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Global Ilipe Butter Market Growth 2026-2032

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Abstracts

The global Ilipe Butter market size is predicted to grow from US$ 78.26 million in 2025 to US$ 94.10 million in 2032; it is expected to grow at a CAGR of 2.5% from 2026 to 2032.

In 2024, global sales of Ilipe Butter reached approximately 10 k tons, with an average market price of about USD 8000 per ton, an annual production capacity of roughly 14 k tons, and an industry-average gross margin of approximately 25%.

Ilipe Butter is a vegetable fat obtained from the kernels of Shorea species such as Shorea stenoptera and Shorea macrophylla, native to Borneo and parts of Southeast Asia. It is a pale, solid butter at room temperature whose fatty-acid profile and crystallization behavior closely resemble cocoa butter, but with a slightly higher melting point, making it suitable both as a cocoa butter equivalent (CBE) in chocolate and as a high-melting emollient in cosmetics and personal care. Traditionally, the fallen nuts are collected from the forest floor, sun-dried and mechanically pressed to yield crude butter, which is then refined, bleached and deodorized for food, confectionery and topical formulations, where it offers long-lasting moisturization and structural hardness for bars, sticks and balms.

Upstream, Ilipe Butter depends on wild and semi-cultivated illipe trees (locally called tengkawang) in Borneo, where village communities harvest fallen fruits, dry and shell the nuts and sell them to processors; in some West Kalimantan areas, a single harvest season can yield several thousand tonnes of fruit and nuts that are subsequently pressed into butter. Midstream, specialty-fats companies and organic ingredient suppliers refine, certify (organic, Fair-Trade) and package the butter for global customers in the cocoa butter equivalents and cosmetic-ingredient industries. Downstream demand is concentrated in premium chocolates and CBE formulations, natural/organic skincare (soaps, body butters, creams, lip balms) and hair-care

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products, where Ilipe Butter is purchased in bulk as a functional ingredient; its consumption pattern is driven by trends toward “natural,” plant-based and sustainable fats, as well as the search for cost-effective alternatives to cocoa butter, keeping the segment relatively niche but high-value within the broader specialty fats and personal-care markets.

The Ilipe Butter market is a small but high-value niche within the broader specialty fats and cocoa-butter-equivalents space, positioned between premium chocolate/confectionery and natural cosmetics. Supply is tightly linked to seasonal, geographically concentrated nut harvests in Borneo, so availability and sustainability credentials are almost as important as price. On the demand side, formulators use Ilipe Butter as a functional, higher-melting alternative to cocoa butter in chocolate, and as a rich, long-lasting emollient in skin and hair care, especially in “natural/organic” and “ethical sourcing” product lines. The competitive landscape consists of a handful of specialized fat processors and ingredient brands that control sourcing, refining and certifications, often marketing Ilipe as a story-driven, rainforest-friendly ingredient. As consumer and brand focus on traceability, biodiversity protection and fair income for local communities increases, Ilipe Butter is gradually shifting from a little-known regional fat to a differentiated, sustainability-led value proposition in both food and personal care formulations.

LP Information, Inc. (LPI) ' newest research report, the “Ilipe Butter Industry Forecast” looks at past sales and reviews total world Ilipe Butter sales in 2025, providing a comprehensive analysis by region and market sector of projected Ilipe Butter sales for 2026 through 2032. With Ilipe Butter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Ilipe Butter industry.

This Insight Report provides a comprehensive analysis of the global Ilipe Butter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ilipe Butter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Ilipe Butter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ilipe Butter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity.

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With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ilipe Butter.

This report presents a comprehensive overview, market shares, and growth opportunities of Ilipe Butter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Refined

Cold Pressed

Segmentation by Botanical Origin:

Borneo Ilipe Butter

Indian Illipe Butter

Segmentation by Positioning:

Organic

Conventional

Segmentation by Application:

Skin Care

Hair Care

Toiletries

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Essential Wholesale & Labs

Laboratoires Expanscience

Garden of Wisdom

Plant Guru

AAK AB

Saponificio Varesino

Bunge Loders Croklaan B.V.

Cargill

Fuji Oil

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ilipe Butter market?

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What factors are driving Ilipe Butter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ilipe Butter market opportunities vary by end market size?

How does Ilipe Butter break out by Type, by Application?

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