

Global Immersed (MBR) Membrane Equipment Market Growth 2026-2032

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Abstracts

The global Immersed (MBR) Membrane Equipment market size is predicted to grow from US\$ 1267 million in 2025 to US\$ 1931 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

The Immersed Membrane Bioreactor (MBR) membrane equipment is a highly efficient water treatment system that integrates biochemical reactions with membrane separation by submerging microfiltration or ultrafiltration membrane modules directly into the bioreactor. The core component of the system is the membrane module, which is typically designed in hollow fiber or flat sheet configurations and operates under negative pressure suction to achieve solid-liquid separation, thereby producing high-quality effluent and enhancing system stability. The performance of the membrane module directly determines the system's flux, energy consumption, and operational lifespan, making it a key segment within the industrial value chain. The upstream sector primarily includes manufacturers of membrane materials such as polyvinylidene fluoride (PVDF), polyethersulfone (PES), and polypropylene (PP). Membrane module manufacturers often maintain stable partnerships with suppliers of chemical raw materials, precision machining components, and automation control systems. This report primarily focuses on the market structure of membrane modules. In 2024, the global sales volume of Immersed Membrane Bioreactor (MBR) membrane equipment reached 282,449 units, with an average unit price of USD 4,305.2 and an average gross profit margin of 32.6%. The annual production capacity of a single production line is 20,000 units.

Regional Market Structure

The global immersed membrane bioreactor (MBR) membrane equipment market shows

a high degree of regional concentration. The Asia-Pacific region accounts for 47% of the global market, driven by municipal and industrial wastewater treatment demand in China, Japan, and South Korea. Europe represents 28%, led by Germany, France, and the Netherlands, focusing on high-end water reuse and advanced wastewater applications. North America holds 19%, mainly concentrated in the United States, where strict discharge standards and aging infrastructure renovation support market expansion. The Middle East and other regions together account for 6%, with growth primarily driven by desalination and industrial zero-liquid-discharge projects. Overall, the market exhibits a pattern led by Asia-Pacific, with stable support from Europe and North America.

Major Manufacturers and Industry Competition

The global market is moderately concentrated, with major manufacturers including Kubota, SUEZ, Toray, GE Water, and OriginWater . Upstream segments are dominated by membrane material and membrane element producers such as Arkema, Solvay, and SABIC, which supply key polymer raw materials including PVDF, PES, and PP. The midstream segment consists of membrane module manufacturers and system integrators responsible for module encapsulation, system design, and automation integration. Downstream users mainly include municipal wastewater treatment plants, industrial parks, and water utility operators. The industry chain demonstrates strong vertical collaboration, and leading enterprises maintain competitive advantages through technological innovation, integration strategies, and high entry barriers built around intellectual property and scale.

Technology Trends and Innovation Directions

Technological innovation in immersed MBR systems focuses on membrane material modification, fouling control, and intelligent operation. Research on hydrophilic modification and nanocomposite membranes aims to enhance antifouling performance and mechanical stability. System-level optimization emphasizes energy-efficient aeration and high-flux module design to reduce operational costs. Meanwhile, the integration of IoT and artificial intelligence technologies enables real-time monitoring and predictive maintenance, promoting digital transformation and intelligent management of MBR systems.

Policy and Industry Growth Drivers

The development of the immersed MBR membrane equipment industry is mainly driven

by stricter environmental regulations, increasing water scarcity, and the promotion of wastewater reuse policies. China's Action Plan for Urban Wastewater Treatment Upgrading, the EU Water Framework Directive, and the U.S. EPA's updated discharge standards have directly accelerated the adoption of advanced membrane separation technologies. Furthermore, global initiatives toward carbon neutrality and the circular economy have encouraged investment in energy-efficient and sustainable water treatment solutions, driving the industry toward high-efficiency, low-energy, and environmentally friendly development.

LP Information, Inc. (LPI) ' newest research report, the "Immersed (MBR) Membrane Equipment Industry Forecast" looks at past sales and reviews total world Immersed (MBR) Membrane Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Immersed (MBR) Membrane Equipment sales for 2026 through 2032. With Immersed (MBR) Membrane Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Immersed (MBR) Membrane Equipment industry.

This Insight Report provides a comprehensive analysis of the global Immersed (MBR) Membrane Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Immersed (MBR) Membrane Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Immersed (MBR) Membrane Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Immersed (MBR) Membrane Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Immersed (MBR) Membrane Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Immersed (MBR) Membrane Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hollow Fiber Membrane

Flat Film

Multitubular Membrane

Segmentation by Application:

Industrial Waste

City ??Sewage

Breeding Wastewater

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SUEZ

Xylem

AsahiKasei

KUBOTA

Koch

Toray

Mitsubishi

Memsta

NittoDenko

Pentair

Biwater

Berghof

HUBER SE

Smith & Loveless

Triqua International

Beijing OriginWater Technology

Supratec Group

Tianjin Motimo

Shandong Zhaojin Motian

Shenzhen Litree Purifying Technology

PEIER

Key Questions Addressed in this Report

What is the 10-year outlook for the global Immersed (MBR) Membrane Equipment market?

What factors are driving Immersed (MBR) Membrane Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Immersed (MBR) Membrane Equipment market opportunities vary by end market size?

How does Immersed (MBR) Membrane Equipment break out by Type, by Application?

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