

# Global Image Guided Surgery Instrument Market Growth 2024-2030

<https://marketpublishers.com/r/G044FECCD50EN.html>

Date: March 2024

Pages: 118

Price: US\$ 3,660.00 (Single User License)

ID: G044FECCD50EN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

According to our LPI (LP Information) latest study, the global Image Guided Surgery Instrument market size was valued at US\$ 3587.9 million in 2023. With growing demand in downstream market, the Image Guided Surgery Instrument is forecast to a readjusted size of US\$ 4689.9 million by 2030 with a CAGR of 3.9% during review period.

The research report highlights the growth potential of the global Image Guided Surgery Instrument market. Image Guided Surgery Instrument are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Image Guided Surgery Instrument. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Image Guided Surgery Instrument market.

According to our research, the global market for medical devices is estimated at US\$ 603 billion in the year 2023, and will be growing at a CAGR of 5% during next six years. The global healthcare spending contributes to occupy 10% of the global GDP and is continuously rising in recent years due to the increasing health needs of the aging population, the growing prevalence of chronic and infectious diseases and the expansion of emerging markets. The medical devices market plays a significant role in the healthcare industry. The market is driven by several factors, including the increasing demand for advanced healthcare services globally, advancements in medical technology, growing geriatric population, rising healthcare expenditure, and increasing awareness about early disease diagnosis and treatment.

## Key Features:

The report on Image Guided Surgery Instrument market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Image Guided Surgery Instrument market. It may include historical data, market segmentation by Type (e.g., Endoscope, X-ray Fluoroscopy Machine), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Image Guided Surgery Instrument market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Image Guided Surgery Instrument market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Image Guided Surgery Instrument industry. This include advancements in Image Guided Surgery Instrument technology, Image Guided Surgery Instrument new entrants, Image Guided Surgery Instrument new investment, and other innovations that are shaping the future of Image Guided Surgery Instrument.

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the Image Guided Surgery Instrument market. It includes factors influencing customer ' purchasing decisions, preferences for Image Guided Surgery Instrument product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Image Guided Surgery Instrument market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Image Guided Surgery Instrument market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Image Guided Surgery Instrument market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Image Guided Surgery Instrument industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Image Guided Surgery Instrument market.

#### Market Segmentation:

Image Guided Surgery Instrument market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Segmentation by type

Endoscope

X-ray Fluoroscopy Machine

Others

#### Segmentation by application

Neurosurgery

Orthopedic Surgery

Ear, Nose and Throat Surgery

Oncology Surgery

This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

#### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Analogic

Brainlab

GSI Group

Integra LifeSciences

KARL STORZ

Koninklijke Philips

Medtronic

Siemens

Smith & Nephew

Abbott

Cacon

Varian Medical Systems

Zimmer Holdings

General Electric

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Image Guided Surgery Instrument market?

What factors are driving Image Guided Surgery Instrument market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Image Guided Surgery Instrument market opportunities vary by end market size?

How does Image Guided Surgery Instrument break out type, application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Image Guided Surgery Instrument Annual Sales 2019-2030
  - 2.1.2 World Current & Future Analysis for Image Guided Surgery Instrument by Geographic Region, 2019, 2023 & 2030
  - 2.1.3 World Current & Future Analysis for Image Guided Surgery Instrument by Country/Region, 2019, 2023 & 2030
- 2.2 Image Guided Surgery Instrument Segment by Type
  - 2.2.1 Endoscope
  - 2.2.2 X-ray Fluoroscopy Machine
  - 2.2.3 Others
- 2.3 Image Guided Surgery Instrument Sales by Type
  - 2.3.1 Global Image Guided Surgery Instrument Sales Market Share by Type (2019-2024)
  - 2.3.2 Global Image Guided Surgery Instrument Revenue and Market Share by Type (2019-2024)
  - 2.3.3 Global Image Guided Surgery Instrument Sale Price by Type (2019-2024)
- 2.4 Image Guided Surgery Instrument Segment by Application
  - 2.4.1 Neurosurgery
  - 2.4.2 Orthopedic Surgery
  - 2.4.3 Ear, Nose and Throat Surgery
  - 2.4.4 Oncology Surgery
- 2.5 Image Guided Surgery Instrument Sales by Application
  - 2.5.1 Global Image Guided Surgery Instrument Sale Market Share by Application (2019-2024)

