Table 12. Major Players of Economy Class Dining
- Table 13. In-flight Dining Market Size CAGR by Level (2021 VS 2025 VS 2032) & (\$ millions)
- Table 14. Global In-flight Dining Market Size by Level (2021-2026) & (\$ millions)
- Table 15. Global In-flight Dining Market Size Market Share by Level (2021-2026)
- Table 16. In-flight Dining Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)
- Table 17. Global In-flight Dining Market Size by Application (2021-2026) & (\$ millions)
- Table 18. Global In-flight Dining Market Size Market Share by Application (2021-2026)
- Table 19. Global In-flight Dining Revenue by Player (2021-2026) & (\$ millions)
- Table 20. Global In-flight Dining Revenue Market Share by Player (2021-2026)
- Table 21. In-flight Dining Key Players Head office and Products Offered
- Table 22. In-flight Dining Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 23. New Products and Potential Entrants
- Table 24. Mergers & Acquisitions, Expansion
- Table 25. Global In-flight Dining Market Size by Region (2021-2026) & (\$ millions)
- Table 26. Global In-flight Dining Market Size Market Share by Region (2021-2026)
- Table 27. Global In-flight Dining Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 28. Global In-flight Dining Revenue Market Share by Country/Region (2021-2026)
- Table 29. Americas In-flight Dining Market Size by Country (2021-2026) & (\$ millions)
- Table 30. Americas In-flight Dining Market Size Market Share by Country (2021-2026)

Table 31. Americas In-flight Dining Market Size by Type (2021-2026) & (\$ millions)

Table 32. Americas In-flight Dining Market Size Market Share by Type (2021-2026)

Table 33. Americas In-flight Dining Market Size by Application (2021-2026) & (\$ millions)

Table 34. Americas In-flight Dining Market Size Market Share by Application (2021-2026)

Table 35. APAC In-flight Dining Market Size by Region (2021-2026) & (\$ millions)

Table 36. APAC In-flight Dining Market Size Market Share by Region (2021-2026)

Table 37. APAC In-flight Dining Market Size by Type (2021-2026) & (\$ millions)

Table 38. APAC In-flight Dining Market Size by Application (2021-2026) & (\$ millions)

Table 39. Europe In-flight Dining Market Size by Country (2021-2026) & (\$ millions)

Table 40. Europe In-flight Dining Market Size Market Share by Country (2021-2026)

Table 41. Europe In-flight Dining Market Size by Type (2021-2026) & (\$ millions)

Table 42. Europe In-flight Dining Market Size by Application (2021-2026) & (\$ millions)

Table 43. Middle East & Africa In-flight Dining Market Size by Region (2021-2026) & (\$ millions)

Table 44. Middle East & Africa In-flight Dining Market Size by Type (2021-2026) & (\$ millions)

Table 45. Middle East & Africa In-flight Dining Market Size by Application (2021-2026) & (\$ millions)

Table 46. Key Market Drivers & Growth Opportunities of In-flight Dining

Table 47. Key Market Challenges & Risks of In-flight Dining

Table 48. Key Industry Trends of In-flight Dining

Table 49. Global In-flight Dining Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 50. Global In-flight Dining Market Size Market Share Forecast by Region (2027-2032)

Table 51. Global In-flight Dining Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 52. Global In-flight Dining Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 53. LSG Sky Chefs Details, Company Type, In-flight Dining Area Served and Its Competitors

Table 54. LSG Sky Chefs In-flight Dining Product Offered

Table 55. LSG Sky Chefs In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 56. LSG Sky Chefs Main Business

Table 57. LSG Sky Chefs Latest Developments

Table 58. Gate Gourmet Details, Company Type, In-flight Dining Area Served and Its

Competitors

Table 59. Gate Gourmet In-flight Dining Product Offered

Table 60. Gate Gourmet In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 61. Gate Gourmet Main Business

Table 62. Gate Gourmet Latest Developments

Table 63. SATS Catering Details, Company Type, In-flight Dining Area Served and Its Competitors

Table 64. SATS Catering In-flight Dining Product Offered

Table 65. SATS Catering In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 66. SATS Catering Main Business

Table 67. SATS Catering Latest Developments

Table 68. DO & CO Details, Company Type, In-flight Dining Area Served and Its Competitors

Table 69. DO & CO In-flight Dining Product Offered

Table 70. DO & CO In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 71. DO & CO Main Business

