

Global Iminodiacetic Acid Chelating Resin Market Growth 2026-2032

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Abstracts

The global Iminodiacetic Acid Chelating Resin market size is predicted to grow from US\$ 178 million in 2025 to US\$ 243 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Iminodiacetic Acid Chelating Resins constitute a class of selective ion-exchange resins characterized by iminodiacetic acid or iminodiacetate groups serving as their core chelating functional moieties. Typically utilizing cross-linked polymers such as styrene-divinylbenzene copolymers as their structural backbone, these resins form complexes with metal cations via nitrogen and oxygen coordination sites located on their functional groups, thereby enabling the selective adsorption, removal, recovery, or purification of ions such as Cu, Ni, Zn, Pb, Co, Fe, Ca, Mg, and Sr.

The upstream segment of the industry primarily encompasses raw materials such as styrene, divinylbenzene, cross-linking agents, porogens, chloromethylation reagents, iminodiacetic acid (or its salts), acid-base regenerants, and water-treatment-grade auxiliaries. The midstream segment represents the core stage of resin manufacturing, wherein IDA functional groups are immobilized onto the polymer backbone through a process involving suspension polymerization followed by chemical functionalization. The technical crux of this stage lies in controlling the pore structure, maximizing functional group density, and enhancing the resin's resistance to osmotic shock. The downstream market primarily targets applications in chlor-alkali brine purification, heavy metal removal from industrial wastewater, electroplating effluent treatment, and hydrometallurgical processes (e.g., gold recovery).

In 2025, the global sales volume of IDA-type chelating resins is projected to reach approximately 28,000 tons, with an average price of approximately US\$6,500 per ton;

the leading manufacturers within the industry are expected to maintain gross margins ranging from 30% to 45%.

United States market for Iminodiacetic Acid Chelating Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Iminodiacetic Acid Chelating Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Iminodiacetic Acid Chelating Resin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Iminodiacetic Acid Chelating Resin players cover DuPont, LANXESS, Ecolab, Mitsubishi Chemical, ResinTech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Iminodiacetic Acid Chelating Resin Industry Forecast" looks at past sales and reviews total world Iminodiacetic Acid Chelating Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Iminodiacetic Acid Chelating Resin sales for 2026 through 2032. With Iminodiacetic Acid Chelating Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Iminodiacetic Acid Chelating Resin industry.

This Insight Report provides a comprehensive analysis of the global Iminodiacetic Acid Chelating Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Iminodiacetic Acid Chelating Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Iminodiacetic Acid Chelating Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Iminodiacetic Acid Chelating Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Iminodiacetic Acid Chelating

Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Iminodiacetic Acid Chelating Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Macroporous Type

Uniform Particle Size Type

Segmentation by Grade:

Industrial Grade

Electronic Grade

Other

Segmentation by Application:

Chlor-Alkali Industry

Non-ferrous Metallurgy

Electronics Manufacturing

New Energy Materials

Industrial Environmental Protection

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DuPont

LANXESS

Ecolab

Mitsubishi Chemical

ResinTech

Ion Exchange India

Sunresin

Suqing Water Treatment

Zhejiang Zhengguang

Key Questions Addressed in this Report

What is the 10-year outlook for the global Iminodiacetic Acid Chelating Resin market?

What factors are driving Iminodiacetic Acid Chelating Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Iminodiacetic Acid Chelating Resin market opportunities vary by end market

size?

How does Iminodiacetic Acid Chelating Resin break out by Type, by Application?

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