

Global In-Conduit Hydropower Turbines Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G55B621ABBB2EN.html>

Date: May 2026

Pages: 105

Price: US\$ 3,660.00 (Single User License)

ID: G55B621ABBB2EN

Abstracts

The global In-Conduit Hydropower Turbines market size is predicted to grow from US\$ 51.02 million in 2025 to US\$ 72.93 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In-Conduit Hydropower Turbines are small to medium-scale hydroelectric generation devices installed directly inside existing water conveyance infrastructure such as municipal water supply pipelines, irrigation canals, wastewater outfalls, and industrial water systems, where they capture the excess hydraulic energy from flowing or pressurized water without requiring dams or major civil works. Unlike conventional hydropower plants that rely on large reservoirs and significant elevation differences, in-conduit systems utilize the natural pressure drops and flow velocities already present in pipelines, converting otherwise wasted kinetic and pressure energy into electricity through compact axial, crossflow, or inline turbine configurations. These systems are typically modular, low-impact, and designed to maintain water quality and flow reliability, making them suitable for distributed renewable energy generation within urban water networks and industrial fluid transport systems while minimizing environmental disturbance and infrastructure modification. Typical price per unit (by category): micro \$200; small \$3k; medium \$30k; large \$150k. Estimated global annual installations: ~10,000 units/year.

The upstream of an In-conduit hydropower turbine involves the supply of core components such as micro-turbines, generators, in-pipe installation hardware, power electronics (inverters and controllers), as well as sensors and monitoring systems, alongside the engineering expertise needed for system integration and customization within different pipeline environments. It also relies on the availability of pressurized water networks, whether from municipal water distribution, irrigation systems, or

industrial facilities, which serve as the energy source.

The downstream includes applications across municipalities seeking to improve energy efficiency in water infrastructure, agricultural users integrating renewable energy into irrigation systems, industries leveraging water transport systems for onsite electricity generation, and rural or off-grid communities adopting these systems for local power supply. Additionally, downstream stakeholders include utilities and sustainability-focused organizations that value such systems for reducing carbon footprints and supporting energy transition goals.

United States market for In-Conduit Hydropower Turbines is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for In-Conduit Hydropower Turbines is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for In-Conduit Hydropower Turbines is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key In-Conduit Hydropower Turbines players cover Daikin, InPipe Energy, Easy Hydro, Gilkes Hydro, Rentricity, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "In-Conduit Hydropower Turbines Industry Forecast" looks at past sales and reviews total world In-Conduit Hydropower Turbines sales in 2025, providing a comprehensive analysis by region and market sector of projected In-Conduit Hydropower Turbines sales for 2026 through 2032. With In-Conduit Hydropower Turbines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world In-Conduit Hydropower Turbines industry.

This Insight Report provides a comprehensive analysis of the global In-Conduit Hydropower Turbines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on In-Conduit Hydropower Turbines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global In-Conduit Hydropower Turbines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for In-Conduit Hydropower Turbines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global In-Conduit Hydropower Turbines.

This report presents a comprehensive overview, market shares, and growth opportunities of In-Conduit Hydropower Turbines market by product type, application, key players and key regions and countries.

Segmentation by Type:

Impulse Turbines

Reaction Turbines

Crossflow and Screw Turbines

Inline Radial Turbines

Segmentation by Size:

Miniature

Small

Medium

Large

Segmentation by Application:

Industrial

Commercial

Public Facilities

Residential

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Daikin

InPipe Energy

Easy Hydro

Gilkes Hydro

Rentricity

Soar Hydro

DIVE Turbinen

Energy Systems & Design

Canyon Hydro

Suneco Hydro

Ningbo Zhongcan Electronic Technology

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global In-Conduit Hydropower Turbines Market Size (2021-2032)

- 2.1.2 In-Conduit Hydropower Turbines Market Size CAGR by Region (2021 VS 2025 VS 2032)

- 2.1.3 World Current & Future Analysis for In-Conduit Hydropower Turbines by Country/Region (2021, 2025 & 2032)

2.2 In-Conduit Hydropower Turbines Segment by Type

- 2.2.1 Impulse Turbines

- 2.2.2 Reaction Turbines

- 2.2.3 Crossflow and Screw Turbines

- 2.2.4 Inline Radial Turbines

- 2.2.5 In-Conduit Hydropower Turbines Market Size by Type

- 2.2.5.1 In-Conduit Hydropower Turbines Market Size CAGR by Type (2021 VS 2025 VS 2032)

