

Global In-flight Catering Kitchen Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global In-flight Catering Kitchen market size is predicted to grow from US\$ 17618 million in 2025 to US\$ 29287 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

An airline catering central kitchen serves as a centralized food production hub for airports and airlines, responsible for the procurement, processing, packaging, refrigeration, distribution, and aircraft loading support of in-flight meals, crew meals, VIP meals, and cold-chain food products. Its operations prioritize food safety, punctuality for flight schedules, standardization, and large-scale supply capabilities.

The upstream sector comprises ingredient suppliers, packaging material providers, cold-chain equipment manufacturers, kitchen equipment vendors, food testing services, and information system providers. The downstream sector caters to airlines, airports, in-flight retail services, VIP lounges, charter flights, business jets, railways, and group catering clients; core demand in this sector is driven by the resumption of flight operations, growth in passenger traffic, and the upgrading of catering services.

Globally, airline catering central kitchens are evolving toward greater automation, cold-chain integration, digitalization, and eco-friendly, low-carbon operations. As international flights resume and airlines increasingly seek to differentiate their services, central kitchens will place greater emphasis on flexible production capabilities capable of accommodating multiple airlines, diverse flight routes, and various meal types. Concurrently, the adoption of AI-driven meal forecasting, intelligent production scheduling, food traceability systems, automated packaging, and cold-chain monitoring will boost operational efficiency and minimize waste. The International Air Transport Association (IATA) notes that the aviation industry is focusing on reducing, reusing, and

recycling cabin waste, while governments are also paying increased attention to the issue of food waste. Furthermore, Airbus is actively promoting intelligent catering solutions that leverage AI to reduce in-flight food waste. Consequently, future airline catering enterprises will place even greater emphasis on precision meal preparation, sustainable packaging, the use of locally sourced ingredients, and the implementation of high-standard food safety management systems.

LPI (LP Information)' newest research report, the 'In-flight Catering Kitchen Industry Forecast' looks at past sales and reviews total world In-flight Catering Kitchen sales in 2025, providing a comprehensive analysis by region and market sector of projected In-flight Catering Kitchen sales for 2026 through 2032. With In-flight Catering Kitchen sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world In-flight Catering Kitchen industry.

This Insight Report provides a comprehensive analysis of the global In-flight Catering Kitchen landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on In-flight Catering Kitchen portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global In-flight Catering Kitchen market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for In-flight Catering Kitchen and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global In-flight Catering Kitchen.

This report presents a comprehensive overview, market shares, and growth opportunities of In-flight Catering Kitchen market by product type, application, key players and key regions and countries.

Segmentation by Type:

Airline Catering

Business Jet / Charter Catering

Airport Lounge Catering

Other

Segmentation by Temperature Control Method:

Cold-Chain Meals

Hot-Chain Meals

Frozen / Semi-Prepared Meals

Ambient-Temperature Pre-packaged Foods

Segmentation by Route Attributes:

Domestic Short-Haul Catering

International Long-Haul Catering

Connecting Flight Catering

Segmentation by Application:

Airlines

Airport F&B Retail

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

gategroup

LSG Group

dnata Catering & Retail

SATS Ltd.

Newrest Group

DO & CO AG

Emirates Flight Catering

Flying Food Group

TajSATS Air Catering

Qatar Aircraft Catering Company

Cathay Dining

CATRION Catering Holding

Beijing Air Catering

China Eastern Air Catering Investment

Guangzhou Nanland Air Catering

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