2.5.2 Global Image Guided Surgery Instrument Revenue and Market Share by Application (2019-2024)

2.5.3 Global Image Guided Surgery Instrument Sale Price by Application (2019-2024)

### **3 GLOBAL IMAGE GUIDED SURGERY INSTRUMENT BY COMPANY**

3.1 Global Image Guided Surgery Instrument Breakdown Data by Company

3.1.1 Global Image Guided Surgery Instrument Annual Sales by Company (2019-2024)

3.1.2 Global Image Guided Surgery Instrument Sales Market Share by Company (2019-2024)

3.2 Global Image Guided Surgery Instrument Annual Revenue by Company (2019-2024)

3.2.1 Global Image Guided Surgery Instrument Revenue by Company (2019-2024)

3.2.2 Global Image Guided Surgery Instrument Revenue Market Share by Company (2019-2024)

3.3 Global Image Guided Surgery Instrument Sale Price by Company

3.4 Key Manufacturers Image Guided Surgery Instrument Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Image Guided Surgery Instrument Product Location Distribution

3.4.2 Players Image Guided Surgery Instrument Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

### **4 WORLD HISTORIC REVIEW FOR IMAGE GUIDED SURGERY INSTRUMENT BY GEOGRAPHIC REGION**

4.1 World Historic Image Guided Surgery Instrument Market Size by Geographic Region (2019-2024)

4.1.1 Global Image Guided Surgery Instrument Annual Sales by Geographic Region (2019-2024)

4.1.2 Global Image Guided Surgery Instrument Annual Revenue by Geographic Region (2019-2024)

4.2 World Historic Image Guided Surgery Instrument Market Size by Country/Region (2019-2024)

4.2.1 Global Image Guided Surgery Instrument Annual Sales by Country/Region (2019-2024)

4.2.2 Global Image Guided Surgery Instrument Annual Revenue by Country/Region (2019-2024)

4.3 Americas Image Guided Surgery Instrument Sales Growth

4.4 APAC Image Guided Surgery Instrument Sales Growth

4.5 Europe Image Guided Surgery Instrument Sales Growth

4.6 Middle East & Africa Image Guided Surgery Instrument Sales Growth

## **5 AMERICAS**

5.1 Americas Image Guided Surgery Instrument Sales by Country

5.1.1 Americas Image Guided Surgery Instrument Sales by Country (2019-2024)

5.1.2 Americas Image Guided Surgery Instrument Revenue by Country (2019-2024)

5.2 Americas Image Guided Surgery Instrument Sales by Type

5.3 Americas Image Guided Surgery Instrument Sales by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Image Guided Surgery Instrument Sales by Region

6.1.1 APAC Image Guided Surgery Instrument Sales by Region (2019-2024)

6.1.2 APAC Image Guided Surgery Instrument Revenue by Region (2019-2024)

6.2 APAC Image Guided Surgery Instrument Sales by Type

6.3 APAC Image Guided Surgery Instrument Sales by Application

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Image Guided Surgery Instrument by Country

- 7.1.1 Europe Image Guided Surgery Instrument Sales by Country (2019-2024)
- 7.1.2 Europe Image Guided Surgery Instrument Revenue by Country (2019-2024)
- 7.2 Europe Image Guided Surgery Instrument Sales by Type
- 7.3 Europe Image Guided Surgery Instrument Sales by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Image Guided Surgery Instrument by Country
  - 8.1.1 Middle East & Africa Image Guided Surgery Instrument Sales by Country (2019-2024)
  - 8.1.2 Middle East & Africa Image Guided Surgery Instrument Revenue by Country (2019-2024)
- 8.2 Middle East & Africa Image Guided Surgery Instrument Sales by Type
- 8.3 Middle East & Africa Image Guided Surgery Instrument Sales by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Image Guided Surgery Instrument
- 10.3 Manufacturing Process Analysis of Image Guided Surgery Instrument
- 10.4 Industry Chain Structure of Image Guided Surgery Instrument

