

Global Imipenem and Cilastatin Injection Market Growth 2026-2032

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Abstracts

The global Imipenem and Cilastatin Injection market size is predicted to grow from US\$ 444 million in 2025 to US\$ 586 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Imipenem and Cilastatin Injection is a carbapenem combination antibiotic supplied as a ready-to-use or reconstituted injectable solution. By combining imipenem with cilastatin at a fixed ratio, it preserves strong antibacterial activity against Gram-negative, Gram-positive, and anaerobic pathogens while reducing renal metabolism of the active component. It is widely used for severe pneumonia, sepsis, complicated intra-abdominal infections, complicated skin and soft tissue infections, and serious hospital-acquired infections associated with multidrug-resistant bacteria. The upstream supply chain mainly includes pharmaceutical-grade beta-lactam core structures and key side-chain intermediates, cilastatin raw material, solvents and stabilizing systems for injectable solutions, aseptic filling consumables and packaging materials, as well as GMP-compliant aseptic compounding, filling, and testing equipment, all of which require stringent control over process consistency, impurity profiles, and sterility assurance. Downstream customers primarily consist of general hospitals, tertiary hospitals, regional medical centers, and selected specialty hospitals, with utilization driven through centralized hospital procurement and reimbursement systems. Based on ex-factory pricing, global nominal production capacity of imipenem and cilastatin injection in 2025 is estimated at approximately 56.0 million units, with actual sales volume of around 43.65 million units and an average global ex-factory price of about USD 10.4 per unit. Constrained by technical barriers in sterile injectable manufacturing, intensive quality system requirements, and sustained pricing pressure from hospital tenders, leading manufacturers typically achieve gross margins in the range of 42%–58%, reflecting a mature market characterized by stable demand, competitive dynamics, and scale- and

compliance-driven profitability.

United States market for Imipenem and Cilastatin Injection is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Imipenem and Cilastatin Injection is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Imipenem and Cilastatin Injection is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Imipenem and Cilastatin Injection players cover Merck, Fresenius, Venus Remedies, Sun Pharmaceutical, JW Pharmaceutical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Imipenem and Cilastatin Injection Industry Forecast" looks at past sales and reviews total world Imipenem and Cilastatin Injection sales in 2025, providing a comprehensive analysis by region and market sector of projected Imipenem and Cilastatin Injection sales for 2026 through 2032. With Imipenem and Cilastatin Injection sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Imipenem and Cilastatin Injection industry.

This Insight Report provides a comprehensive analysis of the global Imipenem and Cilastatin Injection landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Imipenem and Cilastatin Injection portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Imipenem and Cilastatin Injection market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Imipenem and Cilastatin Injection and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Imipenem and Cilastatin Injection.

This report presents a comprehensive overview, market shares, and growth opportunities of Imipenem and Cilastatin Injection market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

0.5g

1.0g

2.0g

Segmentation by Clinical Indication:

Severe Hospital-acquired Infections

Multidrug-resistant Bacterial Infections

Others

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Merck

Fresenius

Venus Remedies

Sun Pharmaceutical

JW Pharmaceutical

Taiwan Biotech

Zhuhai United Laboratories

Hanhui Pharmaceuticals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Imipenem and Cilastatin Injection market?

What factors are driving Imipenem and Cilastatin Injection market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Imipenem and Cilastatin Injection market opportunities vary by end market size?

How does Imipenem and Cilastatin Injection break out by Type, by Application?

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