

Global IMAC Resin Market Growth 2026-2032

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Abstracts

The global IMAC Resin market size is predicted to grow from US\$ 185 million in 2025 to US\$ 303 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

IMAC resin is an affinity chromatography medium composed of agarose, polymer, silica, or magnetic particles as the matrix, functionalized with metal-chelating ligands such as NTA, IDA, or TED, and pre-loaded or in-situ loaded with transition metal ions including Ni²⁺, Co²⁺, Cu²⁺, and Zn²⁺. It is primarily used for the capture, purification, and process scale-up of His-tagged recombinant proteins, histidine- or cysteine-rich proteins, and certain peptides. Estimated gross margin is approximately 55%.

IMAC resin unit prices are significantly lower than Protein A resins, but the SKU range is wide, customers are dispersed, and consumption frequency is stable, resulting in a market that is not large but resilient.

Demand is driven by recombinant protein expression experiments in universities and research institutions, process screening at CROs/CDMOs, early-stage biopharmaceutical development, and industrial enzyme production. Ni-NTA remains the mainstream format; cobalt, TED, and higher-rigidity matrix products cater to higher purity requirements, better tolerance to reducing agents/chelators, or higher flow rate scenarios, with clear pricing tiers. With the growth of synthetic biology, recombinant collagen, cytokines, enzyme preparations, and diagnostic antigen production, IMAC has gradually extended from disposable lab consumables to small- and mid-scale process consumables.

The supply side is structured in two tiers: international brands such as Cytiva, Bio-Rad, Thermo Fisher, Qiagen, and Merck dominate high-end research and process validation channels, while Chinese and European SMEs enter with cost-effective bulk resins, pre-packed columns, and magnetic beads. Future growth will mainly come from domestic

substitution, customized metal ion/ligand combinations, high-throughput automated purification formats, and integration with downstream chromatography kits, rather than pure expansion of laboratory usage.

LP Information, Inc. (LPI) ' newest research report, the ?IMAC Resin Industry Forecast? looks at past sales and reviews total world IMAC Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected IMAC Resin sales for 2026 through 2032. With IMAC Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IMAC Resin industry.

This Insight Report provides a comprehensive analysis of the global IMAC Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IMAC Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IMAC Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IMAC Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IMAC Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of IMAC Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Nickel Charged

Cobalt Charged

Copper Charged

Zinc Charged

Uncharged Chelating

Other Metal Charged

Segmentation by Chelator Type:

NTA Chelator

IDA Chelator

TED Chelator

Proprietary Chelator

Other or Undisclosed

Segmentation by Matrix Type:

Nonmagnetic Agarose

Rigid Polymer

Silica or Hybrid

Magnetic Particle

Other Matrix

Segmentation by Delivery Format:

Loose Resin

Gravity Column

FPLC Cartridge

Spin Column or Plate

Magnetic Beads

Bulk Process Pack

Other Format

Segmentation by Application:

Research Protein Purification

Biopharma Process Development

Recombinant Protein Manufacturing

Enzyme and Peptide Purification

High-Throughput Screening

Analytical Sample Preparation

Other Protein Capture

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cytiva

Bio-Rad

Thermo Fisher Scientific

Qiagen

Merck KGaA

Takara Bio

Bio-Works

Tosoh Bioscience

Sepax Technologies

BestChrom

Smart-Lifesciences

Agarose Bead Technologies

Cube Biotech

GenScript

GoldBio

G-Biosciences

New England Biolabs

Macherey-Nagel

SERVA Electrophoresis

Jena Bioscience

Protein Ark

Beyotime Biotechnology

Yeasen Biotechnology

Marvelgent Biosciences

Key Questions Addressed in this Report

What is the 10-year outlook for the global IMAC Resin market?

What factors are driving IMAC Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IMAC Resin market opportunities vary by end market size?

How does IMAC Resin break out by Type, by Application?

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