- 2.2.5.2 Global In-Conduit Hydropower Turbines Market Size Market Share by Type (2021-2026)

2.3 In-Conduit Hydropower Turbines Segment by Size

- 2.3.1 Miniature

- 2.3.2 Small

- 2.3.3 Medium

- 2.3.4 Large

- 2.3.5 In-Conduit Hydropower Turbines Market Size by Size

- 2.3.5.1 In-Conduit Hydropower Turbines Market Size CAGR by Size (2021 VS 2025 VS 2032)

2.3.5.2 Global In-Conduit Hydropower Turbines Market Size Market Share by Size (2021-2026)

2.4 In-Conduit Hydropower Turbines Segment by Application

2.4.1 Industrial

2.4.2 Commercial

2.4.3 Public Facilities

2.4.4 Residential

2.4.5 In-Conduit Hydropower Turbines Market Size by Application

2.4.5.1 In-Conduit Hydropower Turbines Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.4.5.2 Global In-Conduit Hydropower Turbines Market Size Market Share by Application (2021-2026)

3 IN-CONDUIT HYDROPOWER TURBINES MARKET SIZE BY PLAYER

3.1 In-Conduit Hydropower Turbines Market Size Market Share by Player

3.1.1 Global In-Conduit Hydropower Turbines Revenue by Player (2021-2026)

3.1.2 Global In-Conduit Hydropower Turbines Revenue Market Share by Player (2021-2026)

3.2 Global In-Conduit Hydropower Turbines Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 IN-CONDUIT HYDROPOWER TURBINES BY REGION

4.1 In-Conduit Hydropower Turbines Market Size by Region (2021-2026)

4.2 Global In-Conduit Hydropower Turbines Annual Revenue by Country/Region (2021-2026)

4.3 Americas In-Conduit Hydropower Turbines Market Size Growth (2021-2026)

4.4 APAC In-Conduit Hydropower Turbines Market Size Growth (2021-2026)

4.5 Europe In-Conduit Hydropower Turbines Market Size Growth (2021-2026)

4.6 Middle East & Africa In-Conduit Hydropower Turbines Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas In-Conduit Hydropower Turbines Market Size by Country (2021-2026)
- 5.2 Americas In-Conduit Hydropower Turbines Market Size by Type (2021-2026)
- 5.3 Americas In-Conduit Hydropower Turbines Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC In-Conduit Hydropower Turbines Market Size by Region (2021-2026)
- 6.2 APAC In-Conduit Hydropower Turbines Market Size by Type (2021-2026)
- 6.3 APAC In-Conduit Hydropower Turbines Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe In-Conduit Hydropower Turbines Market Size by Country (2021-2026)
- 7.2 Europe In-Conduit Hydropower Turbines Market Size by Type (2021-2026)
- 7.3 Europe In-Conduit Hydropower Turbines Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa In-Conduit Hydropower Turbines by Region (2021-2026)
- 8.2 Middle East & Africa In-Conduit Hydropower Turbines Market Size by Type (2021-2026)
- 8.3 Middle East & Africa In-Conduit Hydropower Turbines Market Size by Application (2021-2026)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL IN-CONDUIT HYDROPOWER TURBINES MARKET FORECAST

