

Global In-Car Wireless Charging Modules Market Growth 2026-2032

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Abstracts

The global In-Car Wireless Charging Modules market size is predicted to grow from US\$ 1726 million in 2025 to US\$ 7651 million in 2032; it is expected to grow at a CAGR of 24.2% from 2026 to 2032.

In-car wireless charging is an embedded component installed in the car that can wirelessly charge smartphones, wearable devices, and any Qi-enabled device. The system uses an induction coil to generate an electromagnetic field to transfer energy from the transmitter unit to the receiver unit. The receiver unit then converts the energy into a safe and efficient power source that can wirelessly charge a variety of Qi-enabled devices, including smartphones, headphones, smart watches, etc.

With the rise of smart cockpits and autonomous driving, in-car wireless charging modules have become a key automotive feature. Consumers demand more convenient and efficient charging solutions, prompting automakers to integrate wireless charging across more vehicle models. Currently, the market is divided into 15W and 40W/50W charging solutions, applied to both internal combustion engine (ICE) vehicles and new energy vehicles (NEVs). As NEVs become mainstream and premium vehicles adopt smarter infotainment systems, high-power wireless charging will drive the future market, while 15W charging remains the dominant choice for ICE vehicles, with gradual advancements toward higher power solutions.

In product segmentation, 15W charging is the industry standard due to its Qi protocol compatibility, cost efficiency, and broad adoption in mid-to-high-end ICE and NEV models. However, high-power wireless charging (40W/50W) is rapidly gaining traction, especially in the NEV segment. Faster wireless charging eliminates the slow charging bottleneck of conventional solutions, while optimized cooling technologies (air/liquid-

cooled systems) ensure safety and efficiency. Brands like Tesla, NIO, and XPeng have already integrated 40W+ wireless charging in select models, and future developments could push charging power beyond 60W.

In application trends, the demand for wireless charging differs between ICE vehicles and NEVs. The ICE segment remains dominant, but its 12V/24V electrical architecture limits adoption of high-power charging, keeping 15W modules as the primary choice. However, premium ICE brands like BMW and Mercedes-Benz are increasingly adopting higher-power wireless charging for a superior user experience. In contrast, NEVs with 400V/800V architectures are more suited for high-power wireless charging, accelerating the adoption of 40W/50W solutions, with future potential for 80W or higher.

Looking ahead, smart, high-power, and standardized wireless charging will define the market. Future innovations will integrate automatic device recognition, intelligent temperature control, and optimized charging efficiency to enhance the user experience. As battery technology advances, high-power wireless charging will become mainstream in premium models. Lastly, wireless charging standardization (e.g., Qi2 protocol) will improve cross-brand compatibility, driving industry-wide adoption. With NEV growth, smart cockpit integration, and technological breakthroughs, the in-car wireless charging market is set for rapid expansion.

LP Information, Inc. (LPI) ' newest research report, the "In-Car Wireless Charging Modules Industry Forecast" looks at past sales and reviews total world In-Car Wireless Charging Modules sales in 2025, providing a comprehensive analysis by region and market sector of projected In-Car Wireless Charging Modules sales for 2026 through 2032. With In-Car Wireless Charging Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world In-Car Wireless Charging Modules industry.

This Insight Report provides a comprehensive analysis of the global In-Car Wireless Charging Modules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on In-Car Wireless Charging Modules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global In-Car Wireless Charging Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for In-Car Wireless Charging Modules and breaks down the

forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global In-Car Wireless Charging Modules.

This report presents a comprehensive overview, market shares, and growth opportunities of In-Car Wireless Charging Modules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

15W

40/50W

Segmentation by Application:

Internal Combustion Engines

New Energy Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Continental

Laird

LG Electronics

Tesla

Aptiv

Hefei InvisPower

Huayang

Nidec

Luxshare Precision Industry

Zhejiang Taimi Science and Technology

Shenzhen Sunway Communication

Key Questions Addressed in this Report

What is the 10-year outlook for the global In-Car Wireless Charging Modules market?

What factors are driving In-Car Wireless Charging Modules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do In-Car Wireless Charging Modules market opportunities vary by end market size?

How does In-Car Wireless Charging Modules break out by Type, by Application?

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