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

## 11.1 Sales Channel

### 11.1.1 Direct Channels

### 11.1.2 Indirect Channels

## 11.2 Image Guided Surgery Instrument Distributors

## 11.3 Image Guided Surgery Instrument Customer

# **12 WORLD FORECAST REVIEW FOR IMAGE GUIDED SURGERY INSTRUMENT BY GEOGRAPHIC REGION**

## 12.1 Global Image Guided Surgery Instrument Market Size Forecast by Region

### 12.1.1 Global Image Guided Surgery Instrument Forecast by Region (2025-2030)

### 12.1.2 Global Image Guided Surgery Instrument Annual Revenue Forecast by Region (2025-2030)

## 12.2 Americas Forecast by Country

## 12.3 APAC Forecast by Region

## 12.4 Europe Forecast by Country

## 12.5 Middle East & Africa Forecast by Country

## 12.6 Global Image Guided Surgery Instrument Forecast by Type

## 12.7 Global Image Guided Surgery Instrument Forecast by Application

# **13 KEY PLAYERS ANALYSIS**

## 13.1 Analogic

### 13.1.1 Analogic Company Information

### 13.1.2 Analogic Image Guided Surgery Instrument Product Portfolios and Specifications

### 13.1.3 Analogic Image Guided Surgery Instrument Sales, Revenue, Price and Gross Margin (2019-2024)

### 13.1.4 Analogic Main Business Overview

### 13.1.5 Analogic Latest Developments

## 13.2 Brainlab

### 13.2.1 Brainlab Company Information

### 13.2.2 Brainlab Image Guided Surgery Instrument Product Portfolios and Specifications

### 13.2.3 Brainlab Image Guided Surgery Instrument Sales, Revenue, Price and Gross Margin (2019-2024)

### 13.2.4 Brainlab Main Business Overview

### 13.2.5 Brainlab Latest Developments

### 13.3 GSI Group

#### 13.3.1 GSI Group Company Information

#### 13.3.2 GSI Group Image Guided Surgery Instrument Product Portfolios and Specifications

#### 13.3.3 GSI Group Image Guided Surgery Instrument Sales, Revenue, Price and Gross Margin (2019-2024)

#### 13.3.4 GSI Group Main Business Overview

#### 13.3.5 GSI Group Latest Developments

### 13.4 Integra LifeSciences

#### 13.4.1 Integra LifeSciences Company Information

#### 13.4.2 Integra LifeSciences Image Guided Surgery Instrument Product Portfolios and Specifications

#### 13.4.3 Integra LifeSciences Image Guided Surgery Instrument Sales, Revenue, Price and Gross Margin (2019-2024)

#### 13.4.4 Integra LifeSciences Main Business Overview

#### 13.4.5 Integra LifeSciences Latest Developments

### 13.5 KARL STORZ

#### 13.5.1 KARL STORZ Company Information

#### 13.5.2 KARL STORZ Image Guided Surgery Instrument Product Portfolios and Specifications

#### 13.5.3 KARL STORZ Image Guided Surgery Instrument Sales, Revenue, Price and Gross Margin (2019-2024)

#### 13.5.4 KARL STORZ Main Business Overview

#### 13.5.5 KARL STORZ Latest Developments

### 13.6 Koninklijke Philips

#### 13.6.1 Koninklijke Philips Company Information

#### 13.6.2 Koninklijke Philips Image Guided Surgery Instrument Product Portfolios and Specifications

#### 13.6.3 Koninklijke Philips Image Guided Surgery Instrument Sales, Revenue, Price and Gross Margin (2019-2024)

#### 13.6.4 Koninklijke Philips Main Business Overview

#### 13.6.5 Koninklijke Philips Latest Developments

### 13.7 Medtronic

#### 13.7.1 Medtronic Company Information

#### 13.7.2 Medtronic Image Guided Surgery Instrument Product Portfolios and Specifications

#### 13.7.3 Medtronic Image Guided Surgery Instrument Sales, Revenue, Price and Gross Margin (2019-2024)

#### 13.7.4 Medtronic Main Business Overview

- 13.7.5 Medtronic Latest Developments
- 13.8 Siemens
  - 13.8.1 Siemens Company Information
  - 13.8.2 Siemens Image Guided Surgery Instrument Product Portfolios and Specifications
  - 13.8.3 Siemens Image Guided Surgery Instrument Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.8.4 Siemens Main Business Overview
  - 13.8.5 Siemens Latest Developments
