

# Global IGU Automatic Sealing Robots Market Growth 2026-2032

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## Abstracts

The global IGU Automatic Sealing Robots market size is predicted to grow from US\$ 83.43 million in 2025 to US\$ 169 million in 2032; it is expected to grow at a CAGR of 10.6% from 2026 to 2032.

The IGU Automatic Sealing Robot is an automated equipment used in insulating glass unit production lines, specifically for the secondary sealing process. This robot utilizes precise sealant application technology to evenly apply sealant to the edges of the IGU glass, ensuring the glass unit is airtight, watertight, and weather-resistant. Its main function is to perform the final edge sealing and bonding of double or triple-glazed units, enhancing their structural integrity and thermal insulation performance. In 2025, global IGU automatic sealing robot reached approximately 1185 units. Upstream for IGU Automatic Sealing Robots includes mechanical and automation subsystems such as servo motors & drives, PLC/industrial control systems, linear guides, conveyor and handling modules, as well as the precision dispensing and metering hardware (gear pumps, mixing heads, pressure and temperature control). A key consumable upstream is the IGU secondary sealant (polysulfide, 2-component silicone, polyurethane, etc.), supplied by global material manufacturers like Dow, Sika, and Fenzi. The sealing robot is typically integrated into IGU production lines alongside washing, pressing, and gas filling stages. Downstream, the primary customers are insulating glass manufacturers, window/curtain wall fabricators, and glass processing firms that adopt these robots to improve throughput, product quality, and compliance with performance standards for airtightness, moisture resistance, and energy efficiency.

The market for IGU Automatic Sealing Robots is expanding as the glass manufacturing industry adopts automation to meet stricter energy efficiency standards and increase production quality and throughput. These robots eliminate variability in manual sealing

and improve sealing consistency, corner quality, and overall production efficiency—making them essential for modern IGU production lines. Key global suppliers include automation and glass machinery leaders such as Glaston, CMS, and Forel, while major Chinese players like Saint Best, Glasino, and Weili serve cost-competitive and integrated line needs. Demand drivers include integration with advanced controls, digitalization, and vision-assisted quality assurance, reflecting broader Industry 4.0 trends in manufacturing.

LP Information, Inc. (LPI) 's newest research report, the “IGU Automatic Sealing Robots Industry Forecast” looks at past sales and reviews total world IGU Automatic Sealing Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected IGU Automatic Sealing Robots sales for 2026 through 2032. With IGU Automatic Sealing Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IGU Automatic Sealing Robots industry.

This Insight Report provides a comprehensive analysis of the global IGU Automatic Sealing Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IGU Automatic Sealing Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IGU Automatic Sealing Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IGU Automatic Sealing Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IGU Automatic Sealing Robots.

This report presents a comprehensive overview, market shares, and growth opportunities of IGU Automatic Sealing Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Stand-alone

In-line with IG Line

Segmentation by Sealant Types:

Polysulfide (2K)

2K Silicone

PU

Segmentation by Structure:

Vertical

Horizontal

Segmentation by IGU Geometry Capability:

Rectangular Standard IGU

Step IGU / Offset IGU

Shaped IGU

Segmentation by Application:

Building Windows

Curtain Wall / Structural Glazing

Vehicle Glazing

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Battellino

CMS Glass Machinery

Forel

Hans Schick Glass Group

Glaston

LiSEC

Truetec

Jinan Glasino Machinery Co.,Ltd

Jinan Weili Machine Co

Saint Best

LIJIANG Glass

Hubei Juren Machinery Co., Ltd.

## LingBo CNC

### Key Questions Addressed in this Report

What is the 10-year outlook for the global IGU Automatic Sealing Robots market?

What factors are driving IGU Automatic Sealing Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IGU Automatic Sealing Robots market opportunities vary by end market size?

How does IGU Automatic Sealing Robots break out by Type, by Application?

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