

Global IgG Separation and Purification Reagents Market Growth 2026-2032

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Abstracts

The global IgG Separation and Purification Reagents market size is predicted to grow from US\$ 158 million in 2025 to US\$ 355 million in 2032; it is expected to grow at a CAGR of 12.4% from 2026 to 2032.

IgG separation and purification reagents are a class of biochemical reagents used to selectively separate and purify immunoglobulin G (IgG) from serum, cell culture supernatants, or other biological samples. They are typically based on the principle of specific binding of affinity ligands such as Protein A, Protein G, or Protein A/G to the Fc region of IgG, achieving highly selective capture and elution of target antibodies. These reagents can be formulated as resins, magnetic beads, membranes, or kits, enabling the production of high-purity, highly active IgG in a short process. They are widely used in downstream purification stages of antibody preparation, immunoassay, functional studies, and biopharmaceutical development. Sales volume in 2025 was 1.25 million vials, with an average price of US\$115 per vial. Total production capacity was 1.4 million vials, with a gross profit margin of 85%.

United States market for IgG Separation and Purification Reagents is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for IgG Separation and Purification Reagents is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for IgG Separation and Purification Reagents is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through

2032.

Global key IgG Separation and Purification Reagents players cover Merck, Abcam, Thermo Fisher Scientific, BioRad, Santa Cruz Biotechnology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “IgG Separation and Purification Reagents Industry Forecast” looks at past sales and reviews total world IgG Separation and Purification Reagents sales in 2025, providing a comprehensive analysis by region and market sector of projected IgG Separation and Purification Reagents sales for 2026 through 2032. With IgG Separation and Purification Reagents sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IgG Separation and Purification Reagents industry.

This Insight Report provides a comprehensive analysis of the global IgG Separation and Purification Reagents landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IgG Separation and Purification Reagents portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IgG Separation and Purification Reagents market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IgG Separation and Purification Reagents and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IgG Separation and Purification Reagents.

This report presents a comprehensive overview, market shares, and growth opportunities of IgG Separation and Purification Reagents market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Agarose Beads

Magnetic Beads

Segmentation by Purification Purpose:

Capture Affinity Chromatography

Intermediate Purification

Polishing Affinity Step

Segmentation by Purification Method:

Affinity Chromatography

Ion Exchange Chromatography

Others

Segmentation by Application:

Scientific Research

Biomedicine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Merck

Abcam

Thermo Fisher Scientific

BioRad

Santa Cruz Biotechnology

Cytiva

Yeasen

MedChemExpress

GenScript

Rockland Immunochemicals

Amberlite

Repligen

Sartorius

Key Questions Addressed in this Report

What is the 10-year outlook for the global IgG Separation and Purification Reagents market?

What factors are driving IgG Separation and Purification Reagents market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IgG Separation and Purification Reagents market opportunities vary by end market size?

How does IgG Separation and Purification Reagents break out by Type, by Application?

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