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Global Immunoisolation Cell Encapsulation Device Market Growth 2026-2032

https://marketpublishers.com/r/G01A92B6DFB2EN.html
Date: October 2026
Pages: 111
Price: US$ 3,660.00 (Single User License)
ID: G01A92B6DFB2EN

Abstracts

The global Immunoisolation Cell Encapsulation Device market size is predicted to grow from US$ 115 million in 2025 to US$ 272 million in 2032; it is expected to grow at a CAGR of 13.0% from 2026 to 2032.

An immunoisolation cell encapsulation device is a cell therapy delivery device that separates therapeutic living cells from the host immune system through semipermeable membranes, microcapsules, hydrogels, or implantable chambers while allowing exchange of oxygen, nutrients, metabolic waste, and therapeutic molecules. It is mainly used for islet cell replacement, sustained secretion from engineered cells, allogeneic or xenogeneic cell transplantation, and preclinical cell therapy evaluation. Product value comes from material biocompatibility, pore-size and mass-transfer control, cell viability maintenance, retrievability, GMP manufacturing, and regulatory validation as a combination product, with an estimated gross margin of about 55%.

Downstream demand is mainly driven by type 1 diabetes cell replacement therapy, allogeneic cell therapy, and engineered cell platforms that can provide long-term secretion of therapeutic proteins. Compared with direct cell infusion, immunoisolation devices can reduce reliance on systemic immunosuppression and provide a more controllable engineered carrier for cell dose, implantation site, and safe retrieval, making them suitable for standardized combination products led by major pharmaceutical and regenerative medicine companies.

Product upgrades are focused on high-throughput mass transfer, anti-fibrotic materials, local immunomodulation, oxygenation design, and prevascularized structures. The supplier landscape is still led by European and North American innovation companies and translational medicine teams, with limited commercialized products. Companies

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typically build barriers through proprietary materials, device architecture, cell source know-how, and clinical data, and future scale-up is more likely to occur through pharmaceutical partnerships, licensing, or acquisitions.

Key opportunities come from diabetes, endocrine replacement, sustained protein/enzyme delivery, and localized cancer cell therapy, but risks remain high, including foreign body response, hypoxia, batch consistency, implantation workflow, long-term follow-up, and combination-product regulatory requirements. Suppliers with GMP manufacturing, retrievable device design, and integrated cell-material validation capabilities are better positioned to enter clinical programs.

LP Information, Inc. (LPI) ' newest research report, the “Immunoisolation Cell Encapsulation Device Industry Forecast” looks at past sales and reviews total world Immunoisolation Cell Encapsulation Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Immunoisolation Cell Encapsulation Device sales for 2026 through 2032. With Immunoisolation Cell Encapsulation Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Immunoisolation Cell Encapsulation Device industry.

This Insight Report provides a comprehensive analysis of the global Immunoisolation Cell Encapsulation Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Immunoisolation Cell Encapsulation Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Immunoisolation Cell Encapsulation Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Immunoisolation Cell Encapsulation Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Immunoisolation Cell Encapsulation Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Immunoisolation Cell Encapsulation Device market by product type,

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application, key manufacturers and key regions and countries.

Segmentation by Type:

Microcapsule Encapsulation Devices

Sheet and Pouch Macroencapsulation Devices

Hollow-Fiber Encapsulation Devices

Chamber Encapsulation Devices

Conformal Coating Encapsulation Devices

Segmentation by Immunoisolation Mechanism:

Size-Selective Semipermeable Membrane

Hydrogel Matrix Barrier

Cellulose Sulfate Polymer Capsule

Local Immunomodulation Barrier

Nanoporous Membrane Barrier

Segmentation by Cell Source:

Human Donor Islets

Stem Cell-Derived Islet Cells

Porcine Islet Cells

Engineered Therapeutic Cells

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Stem Cells and Stromal Cells

Other Therapeutic Cells

Segmentation by Oxygenation and Vascularization Design:

Passive Diffusion Design

Prevascularized Design

Oxygen-Refueled Design

Oxygen-Generating Design

Port-Accessible Refillable Design

Segmentation by Application:

Type 1 Diabetes Cell Therapy

Metabolic and Endocrine Replacement

Protein and Enzyme Delivery

Cancer Local Cell Therapy

Cell Therapy R&D and Preclinical Evaluation

Bioreactor Cell Protection

Other Applications

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertex Pharmaceuticals

Sernova

Defymed

TheraCyte

Austrianova

Diatranz Otsuka

Otsuka Pharmaceutical Factory

Procyon Technologies

Novo Nordisk

Eli Lilly

PharmaCyte Biotech

Beta-O2 Technologies

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Immunoisolation Cell Encapsulation Device market?

What factors are driving Immunoisolation Cell Encapsulation Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Immunoisolation Cell Encapsulation Device market opportunities vary by end market size?

How does Immunoisolation Cell Encapsulation Device break out by Type, by Application?

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