

Global Immunity Support Ingredients Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G7F72EC12AFCEN.html>

Date: July 2026

Pages: 206

Price: US\$ 3,660.00 (Single User License)

ID: G7F72EC12AFCEN

Abstracts

The global Immunity Support Ingredients market size is predicted to grow from US\$ 18400 million in 2025 to US\$ 26220 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Immune-supporting ingredients are functional nutritional raw materials used in dietary supplements, functional foods and beverages, gummies, tablets, capsules, powders, and products for infant, geriatric, sports, and specialized nutrition. They serve to support normal immune system function, replenish key micronutrients, improve gut microbiota, provide bioactive plant compounds, and enhance daily health management. Key examples include Vitamin C, Vitamin D, zinc, selenium, probiotics, postbiotics, prebiotics, dietary fiber, yeast beta-glucan, lactoferrin, colostrum powder, elderberry extract, echinacea extract, curcumin, and nutritional premixes. In 2025, the global immune-supporting ingredient industry is projected to have an average capacity utilization rate of approximately 76.8% and a gross profit margin of about 31.5%. Upstream enterprises primarily engage in vitamin synthesis, mineral salt production, dairy processing, probiotic and yeast fermentation, plant cultivation and extraction, enzyme production, encapsulation and packaging materials, and testing services. Downstream sectors mainly include dietary supplements, functional foods and beverages, dairy products, nutrition for infants and the elderly, sports nutrition, gummies, dual-use medicinal and food products, and contract manufacturing. The product cost structure is approximately as follows: vitamin and mineral raw materials (24%); probiotic strains and fermentation costs (15%); plant extracts and dairy-derived bioactive ingredients (18%); yeast beta-glucan, prebiotics, and dietary fiber (13%); labor and manufacturing overhead (8%); testing, certification, and regulatory compliance (6%); energy and environmental protection (5%); packaging, warehousing, and logistics (5%); and R&D, application support, and administrative expenses (6%). The list of

required ingredients includes Vitamin C, Vitamin D, zinc, selenium, vitamin-mineral premixes, probiotic powder, postbiotics, inulin, fructooligosaccharides (FOS), yeast beta-glucan, lactoferrin, colostrum powder, elderberry extract, echinacea extract, and raw materials for immune-support gummy formulations. Downstream clients include brands of dietary supplements, functional beverages, functional foods, nutritional gummies, infant and child nutrition products, senior nutrition products, sports nutrition, and health foods, as well as contract manufacturers and premix formulators. Business opportunities are driven by policies promoting healthy aging, child nutrition, the standardization of health foods, sugar reduction, and the growing demand for daily health management. Technological innovation is driven by advancements in strain screening, postbiotic stabilization, lactoferrin isolation and purification, standardization of plant extracts, microencapsulation, synergistic ingredient combinations, and dosage form optimization. Meanwhile, shifting consumer demands are driving product upgrades?moving from simple vitamin supplementation toward scientifically formulated, multi-ingredient products targeting gut health and immunity (for children and seniors) and formats such as ready-to-eat gummies and ready-to-drink beverages.

The immune support ingredient sector is a growth-oriented functional nutrition market built upon a mature foundation; overall demand has shifted from the short-term, emergency-driven consumption seen during the pandemic toward consumption patterns characterized by daily use, specific usage scenarios, and evidence-based efficacy. Vitamins C and D, zinc, and selenium remain the staples of basic demand, featuring transparent pricing, mature supply chains, and competition driven primarily by cost and scale. Conversely, ingredients such as probiotics, postbiotics, lactoferrin, yeast beta-glucan, elderberry, echinacea, inulin, and complex premixes represent higher value-added segments, where customers prioritize scientific evidence, active ingredient stability, taste, dosage form suitability, and regulatory compliance. Over the next six to eight years, the immune health concept will move beyond simple 'immune-boosting' claims to drive growth; instead, it will integrate with areas such as gut health, pediatric growth, elderly nutrition, sports recovery, sleep and stress management, and low-sugar functional foods to meet multifaceted, scenario-based demands. While North American and European markets place greater emphasis on clinical evidence, branded ingredients, and compliant health claims, China and India hold distinct advantages in the supply of vitamins, botanical extracts, yeast-based ingredients, and cost-competitive raw materials; meanwhile, Japan, South Korea, and Taiwan excel in probiotics and fermented nutritional products. Future industry growth is expected to remain steady, with leading enterprises enhancing their bargaining power through diversified product portfolios, global customer certifications, ingredient traceability, formulation services, and regulatory support. Small and medium-sized enterprises, meanwhile, will need to

seek differentiation opportunities in specialized botanical extracts, patented strains, customized premixes, and regional supply chain capabilities.

LPI (LP Information)' newest research report, the 'Immunity Support Ingredients Industry Forecast' looks at past sales and reviews total world Immunity Support Ingredients sales in 2025, providing a comprehensive analysis by region and market sector of projected Immunity Support Ingredients sales for 2026 through 2032. With Immunity Support Ingredients sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Immunity Support Ingredients industry.

This Insight Report provides a comprehensive analysis of the global Immunity Support Ingredients landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Immunity Support Ingredients portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Immunity Support Ingredients market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Immunity Support Ingredients and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Immunity Support Ingredients.

This report presents a comprehensive overview, market shares, and growth opportunities of Immunity Support Ingredients market by product type, application, key players and key regions and countries.

Segmentation by Type:

Vitamin C

Vitamin E

Other Vitamins

Beta Glucans

Carotenoids

Phytosterols

Omega-3 Fatty Acids

Segmentation by Dosage Form:

Liquid

Powder

Capsule/Tablet

Segmentation by Purity:

≥95%

≥98%

≥99%

Other

Segmentation by Application:

Nutrition Supplements

Foods & Beverages

Pharmaceuticals

Feeds

Pet Foods

Personal Care Products

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

DSM (NL)

BASF SE (DE)

Archer Daniels Midland Company (US)

International Flavors & Fragrances Inc. (US)

Kerry Group plc (IE)

Novonesis (DK)

FrieslandCampina Ingredients (NL)

Fonterra Co-operative Group Limited (NZ)

Arla Foods Ingredients Group P/S (DK)

BENEO GmbH (DE)

Angel Yeast Co., Ltd. (CN)

Lesaffre (FR)

Balchem Corporation (US)

Glanbia plc (IE)

MartinBauer Group (US)

Indena S.p.A. (IT)

Sabinsa Corporation (US)

Euromed S.A. (ES)

Probi AB (SE)

BioGaia AB (SE)

Morinaga Milk Industry Co., Ltd. (JP)

Lallemand Inc. (CA)

Zhejiang NHU Co., Ltd. (CN)

CSPC Pharmaceutical Group Limited (CN)

Northeast Pharmaceutical Group Co., Ltd. (CN)

Zhejiang Medicine Co., Ltd. (CN)

Roquette Frères (FR)

Tate & Lyle PLC (GB)

Hunan Green-Spring Biotechnology Co., Ltd. (CN)

Croda International Plc (GB)

EPAX AS (NO)

Bluestar Adisseo Company (CN)

Raisio plc (FI)

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