- 13.9 Smith & Nephew
  - 13.9.1 Smith & Nephew Company Information
  - 13.9.2 Smith & Nephew Image Guided Surgery Instrument Product Portfolios and Specifications
  - 13.9.3 Smith & Nephew Image Guided Surgery Instrument Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.9.4 Smith & Nephew Main Business Overview
  - 13.9.5 Smith & Nephew Latest Developments
- 13.10 Abbott
  - 13.10.1 Abbott Company Information
  - 13.10.2 Abbott Image Guided Surgery Instrument Product Portfolios and Specifications
  - 13.10.3 Abbott Image Guided Surgery Instrument Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.10.4 Abbott Main Business Overview
  - 13.10.5 Abbott Latest Developments
- 13.11 Cacon
  - 13.11.1 Cacon Company Information
  - 13.11.2 Cacon Image Guided Surgery Instrument Product Portfolios and Specifications
  - 13.11.3 Cacon Image Guided Surgery Instrument Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.11.4 Cacon Main Business Overview
  - 13.11.5 Cacon Latest Developments
- 13.12 Varian Medical Systems
  - 13.12.1 Varian Medical Systems Company Information
  - 13.12.2 Varian Medical Systems Image Guided Surgery Instrument Product Portfolios and Specifications
  - 13.12.3 Varian Medical Systems Image Guided Surgery Instrument Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.12.4 Varian Medical Systems Main Business Overview
  - 13.12.5 Varian Medical Systems Latest Developments

### 13.13 Zimmer Holdings

#### 13.13.1 Zimmer Holdings Company Information

#### 13.13.2 Zimmer Holdings Image Guided Surgery Instrument Product Portfolios and Specifications

#### 13.13.3 Zimmer Holdings Image Guided Surgery Instrument Sales, Revenue, Price and Gross Margin (2019-2024)

#### 13.13.4 Zimmer Holdings Main Business Overview

#### 13.13.5 Zimmer Holdings Latest Developments

### 13.14 General Electric

#### 13.14.1 General Electric Company Information

#### 13.14.2 General Electric Image Guided Surgery Instrument Product Portfolios and Specifications

#### 13.14.3 General Electric Image Guided Surgery Instrument Sales, Revenue, Price and Gross Margin (2019-2024)

#### 13.14.4 General Electric Main Business Overview

#### 13.14.5 General Electric Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Image Guided Surgery Instrument Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. Image Guided Surgery Instrument Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of Endoscope

Table 4. Major Players of X-ray Fluoroscopy Machine

Table 5. Major Players of Others

Table 6. Global Image Guided Surgery Instrument Sales by Type (2019-2024) & (K Units)

Table 7. Global Image Guided Surgery Instrument Sales Market Share by Type (2019-2024)

Table 8. Global Image Guided Surgery Instrument Revenue by Type (2019-2024) & (\$ million)

Table 9. Global Image Guided Surgery Instrument Revenue Market Share by Type (2019-2024)

Table 10. Global Image Guided Surgery Instrument Sale Price by Type (2019-2024) & (USD/Unit)

Table 11. Global Image Guided Surgery Instrument Sales by Application (2019-2024) & (K Units)

Table 12. Global Image Guided Surgery Instrument Sales Market Share by Application (2019-2024)

Table 13. Global Image Guided Surgery Instrument Revenue by Application (2019-2024)

Table 14. Global Image Guided Surgery Instrument Revenue Market Share by Application (2019-2024)

Table 15. Global Image Guided Surgery Instrument Sale Price by Application (2019-2024) & (USD/Unit)

Table 16. Global Image Guided Surgery Instrument Sales by Company (2019-2024) & (K Units)

Table 17. Global Image Guided Surgery Instrument Sales Market Share by Company (2019-2024)

Table 18. Global Image Guided Surgery Instrument Revenue by Company (2019-2024) (\$ Millions)

Table 19. Global Image Guided Surgery Instrument Revenue Market Share by Company (2019-2024)