Table 72. DO & CO Latest Developments

Table 73. dnata Catering Details, Company Type, In-flight Dining Area Served and Its Competitors

Table 74. dnata Catering In-flight Dining Product Offered

Table 75. dnata Catering In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 76. dnata Catering Main Business

Table 77. dnata Catering Latest Developments

Table 78. Newrest Details, Company Type, In-flight Dining Area Served and Its Competitors

Table 79. Newrest In-flight Dining Product Offered

Table 80. Newrest In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 81. Newrest Main Business

Table 82. Newrest Latest Developments

Table 83. Flying Food Group Details, Company Type, In-flight Dining Area Served and Its Competitors

Table 84. Flying Food Group In-flight Dining Product Offered

Table 85. Flying Food Group In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 86. Flying Food Group Main Business
Table 87. Flying Food Group Latest Developments
Table 88. Sky Chefs Japan Details, Company Type, In-flight Dining Area Served and Its Competitors
Table 89. Sky Chefs Japan In-flight Dining Product Offered
Table 90. Sky Chefs Japan In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 91. Sky Chefs Japan Main Business
Table 92. Sky Chefs Japan Latest Developments
Table 93. ANA Catering Service Details, Company Type, In-flight Dining Area Served and Its Competitors
Table 94. ANA Catering Service In-flight Dining Product Offered
Table 95. ANA Catering Service In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 96. ANA Catering Service Main Business
Table 97. ANA Catering Service Latest Developments
Table 98. JAL Royal Catering Details, Company Type, In-flight Dining Area Served and Its Competitors
Table 99. JAL Royal Catering In-flight Dining Product Offered
Table 100. JAL Royal Catering In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 101. JAL Royal Catering Main Business
Table 102. JAL Royal Catering Latest Developments
Table 103. Korean Air Catering Details, Company Type, In-flight Dining Area Served and Its Competitors
Table 104. Korean Air Catering In-flight Dining Product Offered
Table 105. Korean Air Catering In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 106. Korean Air Catering Main Business
Table 107. Korean Air Catering Latest Developments
Table 108. Asiana Airlines Catering Details, Company Type, In-flight Dining Area Served and Its Competitors
Table 109. Asiana Airlines Catering In-flight Dining Product Offered
Table 110. Asiana Airlines Catering In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 111. Asiana Airlines Catering Main Business
Table 112. Asiana Airlines Catering Latest Developments
Table 113. CJ Freshway Catering Details, Company Type, In-flight Dining Area Served and Its Competitors

Table 114. CJ Freshway Catering In-flight Dining Product Offered
Table 115. CJ Freshway Catering In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 116. CJ Freshway Catering Main Business
Table 117. CJ Freshway Catering Latest Developments
Table 118. Lufthansa Catering Details, Company Type, In-flight Dining Area Served and Its Competitors
Table 119. Lufthansa Catering In-flight Dining Product Offered
Table 120. Lufthansa Catering In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 121. Lufthansa Catering Main Business
Table 122. Lufthansa Catering Latest Developments
Table 123. Emirates Flight Catering Details, Company Type, In-flight Dining Area Served and Its Competitors
Table 124. Emirates Flight Catering In-flight Dining Product Offered
Table 125. Emirates Flight Catering In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 126. Emirates Flight Catering Main Business
Table 127. Emirates Flight Catering Latest Developments
Table 128. Qantas Catering Details, Company Type, In-flight Dining Area Served and Its Competitors
Table 129. Qantas Catering In-flight Dining Product Offered
Table 130. Qantas Catering In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 131. Qantas Catering Main Business
Table 132. Qantas Catering Latest Developments
Table 133. Air France Catering Details, Company Type, In-flight Dining Area Served and Its Competitors
Table 134. Air France Catering In-flight Dining Product Offered
Table 135. Air France Catering In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 136. Air France Catering Main Business
Table 137. Air France Catering Latest Developments
Table 138. Servair Details, Company Type, In-flight Dining Area Served and Its Competitors
Table 139. Servair In-flight Dining Product Offered
Table 140. Servair In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 141. Servair Main Business

Table 142. Servair Latest Developments

Table 143. Cathay Pacific Catering Services Details, Company Type, In-flight Dining Area Served and Its Competitors

