

# Global Implantable Loop Recorder Market Growth 2018-2023

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## Abstracts

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An implantable loop recorder (ILR), also known as an insertable cardiac monitor, is a small device about the size of a pack of chewing gum or USB memory stick that is implanted just under the skin of the chest for cardiac monitoring (that is, to record the heart's electrical activity).

The ILR monitors the electrical activity of the heart, continuously storing information in its circular memory (the "loop" of the name) as electrocardiograms (ECGs). Abnormal activity such as arrhythmia (irregular heartbeats) is recorded by "freezing" a segment of the memory for later review.

Typically, up to three episodes of abnormal activity can be stored, with the most recent episode replacing the oldest.

Recording can be activated in two ways. First, recording may be activated automatically according to heart rate ranges previously defined and set in the ILR by the physician. If the heart rate drops below, or rises above, the set rates, the ILR will record without the patient's knowledge. The second way the ILR records is through a hand-held "patient activator" whereby the patient triggers a recording by pushing a button when they notice symptoms such as skipped beats, lightheadedness or dizziness. The ILR records by "freezing" the electrical information preceding, during and after the symptoms in the format of an electrocardiogram. The physician can download and review the recorded events during an office visit using a special programmer, which looks similar to a laptop computer.

Over the next five years, LPI(LP Information) projects that Implantable Loop Recorder will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Implantable Loop Recorder market for 2018-2023.

This report presents a comprehensive overview, market shares, and growth opportunities of Implantable Loop Recorder market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Type I

Type II

Segmentation by application:

Hospitals

Clinics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Medtronic

St. Jude Medical

Biotronik

...

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Implantable Loop Recorder consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Implantable Loop Recorder market by identifying its various subsegments.

Focuses on the key global Implantable Loop Recorder manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Implantable Loop Recorder with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Implantable Loop Recorder submarkets, with

respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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Figure Biotronik Implantable Loop Recorder Market Share (2016-2018)

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