- 10.1 Global In-Conduit Hydropower Turbines Forecast by Region (2027-2032)
 - 10.1.1 Global In-Conduit Hydropower Turbines Forecast by Region (2027-2032)
 - 10.1.2 Americas In-Conduit Hydropower Turbines Forecast
 - 10.1.3 APAC In-Conduit Hydropower Turbines Forecast
 - 10.1.4 Europe In-Conduit Hydropower Turbines Forecast
 - 10.1.5 Middle East & Africa In-Conduit Hydropower Turbines Forecast
- 10.2 Americas In-Conduit Hydropower Turbines Forecast by Country (2027-2032)
 - 10.2.1 United States Market In-Conduit Hydropower Turbines Forecast
 - 10.2.2 Canada Market In-Conduit Hydropower Turbines Forecast
 - 10.2.3 Mexico Market In-Conduit Hydropower Turbines Forecast
 - 10.2.4 Brazil Market In-Conduit Hydropower Turbines Forecast
- 10.3 APAC In-Conduit Hydropower Turbines Forecast by Region (2027-2032)
 - 10.3.1 China In-Conduit Hydropower Turbines Market Forecast
 - 10.3.2 Japan Market In-Conduit Hydropower Turbines Forecast
 - 10.3.3 Korea Market In-Conduit Hydropower Turbines Forecast
 - 10.3.4 Southeast Asia Market In-Conduit Hydropower Turbines Forecast
 - 10.3.5 India Market In-Conduit Hydropower Turbines Forecast
 - 10.3.6 Australia Market In-Conduit Hydropower Turbines Forecast
- 10.4 Europe In-Conduit Hydropower Turbines Forecast by Country (2027-2032)
 - 10.4.1 Germany Market In-Conduit Hydropower Turbines Forecast
 - 10.4.2 France Market In-Conduit Hydropower Turbines Forecast
 - 10.4.3 UK Market In-Conduit Hydropower Turbines Forecast
 - 10.4.4 Italy Market In-Conduit Hydropower Turbines Forecast
 - 10.4.5 Russia Market In-Conduit Hydropower Turbines Forecast
- 10.5 Middle East & Africa In-Conduit Hydropower Turbines Forecast by Region

(2027-2032)

- 10.5.1 Egypt Market In-Conduit Hydropower Turbines Forecast
- 10.5.2 South Africa Market In-Conduit Hydropower Turbines Forecast
- 10.5.3 Israel Market In-Conduit Hydropower Turbines Forecast
- 10.5.4 Turkey Market In-Conduit Hydropower Turbines Forecast
- 10.6 Global In-Conduit Hydropower Turbines Forecast by Type (2027-2032)
- 10.7 Global In-Conduit Hydropower Turbines Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market In-Conduit Hydropower Turbines Forecast

11 KEY PLAYERS ANALYSIS

11.1 Daikin

- 11.1.1 Daikin Company Information
- 11.1.2 Daikin In-Conduit Hydropower Turbines Product Offered
- 11.1.3 Daikin In-Conduit Hydropower Turbines Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Daikin Main Business Overview
- 11.1.5 Daikin Latest Developments

11.2 InPipe Energy

- 11.2.1 InPipe Energy Company Information
- 11.2.2 InPipe Energy In-Conduit Hydropower Turbines Product Offered
- 11.2.3 InPipe Energy In-Conduit Hydropower Turbines Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 InPipe Energy Main Business Overview
- 11.2.5 InPipe Energy Latest Developments

11.3 Easy Hydro

- 11.3.1 Easy Hydro Company Information
- 11.3.2 Easy Hydro In-Conduit Hydropower Turbines Product Offered
- 11.3.3 Easy Hydro In-Conduit Hydropower Turbines Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Easy Hydro Main Business Overview
- 11.3.5 Easy Hydro Latest Developments

11.4 Gilkes Hydro

- 11.4.1 Gilkes Hydro Company Information
- 11.4.2 Gilkes Hydro In-Conduit Hydropower Turbines Product Offered
- 11.4.3 Gilkes Hydro In-Conduit Hydropower Turbines Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 Gilkes Hydro Main Business Overview
- 11.4.5 Gilkes Hydro Latest Developments

11.5 Rentricity

11.5.1 Rentricity Company Information

11.5.2 Rentricity In-Conduit Hydropower Turbines Product Offered

11.5.3 Rentricity In-Conduit Hydropower Turbines Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Rentricity Main Business Overview

11.5.5 Rentricity Latest Developments

11.6 Soar Hydro

11.6.1 Soar Hydro Company Information

11.6.2 Soar Hydro In-Conduit Hydropower Turbines Product Offered

11.6.3 Soar Hydro In-Conduit Hydropower Turbines Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Soar Hydro Main Business Overview

11.6.5 Soar Hydro Latest Developments

11.7 DIVE Turbinen

11.7.1 DIVE Turbinen Company Information

11.7.2 DIVE Turbinen In-Conduit Hydropower Turbines Product Offered

11.7.3 DIVE Turbinen In-Conduit Hydropower Turbines Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 DIVE Turbinen Main Business Overview