Table 144. Cathay Pacific Catering Services In-flight Dining Product Offered

Table 145. Cathay Pacific Catering Services In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 146. Cathay Pacific Catering Services Main Business

Table 147. Cathay Pacific Catering Services Latest Developments

Table 148. China Eastern Air Catering Details, Company Type, In-flight Dining Area Served and Its Competitors

Table 149. China Eastern Air Catering In-flight Dining Product Offered

Table 150. China Eastern Air Catering In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 151. China Eastern Air Catering Main Business

Table 152. China Eastern Air Catering Latest Developments

Table 153. China Southern Air Catering Details, Company Type, In-flight Dining Area Served and Its Competitors

Table 154. China Southern Air Catering In-flight Dining Product Offered

Table 155. China Southern Air Catering In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 156. China Southern Air Catering Main Business

Table 157. China Southern Air Catering Latest Developments

Table 158. Air China Catering Details, Company Type, In-flight Dining Area Served and Its Competitors

Table 159. Air China Catering In-flight Dining Product Offered

Table 160. Air China Catering In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 161. Air China Catering Main Business

Table 162. Air China Catering Latest Developments

Table 163. Beijing Airport In-flight Catering Details, Company Type, In-flight Dining Area Served and Its Competitors

Table 164. Beijing Airport In-flight Catering In-flight Dining Product Offered

Table 165. Beijing Airport In-flight Catering In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 166. Beijing Airport In-flight Catering Main Business

Table 167. Beijing Airport In-flight Catering Latest Developments

Table 168. Shanghai Air Catering Details, Company Type, In-flight Dining Area Served and Its Competitors

Table 169. Shanghai Air Catering In-flight Dining Product Offered

Table 170. Shanghai Air Catering In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 171. Shanghai Air Catering Main Business

Table 172. Shanghai Air Catering Latest Developments

Table 173. Guangzhou Baiyun Airport Catering Details, Company Type, In-flight Dining Area Served and Its Competitors

Table 174. Guangzhou Baiyun Airport Catering In-flight Dining Product Offered

Table 175. Guangzhou Baiyun Airport Catering In-flight Dining Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 176. Guangzhou Baiyun Airport Catering Main Business

Table 177. Guangzhou Baiyun Airport Catering Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. In-flight Dining Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global In-flight Dining Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. In-flight Dining Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. In-flight Dining Sales Market Share by Country/Region (2025)
- Figure 8. In-flight Dining Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global In-flight Dining Market Size Market Share by Type in 2025
- Figure 10. Global In-flight Dining Market Size Market Share by Level in 2025
- Figure 11. In-flight Dining in International Flights
- Figure 12. Global In-flight Dining Market: International Flights (2021-2026) & (\$ millions)
- Figure 13. In-flight Dining in Domestic Flights
- Figure 14. Global In-flight Dining Market: Domestic Flights (2021-2026) & (\$ millions)
- Figure 15. Global In-flight Dining Market Size Market Share by Application in 2025
- Figure 16. Global In-flight Dining Revenue Market Share by Player in 2025
- Figure 17. Global In-flight Dining Market Size Market Share by Region (2021-2026)
- Figure 18. Americas In-flight Dining Market Size 2021-2026 (\$ millions)
- Figure 19. APAC In-flight Dining Market Size 2021-2026 (\$ millions)
- Figure 20. Europe In-flight Dining Market Size 2021-2026 (\$ millions)
- Figure 21. Middle East & Africa In-flight Dining Market Size 2021-2026 (\$ millions)
- Figure 22. Americas In-flight Dining Value Market Share by Country in 2025
- Figure 23. United States In-flight Dining Market Size Growth 2021-2026 (\$ millions)
- Figure 24. Canada In-flight Dining Market Size Growth 2021-2026 (\$ millions)
- Figure 25. Mexico In-flight Dining Market Size Growth 2021-2026 (\$ millions)
- Figure 26. Brazil In-flight Dining Market Size Growth 2021-2026 (\$ millions)
- Figure 27. APAC In-flight Dining Market Size Market Share by Region in 2025
- Figure 28. APAC In-flight Dining Market Size Market Share by Type (2021-2026)
- Figure 29. APAC In-flight Dining Market Size Market Share by Application (2021-2026)
- Figure 30. China In-flight Dining Market Size Growth 2021-2026 (\$ millions)
- Figure 31. Japan In-flight Dining Market Size Growth 2021-2026 (\$ millions)
- Figure 32. South Korea In-flight Dining Market Size Growth 2021-2026 (\$ millions)
- Figure 33. Southeast Asia In-flight Dining Market Size Growth 2021-2026 (\$ millions)
- Figure 34. India In-flight Dining Market Size Growth 2021-2026 (\$ millions)

