

# Global Image-Guided Surgical Robot Market Growth 2026-2032

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## Abstracts

The global Image-Guided Surgical Robot market size is predicted to grow from US\$ 3443 million in 2025 to US\$ 10001 million in 2032; it is expected to grow at a CAGR of 18.7% from 2026 to 2032.

In 2025, the global sales volume of Image-Guided Surgical Robots reached approximately 2,530 units, with an average transaction price of 1.39 million US dollars per unit, and the industry gross margin was about 55%. Image-Guided Surgical Robot is a high-end medical device that integrates medical imaging, spatial positioning and navigation, precision mechanical control and medical robot technologies, belonging to the core segmented category of surgical robots. Taking multi-modal medical imaging such as CT, MRI, intraoperative O-arm and ultrasound as the core positioning basis, this type of equipment realizes precise preoperative surgical path planning, real-time intraoperative instrument positioning and sub-millimeter level accurate operation through 3D image reconstruction, multi-space coordinate registration and intraoperative real-time navigation technologies, combined with multi-degree-of-freedom precision robotic arms, end effectors and master control consoles, completely breaking through the limitations of human hand physiological tremors, limited field of vision and operation accuracy. It is mainly applicable to scenarios including spine surgery, neurosurgery, percutaneous interventional puncture and orthopedic joint precise surgery, completes surgical operations entirely relying on closed-loop medical imaging navigation, differs from non-image-guided surgical robots based on pure endoscopic vision and mechanical positioning, boasts core advantages of high precision, low trauma and high safety, and serves as core equipment for clinical precise minimally invasive surgery.

As a core high-end equipment in the field of precise minimally invasive surgery, Image-Guided Surgical Robot is in a golden window of rapid growth, with continuously

prominent clinical rigid demand and a clear, long-term growth development logic. Relying on the upgrading of clinical precise diagnosis and treatment needs, this track gradually extends and penetrates from core scenarios such as spine surgery and neurosurgery to more minimally invasive procedures. Product technology iterates in the direction of multi-modal image fusion, intelligent navigation and lightweight integration, the threshold of clinical implementation continues to decrease, and the overall penetration rate rises steadily. The global market presents a pattern of leading technology by head enterprises and differentiated regional competition. Overseas brands occupy the mainstream with technological and channel advantages, while domestic brands accelerate domestic substitution and overseas breakthroughs relying on localized innovation and cost-performance advantages. The overall industry profit structure tends to be optimized, with coordinated development of equipment sales, supporting services and consumables. Anchored by dual driving forces of clinical rigid demand and technological iteration, it will become the core carrier of intelligent upgrading of surgery in the future, with sufficient development resilience and stable long-term investment and layout value.

LP Information, Inc. (LPI) ' newest research report, the "Image-Guided Surgical Robot Industry Forecast" looks at past sales and reviews total world Image-Guided Surgical Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Image-Guided Surgical Robot sales for 2026 through 2032. With Image-Guided Surgical Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Image-Guided Surgical Robot industry.

This Insight Report provides a comprehensive analysis of the global Image-Guided Surgical Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Image-Guided Surgical Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Image-Guided Surgical Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Image-Guided Surgical Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Image-Guided Surgical

Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Image-Guided Surgical Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

CT-Guided Surgical Robot

Intraoperative 3D Imaging-Guided Surgical Robot?O-arm/C-arm?

MRI-Guided Surgical Robot

Ultrasound-Guided Surgical Robot

Others

Segmentation by Mechanical Structure:

Multi-DOF Robotic Arm Type

Passive Positioner / Alignment Type

Hand-Held Robotic Device Type

Segmentation by Application:

Spine Surgery

Neurosurgery

Percutaneous Intervention & Minimally Invasive Therapy

Orthopedic Joint Replacement

Otolaryngology & Skull Base Surgery

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Siemens Healthineers

Wuhan United Imaging Healthcare Surgical Technology Co., Ltd.

Medtronic plc

Shanghai MicroPort MedBot (Group) Co., Ltd.

Brainlab

Globus Medical

Zimmer Biomet Holdings, Inc.

Renishaw

Beijing Tinavi Medical Technologies Co., Ltd.

Perfint Healthcare Pvt. Ltd.

Intuitive Surgical Operations, Inc.

Stryker Corporation

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Image-Guided Surgical Robot market?

What factors are driving Image-Guided Surgical Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Image-Guided Surgical Robot market opportunities vary by end market size?

How does Image-Guided Surgical Robot break out by Type, by Application?

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