11.7.5 DIVE Turbinen Latest Developments

11.8 Energy Systems & Design

11.8.1 Energy Systems & Design Company Information

11.8.2 Energy Systems & Design In-Conduit Hydropower Turbines Product Offered

11.8.3 Energy Systems & Design In-Conduit Hydropower Turbines Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Energy Systems & Design Main Business Overview

11.8.5 Energy Systems & Design Latest Developments

11.9 Canyon Hydro

11.9.1 Canyon Hydro Company Information

11.9.2 Canyon Hydro In-Conduit Hydropower Turbines Product Offered

11.9.3 Canyon Hydro In-Conduit Hydropower Turbines Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Canyon Hydro Main Business Overview

11.9.5 Canyon Hydro Latest Developments

11.10 Suneco Hydro

11.10.1 Suneco Hydro Company Information

11.10.2 Suneco Hydro In-Conduit Hydropower Turbines Product Offered

11.10.3 Suneco Hydro In-Conduit Hydropower Turbines Revenue, Gross Margin and

Market Share (2021-2026)

11.10.4 Suneco Hydro Main Business Overview

11.10.5 Suneco Hydro Latest Developments

11.11 Ningbo Zhongcan Electronic Technology

11.11.1 Ningbo Zhongcan Electronic Technology Company Information

11.11.2 Ningbo Zhongcan Electronic Technology In-Conduit Hydropower Turbines

Product Offered

11.11.3 Ningbo Zhongcan Electronic Technology In-Conduit Hydropower Turbines

Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Ningbo Zhongcan Electronic Technology Main Business Overview

11.11.5 Ningbo Zhongcan Electronic Technology Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. In-Conduit Hydropower Turbines Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. In-Conduit Hydropower Turbines Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Impulse Turbines

Table 4. Major Players of Reaction Turbines

Table 5. Major Players of Crossflow and Screw Turbines

Table 6. Major Players of Inline Radial Turbines

Table 7. In-Conduit Hydropower Turbines Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 8. Global In-Conduit Hydropower Turbines Market Size by Type (2021-2026) & (\$ millions)

Table 9. Global In-Conduit Hydropower Turbines Market Size Market Share by Type (2021-2026)

Table 10. Major Players of Miniature

Table 11. Major Players of Small

Table 12. Major Players of Medium

Table 13. Major Players of Large

Table 14. In-Conduit Hydropower Turbines Market Size CAGR by Size (2021 VS 2025 VS 2032) & (\$ millions)

Table 15. Global In-Conduit Hydropower Turbines Market Size by Size (2021-2026) & (\$ millions)

Table 16. Global In-Conduit Hydropower Turbines Market Size Market Share by Size (2021-2026)

Table 17. In-Conduit Hydropower Turbines Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 18. Global In-Conduit Hydropower Turbines Market Size by Application (2021-2026) & (\$ millions)

Table 19. Global In-Conduit Hydropower Turbines Market Size Market Share by Application (2021-2026)

Table 20. Global In-Conduit Hydropower Turbines Revenue by Player (2021-2026) & (\$ millions)

Table 21. Global In-Conduit Hydropower Turbines Revenue Market Share by Player (2021-2026)

Table 22. In-Conduit Hydropower Turbines Key Players Head office and Products

Offered

Table 23. In-Conduit Hydropower Turbines Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Mergers & Acquisitions, Expansion

Table 26. Global In-Conduit Hydropower Turbines Market Size by Region (2021-2026) & (\$ millions)

Table 27. Global In-Conduit Hydropower Turbines Market Size Market Share by Region (2021-2026)

Table 28. Global In-Conduit Hydropower Turbines Revenue by Country/Region (2021-2026) & (\$ millions)

Table 29. Global In-Conduit Hydropower Turbines Revenue Market Share by Country/Region (2021-2026)

Table 30. Americas In-Conduit Hydropower Turbines Market Size by Country (2021-2026) & (\$ millions)

Table 31. Americas In-Conduit Hydropower Turbines Market Size Market Share by Country (2021-2026)

Table 32. Americas In-Conduit Hydropower Turbines Market Size by Type (2021-2026) & (\$ millions)

Table 33. Americas In-Conduit Hydropower Turbines Market Size Market Share by Type (2021-2026)

Table 34. Americas In-Conduit Hydropower Turbines Market Size by Application (2021-2026) & (\$ millions)

