

Global IGZO Display Market Growth 2025-2031

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Abstracts

The global IGZO Display market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of %from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

An IGZO display is any display panel that uses indium gallium zinc oxide or IGZO as the primary semiconducting material in its thin-film transistor or TFT.

Indium gallium zinc oxide (IGZO) is a semiconducting material, consisting of indium (In), gallium (Ga), zinc (Zn) and oxygen (O). IGZO thin-film transistor (TFT) is used in the TFT backplane of flat-panel displays (FPDs). IGZO-TFT was developed by Hideo Hosono's group at Tokyo Institute of Technology and Japan Science and Technology Agency (JST) in 2003 (crystalline IGZO-TFT) and in 2004 (amorphous IGZO-TFT). IGZO-TFT has 20–50 times the electron mobility of amorphous silicon, which has often been used in liquid-crystal displays (LCDs) and e-papers. As a result, IGZO-TFT can improve the speed, resolution and size of flat-panel displays. It is currently used as the thin-film transistors for use in organic light-emitting diode (OLED) TV displays.

IGZO Display terminal applications are dominated by medium and large-size panel applications, and the penetration rate of IGZO Display in mobile phones still needs to be improved.

In terms of medium-size applications, LCDs with IGZO technology are currently mainly used in Tablets for Apple and Microsoft.

According to research, In IGZO Display medium and large size applications, 9.7-inch-20

inch standard applications account for about 84%, and 69% of medium and large size IGZO Display are used in the tablets market.

LP Information, Inc. (LPI) ' newest research report, the "IGZO Display Industry Forecast" looks at past sales and reviews total world IGZO Display sales in 2024, providing a comprehensive analysis by region and market sector of projected IGZO Display sales for 2025 through 2031. With IGZO Display sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IGZO Display industry.

This Insight Report provides a comprehensive analysis of the global IGZO Display landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IGZO Display portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IGZO Display market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IGZO Display and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IGZO Display.

This report presents a comprehensive overview, market shares, and growth opportunities of IGZO Display market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Under 9.7 inches

9.7-20 inches

20-30 inches

Above 32 inches

Segmentation by Application:

Tablets

Monitor

Notebook

Smartphone

TV

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sharp

Samsung

LG Display

BOE

TCL

AUO

CPT Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global IGZO Display market?

What factors are driving IGZO Display market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IGZO Display market opportunities vary by end market size?

How does IGZO Display break out by Type, by Application?

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