Table 20. Global Image Guided Surgery Instrument Sale Price by Company (2019-2024) & (USD/Unit)
Table 21. Key Manufacturers Image Guided Surgery Instrument Producing Area Distribution and Sales Area
Table 22. Players Image Guided Surgery Instrument Products Offered
Table 23. Image Guided Surgery Instrument Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)
Table 24. New Products and Potential Entrants
Table 25. Mergers & Acquisitions, Expansion
Table 26. Global Image Guided Surgery Instrument Sales by Geographic Region (2019-2024) & (K Units)
Table 27. Global Image Guided Surgery Instrument Sales Market Share Geographic Region (2019-2024)
Table 28. Global Image Guided Surgery Instrument Revenue by Geographic Region (2019-2024) & (\$ millions)
Table 29. Global Image Guided Surgery Instrument Revenue Market Share by Geographic Region (2019-2024)
Table 30. Global Image Guided Surgery Instrument Sales by Country/Region (2019-2024) & (K Units)
Table 31. Global Image Guided Surgery Instrument Sales Market Share by Country/Region (2019-2024)
Table 32. Global Image Guided Surgery Instrument Revenue by Country/Region (2019-2024) & (\$ millions)
Table 33. Global Image Guided Surgery Instrument Revenue Market Share by Country/Region (2019-2024)
Table 34. Americas Image Guided Surgery Instrument Sales by Country (2019-2024) & (K Units)
Table 35. Americas Image Guided Surgery Instrument Sales Market Share by Country (2019-2024)
Table 36. Americas Image Guided Surgery Instrument Revenue by Country (2019-2024) & (\$ Millions)
Table 37. Americas Image Guided Surgery Instrument Revenue Market Share by Country (2019-2024)
Table 38. Americas Image Guided Surgery Instrument Sales by Type (2019-2024) & (K Units)
Table 39. Americas Image Guided Surgery Instrument Sales by Application (2019-2024) & (K Units)
Table 40. APAC Image Guided Surgery Instrument Sales by Region (2019-2024) & (K Units)

Table 41. APAC Image Guided Surgery Instrument Sales Market Share by Region (2019-2024)

Table 42. APAC Image Guided Surgery Instrument Revenue by Region (2019-2024) & (\$ Millions)

Table 43. APAC Image Guided Surgery Instrument Revenue Market Share by Region (2019-2024)

Table 44. APAC Image Guided Surgery Instrument Sales by Type (2019-2024) & (K Units)

Table 45. APAC Image Guided Surgery Instrument Sales by Application (2019-2024) & (K Units)

Table 46. Europe Image Guided Surgery Instrument Sales by Country (2019-2024) & (K Units)

Table 47. Europe Image Guided Surgery Instrument Sales Market Share by Country (2019-2024)

Table 48. Europe Image Guided Surgery Instrument Revenue by Country (2019-2024) & (\$ Millions)

Table 49. Europe Image Guided Surgery Instrument Revenue Market Share by Country (2019-2024)

Table 50. Europe Image Guided Surgery Instrument Sales by Type (2019-2024) & (K Units)

Table 51. Europe Image Guided Surgery Instrument Sales by Application (2019-2024) & (K Units)

Table 52. Middle East & Africa Image Guided Surgery Instrument Sales by Country (2019-2024) & (K Units)

Table 53. Middle East & Africa Image Guided Surgery Instrument Sales Market Share by Country (2019-2024)

Table 54. Middle East & Africa Image Guided Surgery Instrument Revenue by Country (2019-2024) & (\$ Millions)

Table 55. Middle East & Africa Image Guided Surgery Instrument Revenue Market Share by Country (2019-2024)

Table 56. Middle East & Africa Image Guided Surgery Instrument Sales by Type (2019-2024) & (K Units)

Table 57. Middle East & Africa Image Guided Surgery Instrument Sales by Application (2019-2024) & (K Units)

Table 58. Key Market Drivers & Growth Opportunities of Image Guided Surgery Instrument

Table 59. Key Market Challenges & Risks of Image Guided Surgery Instrument

Table 60. Key Industry Trends of Image Guided Surgery Instrument

Table 61. Image Guided Surgery Instrument Raw Material

Table 62. Key Suppliers of Raw Materials

Table 63. Image Guided Surgery Instrument Distributors List

Table 64. Image Guided Surgery Instrument Customer List

Table 65. Global Image Guided Surgery Instrument Sales Forecast by Region  
(2025-2030) & (K Units)

Table 66. Global Image Guided Surgery Instrument Revenue Forecast by Region  
(2025-2030) & (\$ millions)

Table 67. Americas Image Guided Surgery Instrument Sales Forecast by Country  
(2025-2030) & (K Units)

Table 68. Americas Image Guided Surgery Instrument Revenue Forecast by Country  
(2025-2030) & (\$ millions)