Table 35. Americas In-Conduit Hydropower Turbines Market Size Market Share by Application (2021-2026)

Table 36. APAC In-Conduit Hydropower Turbines Market Size by Region (2021-2026) & (\$ millions)

Table 37. APAC In-Conduit Hydropower Turbines Market Size Market Share by Region (2021-2026)

Table 38. APAC In-Conduit Hydropower Turbines Market Size by Type (2021-2026) & (\$ millions)

Table 39. APAC In-Conduit Hydropower Turbines Market Size by Application (2021-2026) & (\$ millions)

Table 40. Europe In-Conduit Hydropower Turbines Market Size by Country (2021-2026) & (\$ millions)

Table 41. Europe In-Conduit Hydropower Turbines Market Size Market Share by Country (2021-2026)

Table 42. Europe In-Conduit Hydropower Turbines Market Size by Type (2021-2026) & (\$ millions)

- Table 43. Europe In-Conduit Hydropower Turbines Market Size by Application (2021-2026) & (\$ millions)
- Table 44. Middle East & Africa In-Conduit Hydropower Turbines Market Size by Region (2021-2026) & (\$ millions)
- Table 45. Middle East & Africa In-Conduit Hydropower Turbines Market Size by Type (2021-2026) & (\$ millions)
- Table 46. Middle East & Africa In-Conduit Hydropower Turbines Market Size by Application (2021-2026) & (\$ millions)
- Table 47. Key Market Drivers & Growth Opportunities of In-Conduit Hydropower Turbines
- Table 48. Key Market Challenges & Risks of In-Conduit Hydropower Turbines
- Table 49. Key Industry Trends of In-Conduit Hydropower Turbines
- Table 50. Global In-Conduit Hydropower Turbines Market Size Forecast by Region (2027-2032) & (\$ millions)
- Table 51. Global In-Conduit Hydropower Turbines Market Size Market Share Forecast by Region (2027-2032)
- Table 52. Global In-Conduit Hydropower Turbines Market Size Forecast by Type (2027-2032) & (\$ millions)
- Table 53. Global In-Conduit Hydropower Turbines Market Size Forecast by Application (2027-2032) & (\$ millions)
- Table 54. Daikin Details, Company Type, In-Conduit Hydropower Turbines Area Served and Its Competitors
- Table 55. Daikin In-Conduit Hydropower Turbines Product Offered
- Table 56. Daikin In-Conduit Hydropower Turbines Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 57. Daikin Main Business
- Table 58. Daikin Latest Developments
- Table 59. InPipe Energy Details, Company Type, In-Conduit Hydropower Turbines Area Served and Its Competitors
- Table 60. InPipe Energy In-Conduit Hydropower Turbines Product Offered
- Table 61. InPipe Energy In-Conduit Hydropower Turbines Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 62. InPipe Energy Main Business
- Table 63. InPipe Energy Latest Developments
- Table 64. Easy Hydro Details, Company Type, In-Conduit Hydropower Turbines Area Served and Its Competitors
- Table 65. Easy Hydro In-Conduit Hydropower Turbines Product Offered
- Table 66. Easy Hydro In-Conduit Hydropower Turbines Revenue (\$ million), Gross Margin and Market Share (2021-2026)

