

Global In-Flight Catering Cart Market Growth 2026-2032

<https://marketpublishers.com/r/G71FF20FE761EN.html>

Date: July 2026

Pages: 130

Price: US\$ 3,660.00 (Single User License)

ID: G71FF20FE761EN

Abstracts

The global In-Flight Catering Cart market size is predicted to grow from US\$ 1467 million in 2025 to US\$ 2120 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In-Flight Catering Cart is a mobile airline catering and cabin-service cart used in aircraft galley and cabin service areas for the storage, transport, distribution and collection of meals, beverages, catering supplies and related service items during flight operations. It is an application-oriented term within the broader Aircraft Galley Cart and Aircraft Galley Trolley product family. The product is typically composed of an aluminum-alloy frame, aluminum or composite panels, stainless-steel hardware, fire-retardant insulation materials, tray runners, door locks, braked caster wheels, nameplates and anti-impact structures, with half-size and full-size carts as the mainstream specifications and ATLAS, KSSU and ACE as common compatibility standards. In-flight catering carts must meet airline cabin requirements for lightweight design, fire resistance, corrosion resistance, impact resistance, easy cleaning, interchangeability and safe high-frequency use, and are mainly used in commercial aviation, airline catering, charter operations and business aviation. Major producing and supplying countries include China, the Netherlands, Singapore, Switzerland, the United States, Italy, Germany and India.

In 2025, global production of new In-Flight Catering Carts reached approximately 650,000?720,000 units, while the FOB price of standard half-size and full-size carts under airline-deliverable specifications was approximately USD 2,050?2,300 per unit.

The global In-Flight Catering Cart market is evolving from a conventional in-flight meal distribution equipment market into an important component of airline cabin efficiency, weight management and service-experience upgrades. As airlines restore flight

frequencies, renew fleets and accelerate cabin refurbishment programs, procurement priorities for in-flight catering carts are shifting from basic carrying functions toward lightweight construction, durability, standard compatibility and ease of maintenance. Half-size and full-size ATLAS and KSSU catering carts remain the mainstream products and are widely used for meal distribution, beverage service, dry-ice cooling and cabin-service item management. At the same time, rising demand for lightweight composite-panel catering carts, transparent display catering carts, branded customized catering carts and more ergonomic low-noise rolling structures is moving the product category toward higher added value, stronger modularity and closer alignment with airline brand presentation.

Key market challenges include long aviation certification and customer validation cycles, airline procurement budgets that are highly affected by profitability, price volatility in aluminum and hardware components, the need to validate the long-term durability of lightweight materials, and the growing importance of spare-parts availability and global repair support in contract competition. Future downstream demand will mainly come from replacement in existing fleets, line-fit demand for new aircraft deliveries, low-cost carrier expansion, recovery of long-haul catering services and premium cabin-service upgrades. Manufacturers with aviation-grade quality control, standardized batch delivery capability, lightweight design expertise, customization capability and long-term aftermarket support systems will be better positioned to enter stable procurement systems of airlines, aircraft OEM supply chains and airline catering operators.

LP Information, Inc. (LPI) ' newest research report, the ?In-Flight Catering Cart Industry Forecast? looks at past sales and reviews total world In-Flight Catering Cart sales in 2025, providing a comprehensive analysis by region and market sector of projected In-Flight Catering Cart sales for 2026 through 2032. With In-Flight Catering Cart sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world In-Flight Catering Cart industry.

This Insight Report provides a comprehensive analysis of the global In-Flight Catering Cart landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on In-Flight Catering Cart portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global In-Flight Catering Cart market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for In-Flight Catering Cart and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global In-Flight Catering Cart.

This report presents a comprehensive overview, market shares, and growth opportunities of In-Flight Catering Cart market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Meal and Beverage Trolley

Waste Trolley

Retail Trolley

Other

Segmentation by Size:

Half Size Trolley

Full Size Trolley

Segmentation by Fit Type:

Retrofit

Line Fit

Segmentation by Temperature Management:

Ambient Service Trolley

Dry Ice Trolley

Insulated Trolley

Segmentation by Application:

Narrow-body Aircrafts

Wide-body Aircrafts

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Driessen Catering Equipment B.V.

DKA Aerospace Pte Ltd

Korita Aviation (Suzhou) Co., Ltd.

Egret Aviation Co., Ltd.

Wallsun Aviation Equipment Co., Ltd.

Guoguang Electric Co., Ltd. Chengdu

SZIC Industrial Company Limited

Bucher Leichtbau AG

Iacobucci HF Aerospace S.p.A.

Flightweight Ltd

SkyTender Solutions AG

deSter S.A.

Dynamo Aviation Inc.

Commercial Aircraft Equipment

Miller Fabrication & Welding, Inc. dba Midwest Aircraft Products Company

Aerosurvey Product Pte. Ltd.

Nandan GSE Pvt. Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global In-Flight Catering Cart market?

What factors are driving In-Flight Catering Cart market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do In-Flight Catering Cart market opportunities vary by end market size?

How does In-Flight Catering Cart break out by Type, by Application?

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