Table 69. APAC Image Guided Surgery Instrument Sales Forecast by Region  
(2025-2030) & (K Units)

Table 70. APAC Image Guided Surgery Instrument Revenue Forecast by Region  
(2025-2030) & (\$ millions)

Table 71. Europe Image Guided Surgery Instrument Sales Forecast by Country  
(2025-2030) & (K Units)

Table 72. Europe Image Guided Surgery Instrument Revenue Forecast by Country  
(2025-2030) & (\$ millions)

Table 73. Middle East & Africa Image Guided Surgery Instrument Sales Forecast by  
Country (2025-2030) & (K Units)

Table 74. Middle East & Africa Image Guided Surgery Instrument Revenue Forecast by  
Country (2025-2030) & (\$ millions)

Table 75. Global Image Guided Surgery Instrument Sales Forecast by Type  
(2025-2030) & (K Units)

Table 76. Global Image Guided Surgery Instrument Revenue Forecast by Type  
(2025-2030) & (\$ Millions)

Table 77. Global Image Guided Surgery Instrument Sales Forecast by Application  
(2025-2030) & (K Units)

Table 78. Global Image Guided Surgery Instrument Revenue Forecast by Application  
(2025-2030) & (\$ Millions)

Table 79. Analogic Basic Information, Image Guided Surgery Instrument Manufacturing  
Base, Sales Area and Its Competitors

Table 80. Analogic Image Guided Surgery Instrument Product Portfolios and  
Specifications

Table 81. Analogic Image Guided Surgery Instrument Sales (K Units), Revenue (\$  
Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 82. Analogic Main Business

Table 83. Analogic Latest Developments

Table 84. Brainlab Basic Information, Image Guided Surgery Instrument Manufacturing Base, Sales Area and Its Competitors
Table 85. Brainlab Image Guided Surgery Instrument Product Portfolios and Specifications
Table 86. Brainlab Image Guided Surgery Instrument Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 87. Brainlab Main Business
Table 88. Brainlab Latest Developments
Table 89. GSI Group Basic Information, Image Guided Surgery Instrument Manufacturing Base, Sales Area and Its Competitors
Table 90. GSI Group Image Guided Surgery Instrument Product Portfolios and Specifications
Table 91. GSI Group Image Guided Surgery Instrument Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 92. GSI Group Main Business
Table 93. GSI Group Latest Developments
Table 94. Integra LifeSciences Basic Information, Image Guided Surgery Instrument Manufacturing Base, Sales Area and Its Competitors
Table 95. Integra LifeSciences Image Guided Surgery Instrument Product Portfolios and Specifications
Table 96. Integra LifeSciences Image Guided Surgery Instrument Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 97. Integra LifeSciences Main Business
Table 98. Integra LifeSciences Latest Developments
Table 99. KARL STORZ Basic Information, Image Guided Surgery Instrument Manufacturing Base, Sales Area and Its Competitors
Table 100. KARL STORZ Image Guided Surgery Instrument Product Portfolios and Specifications
Table 101. KARL STORZ Image Guided Surgery Instrument Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 102. KARL STORZ Main Business
Table 103. KARL STORZ Latest Developments
Table 104. Koninklijke Philips Basic Information, Image Guided Surgery Instrument Manufacturing Base, Sales Area and Its Competitors
Table 105. Koninklijke Philips Image Guided Surgery Instrument Product Portfolios and Specifications
Table 106. Koninklijke Philips Image Guided Surgery Instrument Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
Table 107. Koninklijke Philips Main Business

Table 108. Koninklijke Philips Latest Developments

Table 109. Medtronic Basic Information, Image Guided Surgery Instrument Manufacturing Base, Sales Area and Its Competitors

Table 110. Medtronic Image Guided Surgery Instrument Product Portfolios and Specifications

Table 111. Medtronic Image Guided Surgery Instrument Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 112. Medtronic Main Business

Table 113. Medtronic Latest Developments

Table 114. Siemens Basic Information, Image Guided Surgery Instrument Manufacturing Base, Sales Area and Its Competitors

Table 115. Siemens Image Guided Surgery Instrument Product Portfolios and Specifications

Table 116. Siemens Image Guided Surgery Instrument Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 117. Siemens Main Business

Table 118. Siemens Latest Developments

Table 119. Smith & Nephew Basic Information, Image Guided Surgery Instrument Manufacturing Base, Sales Area and Its Competitors

