

Global IMS Core Network Devices Market Growth 2026-2032

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Abstracts

The global IMS Core Network Devices market size is predicted to grow from US\$ 1638 million in 2025 to US\$ 2389 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

IMS Core Network Devices are a combination of IP Multimedia Subsystem core network equipment and software network functions deployed in operator networks, public-private networks, MVNO/MVNE networks, and dedicated industry communication networks. They are mainly used to support voice, video, SMS, supplementary services, session control, subscriber data management, media processing, border security, inter-network interworking, and charging over IP bearer networks. These products typically include P-CSCF, I-CSCF, S-CSCF, TAS, SBC, IBCF, MRF, MGCF, media gateways, HSS or UDM-related network functions, and charging functions. Their core value lies in migrating traditional circuit-switched voice to a standardized IP architecture, supporting VoLTE, VoNR, VoWiFi, fixed broadband voice, legacy network interworking, and multi-access convergence. With the deployment of 5G SA, 3G network shutdowns, fixed-mobile convergence, and cloud-based core network construction, IMS core network devices are evolving from physical equipment and virtualized network functions into cloud-native, containerized, and automatically orchestrated software network functions, while gradually expanding from public operator networks to private networks, public safety, energy, transportation, and emergency communications scenarios.

The demand foundation for IMS core network devices comes from the IP transformation of voice services and the convergence of multiple network generations. Although VoLTE, VoNR, and VoWiFi correspond to 4G, 5G, and Wi-Fi access respectively, their core voice control still relies on the IMS architecture. As 3G networks are shut down, legacy circuit-switched cores are replaced, and 5G SA deployment expands, operators

need IMS core networks to centrally support mobile voice, fixed voice, roaming interworking, emergency calling, and multimedia communication services. Therefore, the industry value of IMS core network devices is not merely to replace legacy voice equipment, but to help operators maintain voice continuity, service consistency, and network evolution capability in a multi-standard, multi-access, and multi-service environment.

Product forms are shifting from dedicated physical equipment to virtualized and cloud-native software network functions. Traditional IMS systems place greater emphasis on the stability, capacity, and protocol compatibility of individual network functions, while next-generation IMS core network devices focus more on microservice architecture, containerized deployment, automated orchestration, elastic scaling, and cross-cloud operation. This means that future competition will not only depend on whether network functions are complete, but also on whether vendors can reduce deployment complexity, shorten service launch cycles, improve resource utilization, and enable stable interworking across 4G, 5G, Wi-Fi, fixed networks, and legacy voice networks. As core networks continue to move toward cloud-based architectures, IMS core network devices will gradually shift from hardware-driven procurement to competition around software capabilities, system integration capabilities, and continuous operations capabilities.

The overall market outlook is optimistic, but growth will shift from new network construction to migration upgrades and software-based replacement. Future demand will mainly come from 3G network shutdowns, legacy voice core replacement, IMS Core upgrades, cloud-native IMS modernization, large-scale 5G SA deployment, commercial VoNR expansion, enterprise private networks, and edge core network construction. The price of IMS core network devices will not simply decline along with hardware costs, because customers are increasingly shifting their procurement focus from the equipment itself to software licensing, capacity expansion, cloud-native upgrades, system integration, operations services, and long-term network evolution projects. Overall, the industry is expected to maintain steady growth and continue to release demand in operator voice modernization and industry private network communication scenarios.

LP Information, Inc. (LPI) ' newest research report, the "IMS Core Network Devices Industry Forecast" looks at past sales and reviews total world IMS Core Network Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected IMS Core Network Devices sales for 2026 through 2032. With IMS Core Network Devices sales broken down by region, market sector and sub-sector, this

report provides a detailed analysis in US\$ millions of the world IMS Core Network Devices industry.

This Insight Report provides a comprehensive analysis of the global IMS Core Network Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IMS Core Network Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IMS Core Network Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IMS Core Network Devices and breaks down the forecast by type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IMS Core Network Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of IMS Core Network Devices market by product type, application, key manufacturers and key regions and countries.

Segmentation by type:

IMS Session Control Device

IMS Home User Server

IMS Media Gateway Device

IMS Session Border Controller

IMS Access Gateway Control Function Device

IMS Application Server

IMS Billing Device

Segmentation by Deployment Form:

Physical Device

Virtualized Network Function

Other

Segmentation by Service Network Target:

VoLTE

VoNR

VoWiFi

Fixed Broadband Voice

Legacy Voice Interworking

Other

Segmentation by Application:

Mobile Voice Service Support

Fixed Voice Service Support

Wi-Fi Voice Access Support

Legacy Network Interworking

Private Network Voice Communication

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ericsson

Nokia

FiberHome Telecom Tech

Zhuhai Comleader

Genew Technologies

Huawei

ZTE

Mavenir

Ribbon Communications

Oracle

Enghouse Networks

Alianza

ng-voice

IPLOOK

Emblasoft

AttoCore

Cirpack

JSC Ingenium

Hytera

Shenzhen Agrand Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global IMS Core Network Devices market?

What factors are driving IMS Core Network Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IMS Core Network Devices market opportunities vary by end market size?

How does IMS Core Network Devices break out by type, by Application?

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