

# Global Immersion Cooling Green Data Center Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Immersion Cooling Green Data Center market size is predicted to grow from US\$ 4536 million in 2025 to US\$ 14990 million in 2032; it is expected to grow at a CAGR of 19.0% from 2026 to 2032.

Immersion Cooling Green Data Centers use dielectric fluids to completely immerse servers and IT hardware, enabling direct-contact heat dissipation with ultra-high cooling efficiency. This technology significantly reduces energy consumption, lowers PUE values, supports high-density computing, and improves sustainability for AI clusters, cloud computing, and edge data centers.

The industrial chain of Immersion Cooling Green Data Centers builds a complete ecosystem around the efficient heat dissipation needs of high-density computing power. The upstream is supported by core components such as fluorinated coolants, microchannel cold plates, and cooling distribution units (CDUs), with domestic substitution accelerating steadily. The midstream integrates hardware and heat dissipation algorithms through system integrators to create customized solutions for AI servers and supercomputing centers, enabling green operation with a PUE as low as 1.15. The downstream serves a wide range of fields including the Internet, cloud computing, and intelligent computing, becoming a core solution for high-power chip heat dissipation. Driven by the explosion of computing power demand and dual-carbon policies, the global market size of this industry will reach 100 billion level by 2025. Chinese enterprises have prominent advantages in core components and scenario adaptation, leading the industry's technological iteration and cost optimization.

The gross profit margin of major companies in the industry is between 48% – 68%.

United States market for Immersion Cooling Green Data Center is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Immersion Cooling Green Data Center is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Immersion Cooling Green Data Center is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Immersion Cooling Green Data Center players cover Google Cloud, Microsoft, Amazon Web Services (AWS), Equinix, Digital Realty, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

## Report Scope

LPI (LP Information)' newest research report, the "Immersion Cooling Green Data Center Industry Forecast" looks at past sales and reviews total world Immersion Cooling Green Data Center sales in 2025, providing a comprehensive analysis by region and market sector of projected Immersion Cooling Green Data Center sales for 2026 through 2032. With Immersion Cooling Green Data Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Immersion Cooling Green Data Center industry.

This Insight Report provides a comprehensive analysis of the global Immersion Cooling Green Data Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Immersion Cooling Green Data Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Immersion Cooling Green Data Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Immersion Cooling Green Data Center and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Immersion Cooling Green

Data Center.

This report presents a comprehensive overview, market shares, and growth opportunities of Immersion Cooling Green Data Center market by product type, application, key players and key regions and countries.

## **Market Segmentation**

### **Segmentation by Type:**

Cloud Data Center

Edge Data Center

Colocation Data Center

Enterprise Data Center

### **Segmentation by Cooling Medium:**

Single-Phase Immersion Cooling

Two-Phase Immersion Cooling

Hybrid Immersion Cooling

### **Segmentation by Deployment Model:**

Modular Immersion Data Center

Containerized Immersion Data Center

Large-Scale Immersion Data Center

### **Segmentation by Application:**

Financial Institutions

Telecommunications Operators

Government & Public Services

Large Enterprises

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Google Cloud

Microsoft

Amazon Web Services (AWS)

Equinix

Digital Realty

Alibaba Cloud

Tencent Cloud

Huawei Cloud

NTT Data

Schneider Electric

Vertiv

Fujitsu

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