Table 120. Smith & Nephew Image Guided Surgery Instrument Product Portfolios and Specifications

Table 121. Smith & Nephew Image Guided Surgery Instrument Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 122. Smith & Nephew Main Business

Table 123. Smith & Nephew Latest Developments

Table 124. Abbott Basic Information, Image Guided Surgery Instrument Manufacturing Base, Sales Area and Its Competitors

Table 125. Abbott Image Guided Surgery Instrument Product Portfolios and Specifications

Table 126. Abbott Image Guided Surgery Instrument Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 127. Abbott Main Business

Table 128. Abbott Latest Developments

Table 129. Cacon Basic Information, Image Guided Surgery Instrument Manufacturing Base, Sales Area and Its Competitors

Table 130. Cacon Image Guided Surgery Instrument Product Portfolios and Specifications

Table 131. Cacon Image Guided Surgery Instrument Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 132. Cacon Main Business

Table 133. Cacon Latest Developments

Table 134. Varian Medical Systems Basic Information, Image Guided Surgery Instrument Manufacturing Base, Sales Area and Its Competitors

Table 135. Varian Medical Systems Image Guided Surgery Instrument Product Portfolios and Specifications

Table 136. Varian Medical Systems Image Guided Surgery Instrument Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 137. Varian Medical Systems Main Business

Table 138. Varian Medical Systems Latest Developments

Table 139. Zimmer Holdings Basic Information, Image Guided Surgery Instrument Manufacturing Base, Sales Area and Its Competitors

Table 140. Zimmer Holdings Image Guided Surgery Instrument Product Portfolios and Specifications

Table 141. Zimmer Holdings Image Guided Surgery Instrument Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 142. Zimmer Holdings Main Business

Table 143. Zimmer Holdings Latest Developments

Table 144. General Electric Basic Information, Image Guided Surgery Instrument Manufacturing Base, Sales Area and Its Competitors

Table 145. General Electric Image Guided Surgery Instrument Product Portfolios and Specifications

Table 146. General Electric Image Guided Surgery Instrument Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 147. General Electric Main Business

Table 148. General Electric Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Image Guided Surgery Instrument
- Figure 2. Image Guided Surgery Instrument Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Image Guided Surgery Instrument Sales Growth Rate 2019-2030 (K Units)
- Figure 7. Global Image Guided Surgery Instrument Revenue Growth Rate 2019-2030 (\$ Millions)
- Figure 8. Image Guided Surgery Instrument Sales by Region (2019, 2023 & 2030) & (\$ Millions)
- Figure 9. Product Picture of Endoscope
- Figure 10. Product Picture of X-ray Fluoroscopy Machine
- Figure 11. Product Picture of Others
- Figure 12. Global Image Guided Surgery Instrument Sales Market Share by Type in 2023
- Figure 13. Global Image Guided Surgery Instrument Revenue Market Share by Type (2019-2024)
- Figure 14. Image Guided Surgery Instrument Consumed in Neurosurgery
- Figure 15. Global Image Guided Surgery Instrument Market: Neurosurgery (2019-2024) & (K Units)
- Figure 16. Image Guided Surgery Instrument Consumed in Orthopedic Surgery
- Figure 17. Global Image Guided Surgery Instrument Market: Orthopedic Surgery (2019-2024) & (K Units)
- Figure 18. Image Guided Surgery Instrument Consumed in Ear, Nose and Throat Surgery
- Figure 19. Global Image Guided Surgery Instrument Market: Ear, Nose and Throat Surgery (2019-2024) & (K Units)
- Figure 20. Image Guided Surgery Instrument Consumed in Oncology Surgery
- Figure 21. Global Image Guided Surgery Instrument Market: Oncology Surgery (2019-2024) & (K Units)
- Figure 22. Global Image Guided Surgery Instrument Sales Market Share by Application (2023)
- Figure 23. Global Image Guided Surgery Instrument Revenue Market Share by Application in 2023

Figure 24. Image Guided Surgery Instrument Sales Market by Company in 2023 (K Units)

Figure 25. Global Image Guided Surgery Instrument Sales Market Share by Company in 2023

Figure 26. Image Guided Surgery Instrument Revenue Market by Company in 2023 (\$ Million)

Figure 27. Global Image Guided Surgery Instrument Revenue Market Share by Company in 2023