- Table 67. Easy Hydro Main Business
- Table 68. Easy Hydro Latest Developments
- Table 69. Gilkes Hydro Details, Company Type, In-Conduit Hydropower Turbines Area Served and Its Competitors
- Table 70. Gilkes Hydro In-Conduit Hydropower Turbines Product Offered
- Table 71. Gilkes Hydro In-Conduit Hydropower Turbines Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 72. Gilkes Hydro Main Business
- Table 73. Gilkes Hydro Latest Developments
- Table 74. Rentricity Details, Company Type, In-Conduit Hydropower Turbines Area Served and Its Competitors
- Table 75. Rentricity In-Conduit Hydropower Turbines Product Offered
- Table 76. Rentricity In-Conduit Hydropower Turbines Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 77. Rentricity Main Business
- Table 78. Rentricity Latest Developments
- Table 79. Soar Hydro Details, Company Type, In-Conduit Hydropower Turbines Area Served and Its Competitors
- Table 80. Soar Hydro In-Conduit Hydropower Turbines Product Offered
- Table 81. Soar Hydro In-Conduit Hydropower Turbines Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 82. Soar Hydro Main Business
- Table 83. Soar Hydro Latest Developments
- Table 84. DIVE Turbinen Details, Company Type, In-Conduit Hydropower Turbines Area Served and Its Competitors
- Table 85. DIVE Turbinen In-Conduit Hydropower Turbines Product Offered
- Table 86. DIVE Turbinen In-Conduit Hydropower Turbines Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 87. DIVE Turbinen Main Business
- Table 88. DIVE Turbinen Latest Developments
- Table 89. Energy Systems & Design Details, Company Type, In-Conduit Hydropower Turbines Area Served and Its Competitors
- Table 90. Energy Systems & Design In-Conduit Hydropower Turbines Product Offered
- Table 91. Energy Systems & Design In-Conduit Hydropower Turbines Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 92. Energy Systems & Design Main Business
- Table 93. Energy Systems & Design Latest Developments
- Table 94. Canyon Hydro Details, Company Type, In-Conduit Hydropower Turbines Area Served and Its Competitors

- Table 95. Canyon Hydro In-Conduit Hydropower Turbines Product Offered
- Table 96. Canyon Hydro In-Conduit Hydropower Turbines Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 97. Canyon Hydro Main Business
- Table 98. Canyon Hydro Latest Developments
- Table 99. Suneco Hydro Details, Company Type, In-Conduit Hydropower Turbines Area Served and Its Competitors
- Table 100. Suneco Hydro In-Conduit Hydropower Turbines Product Offered
- Table 101. Suneco Hydro In-Conduit Hydropower Turbines Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 102. Suneco Hydro Main Business
- Table 103. Suneco Hydro Latest Developments
- Table 104. Ningbo Zhongcan Electronic Technology Details, Company Type, In-Conduit Hydropower Turbines Area Served and Its Competitors
- Table 105. Ningbo Zhongcan Electronic Technology In-Conduit Hydropower Turbines Product Offered
- Table 106. Ningbo Zhongcan Electronic Technology In-Conduit Hydropower Turbines Revenue (\$ million), Gross Margin and Market Share (2021-2026)
- Table 107. Ningbo Zhongcan Electronic Technology Main Business
- Table 108. Ningbo Zhongcan Electronic Technology Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. In-Conduit Hydropower Turbines Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global In-Conduit Hydropower Turbines Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. In-Conduit Hydropower Turbines Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. In-Conduit Hydropower Turbines Sales Market Share by Country/Region (2025)

Figure 8. In-Conduit Hydropower Turbines Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global In-Conduit Hydropower Turbines Market Size Market Share by Type in 2025

Figure 10. Global In-Conduit Hydropower Turbines Market Size Market Share by Size in 2025

Figure 11. In-Conduit Hydropower Turbines in Industrial

Figure 12. Global In-Conduit Hydropower Turbines Market: Industrial (2021-2026) & (\$ millions)

Figure 13. In-Conduit Hydropower Turbines in Commercial

Figure 14. Global In-Conduit Hydropower Turbines Market: Commercial (2021-2026) & (\$ millions)

Figure 15. In-Conduit Hydropower Turbines in Public Facilities

Figure 16. Global In-Conduit Hydropower Turbines Market: Public Facilities (2021-2026) & (\$ millions)

Figure 17. In-Conduit Hydropower Turbines in Residential

Figure 18. Global In-Conduit Hydropower Turbines Market: Residential (2021-2026) & (\$ millions)

Figure 19. Global In-Conduit Hydropower Turbines Market Size Market Share by Application in 2025

Figure 20. Global In-Conduit Hydropower Turbines Revenue Market Share by Player in 2025

Figure 21. Global In-Conduit Hydropower Turbines Market Size Market Share by Region (2021-2026)

Figure 22. Americas In-Conduit Hydropower Turbines Market Size 2021-2026 (\$

millions)

Figure 23. APAC In-Conduit Hydropower Turbines Market Size 2021-2026 (\$ millions)

Figure 24. Europe In-Conduit Hydropower Turbines Market Size 2021-2026 (\$ millions)

Figure 25. Middle East & Africa In-Conduit Hydropower Turbines Market Size 2021-2026 (\$ millions)