- Figure 35. Australia In-flight Dining Market Size Growth 2021-2026 (\$ millions)
- Figure 36. Europe In-flight Dining Market Size Market Share by Country in 2025
- Figure 37. Europe In-flight Dining Market Size Market Share by Type (2021-2026)
- Figure 38. Europe In-flight Dining Market Size Market Share by Application (2021-2026)
- Figure 39. Germany In-flight Dining Market Size Growth 2021-2026 (\$ millions)
- Figure 40. France In-flight Dining Market Size Growth 2021-2026 (\$ millions)
- Figure 41. UK In-flight Dining Market Size Growth 2021-2026 (\$ millions)
- Figure 42. Italy In-flight Dining Market Size Growth 2021-2026 (\$ millions)
- Figure 43. Russia In-flight Dining Market Size Growth 2021-2026 (\$ millions)
- Figure 44. Middle East & Africa In-flight Dining Market Size Market Share by Region (2021-2026)
- Figure 45. Middle East & Africa In-flight Dining Market Size Market Share by Type (2021-2026)
- Figure 46. Middle East & Africa In-flight Dining Market Size Market Share by Application (2021-2026)
- Figure 47. Egypt In-flight Dining Market Size Growth 2021-2026 (\$ millions)
- Figure 48. South Africa In-flight Dining Market Size Growth 2021-2026 (\$ millions)
- Figure 49. Israel In-flight Dining Market Size Growth 2021-2026 (\$ millions)
- Figure 50. Turkey In-flight Dining Market Size Growth 2021-2026 (\$ millions)
- Figure 51. GCC Countries In-flight Dining Market Size Growth 2021-2026 (\$ millions)
- Figure 52. Americas In-flight Dining Market Size 2027-2032 (\$ millions)
- Figure 53. APAC In-flight Dining Market Size 2027-2032 (\$ millions)
- Figure 54. Europe In-flight Dining Market Size 2027-2032 (\$ millions)
- Figure 55. Middle East & Africa In-flight Dining Market Size 2027-2032 (\$ millions)
- Figure 56. United States In-flight Dining Market Size 2027-2032 (\$ millions)
- Figure 57. Canada In-flight Dining Market Size 2027-2032 (\$ millions)
- Figure 58. Mexico In-flight Dining Market Size 2027-2032 (\$ millions)
- Figure 59. Brazil In-flight Dining Market Size 2027-2032 (\$ millions)
- Figure 60. China In-flight Dining Market Size 2027-2032 (\$ millions)
- Figure 61. Japan In-flight Dining Market Size 2027-2032 (\$ millions)
- Figure 62. Korea In-flight Dining Market Size 2027-2032 (\$ millions)
- Figure 63. Southeast Asia In-flight Dining Market Size 2027-2032 (\$ millions)
- Figure 64. India In-flight Dining Market Size 2027-2032 (\$ millions)
- Figure 65. Australia In-flight Dining Market Size 2027-2032 (\$ millions)
- Figure 66. Germany In-flight Dining Market Size 2027-2032 (\$ millions)
- Figure 67. France In-flight Dining Market Size 2027-2032 (\$ millions)
- Figure 68. UK In-flight Dining Market Size 2027-2032 (\$ millions)
- Figure 69. Italy In-flight Dining Market Size 2027-2032 (\$ millions)
- Figure 70. Russia In-flight Dining Market Size 2027-2032 (\$ millions)

Figure 71. Egypt In-flight Dining Market Size 2027-2032 (\$ millions)

Figure 72. South Africa In-flight Dining Market Size 2027-2032 (\$ millions)

Figure 73. Israel In-flight Dining Market Size 2027-2032 (\$ millions)

Figure 74. Turkey In-flight Dining Market Size 2027-2032 (\$ millions)

Figure 75. Global In-flight Dining Market Size Market Share Forecast by Type
(2027-2032)

Figure 76. Global In-flight Dining Market Size Market Share Forecast by Application
(2027-2032)

Figure 77. GCC Countries In-flight Dining Market Size 2027-2032 (\$ millions)

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