Figure 28. Global Image Guided Surgery Instrument Sales Market Share by Geographic Region (2019-2024)

Figure 29. Global Image Guided Surgery Instrument Revenue Market Share by Geographic Region in 2023

Figure 30. Americas Image Guided Surgery Instrument Sales 2019-2024 (K Units)

Figure 31. Americas Image Guided Surgery Instrument Revenue 2019-2024 (\$ Millions)

Figure 32. APAC Image Guided Surgery Instrument Sales 2019-2024 (K Units)

Figure 33. APAC Image Guided Surgery Instrument Revenue 2019-2024 (\$ Millions)

Figure 34. Europe Image Guided Surgery Instrument Sales 2019-2024 (K Units)

Figure 35. Europe Image Guided Surgery Instrument Revenue 2019-2024 (\$ Millions)

Figure 36. Middle East & Africa Image Guided Surgery Instrument Sales 2019-2024 (K Units)

Figure 37. Middle East & Africa Image Guided Surgery Instrument Revenue 2019-2024 (\$ Millions)

Figure 38. Americas Image Guided Surgery Instrument Sales Market Share by Country in 2023

Figure 39. Americas Image Guided Surgery Instrument Revenue Market Share by Country in 2023

Figure 40. Americas Image Guided Surgery Instrument Sales Market Share by Type (2019-2024)

Figure 41. Americas Image Guided Surgery Instrument Sales Market Share by Application (2019-2024)

Figure 42. United States Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 43. Canada Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 44. Mexico Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 45. Brazil Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 46. APAC Image Guided Surgery Instrument Sales Market Share by Region in

2023

Figure 47. APAC Image Guided Surgery Instrument Revenue Market Share by Regions in 2023

Figure 48. APAC Image Guided Surgery Instrument Sales Market Share by Type (2019-2024)

Figure 49. APAC Image Guided Surgery Instrument Sales Market Share by Application (2019-2024)

Figure 50. China Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 51. Japan Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 52. South Korea Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 53. Southeast Asia Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 54. India Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 55. Australia Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 56. China Taiwan Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 57. Europe Image Guided Surgery Instrument Sales Market Share by Country in 2023

Figure 58. Europe Image Guided Surgery Instrument Revenue Market Share by Country in 2023

Figure 59. Europe Image Guided Surgery Instrument Sales Market Share by Type (2019-2024)

Figure 60. Europe Image Guided Surgery Instrument Sales Market Share by Application (2019-2024)

Figure 61. Germany Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 62. France Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 63. UK Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 64. Italy Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 65. Russia Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 66. Middle East & Africa Image Guided Surgery Instrument Sales Market Share by Country in 2023

Figure 67. Middle East & Africa Image Guided Surgery Instrument Revenue Market Share by Country in 2023

Figure 68. Middle East & Africa Image Guided Surgery Instrument Sales Market Share by Type (2019-2024)

Figure 69. Middle East & Africa Image Guided Surgery Instrument Sales Market Share by Application (2019-2024)

Figure 70. Egypt Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 71. South Africa Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 72. Israel Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 73. Turkey Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 74. GCC Country Image Guided Surgery Instrument Revenue Growth 2019-2024 (\$ Millions)

Figure 75. Manufacturing Cost Structure Analysis of Image Guided Surgery Instrument in 2023

Figure 76. Manufacturing Process Analysis of Image Guided Surgery Instrument

Figure 77. Industry Chain Structure of Image Guided Surgery Instrument

Figure 78. Channels of Distribution

Figure 79. Global Image Guided Surgery Instrument Sales Market Forecast by Region (2025-2030)

Figure 80. Global Image Guided Surgery Instrument Revenue Market Share Forecast by Region (2025-2030)

Figure 81. Global Image Guided Surgery Instrument Sales Market Share Forecast by Type (2025-2030)

Figure 82. Global Image Guided Surgery Instrument Revenue Market Share Forecast by Type (2025-2030)

Figure 83. Global Image Guided Surgery Instrument Sales Market Share Forecast by Application (2025-2030)

Figure 84. Global Image Guided Surgery Instrument Revenue Market Share Forecast by Application (2025-2030)

## I would like to order

Product name: Global Image Guided Surgery Instrument Market Growth 2024-2030

Product link: <https://marketpublishers.com/r/G044FECCD50EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G044FECCD50EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970