Figure 26. Americas In-Conduit Hydropower Turbines Value Market Share by Country in 2025

Figure 27. United States In-Conduit Hydropower Turbines Market Size Growth 2021-2026 (\$ millions)

Figure 28. Canada In-Conduit Hydropower Turbines Market Size Growth 2021-2026 (\$ millions)

Figure 29. Mexico In-Conduit Hydropower Turbines Market Size Growth 2021-2026 (\$ millions)

Figure 30. Brazil In-Conduit Hydropower Turbines Market Size Growth 2021-2026 (\$ millions)

Figure 31. APAC In-Conduit Hydropower Turbines Market Size Market Share by Region in 2025

Figure 32. APAC In-Conduit Hydropower Turbines Market Size Market Share by Type (2021-2026)

Figure 33. APAC In-Conduit Hydropower Turbines Market Size Market Share by Application (2021-2026)

Figure 34. China In-Conduit Hydropower Turbines Market Size Growth 2021-2026 (\$ millions)

Figure 35. Japan In-Conduit Hydropower Turbines Market Size Growth 2021-2026 (\$ millions)

Figure 36. South Korea In-Conduit Hydropower Turbines Market Size Growth 2021-2026 (\$ millions)

Figure 37. Southeast Asia In-Conduit Hydropower Turbines Market Size Growth 2021-2026 (\$ millions)

Figure 38. India In-Conduit Hydropower Turbines Market Size Growth 2021-2026 (\$ millions)

Figure 39. Australia In-Conduit Hydropower Turbines Market Size Growth 2021-2026 (\$ millions)

Figure 40. Europe In-Conduit Hydropower Turbines Market Size Market Share by Country in 2025

Figure 41. Europe In-Conduit Hydropower Turbines Market Size Market Share by Type (2021-2026)

Figure 42. Europe In-Conduit Hydropower Turbines Market Size Market Share by Application (2021-2026)

Figure 43. Germany In-Conduit Hydropower Turbines Market Size Growth 2021-2026 (\$ millions)

Figure 44. France In-Conduit Hydropower Turbines Market Size Growth 2021-2026 (\$ millions)

Figure 45. UK In-Conduit Hydropower Turbines Market Size Growth 2021-2026 (\$ millions)

Figure 46. Italy In-Conduit Hydropower Turbines Market Size Growth 2021-2026 (\$ millions)

Figure 47. Russia In-Conduit Hydropower Turbines Market Size Growth 2021-2026 (\$ millions)

Figure 48. Middle East & Africa In-Conduit Hydropower Turbines Market Size Market Share by Region (2021-2026)

Figure 49. Middle East & Africa In-Conduit Hydropower Turbines Market Size Market Share by Type (2021-2026)

Figure 50. Middle East & Africa In-Conduit Hydropower Turbines Market Size Market Share by Application (2021-2026)

Figure 51. Egypt In-Conduit Hydropower Turbines Market Size Growth 2021-2026 (\$ millions)

Figure 52. South Africa In-Conduit Hydropower Turbines Market Size Growth 2021-2026 (\$ millions)

Figure 53. Israel In-Conduit Hydropower Turbines Market Size Growth 2021-2026 (\$ millions)

Figure 54. Turkey In-Conduit Hydropower Turbines Market Size Growth 2021-2026 (\$ millions)

Figure 55. GCC Countries In-Conduit Hydropower Turbines Market Size Growth 2021-2026 (\$ millions)

Figure 56. Americas In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 57. APAC In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 58. Europe In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 59. Middle East & Africa In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 60. United States In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 61. Canada In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 62. Mexico In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 63. Brazil In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 64. China In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 65. Japan In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 66. Korea In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 67. Southeast Asia In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 68. India In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 69. Australia In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 70. Germany In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 71. France In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 72. UK In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 73. Italy In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 74. Russia In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 75. Egypt In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 76. South Africa In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 77. Israel In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 78. Turkey In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

Figure 79. Global In-Conduit Hydropower Turbines Market Size Market Share Forecast by Type (2027-2032)

Figure 80. Global In-Conduit Hydropower Turbines Market Size Market Share Forecast by Application (2027-2032)

Figure 81. GCC Countries In-Conduit Hydropower Turbines Market Size 2027-2032 (\$ millions)

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