

Global IgE Test Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global IgE Test market size is predicted to grow from US\$ 4089 million in 2025 to US\$ 6110 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

IgE test services refer to clinical laboratory services performed by qualified medical laboratories, hospital laboratories, reference laboratories, specialty immunology laboratories, and independent diagnostic testing networks to measure total IgE or allergen-specific IgE antibodies in human serum or plasma samples.

Based on our research, IgE test services should be understood as a specialized clinical laboratory service segment within the broader allergy diagnostics ecosystem rather than as a single immunology assay market. The core value of the service lies in identifying IgE-mediated sensitization through total IgE, allergen-specific IgE, allergy panels, and component-resolved molecular testing. In routine practice, IgE testing is most valuable when interpreted together with a patient's clinical history, symptoms, physical examination, skin testing, and challenge testing where appropriate. This means the competitive basis of the industry is not simply the number of allergens listed in a laboratory menu, but the quality of the testing system, assay standardization, clinical interpretability, turnaround time, and the laboratory's ability to support physicians in complex allergy cases. Professional guidance from allergy societies and clinical consensus documents increasingly reinforces the need for standardized interpretation of allergen-specific IgE results, which is gradually moving the industry from a test-availability model toward a precision-diagnostics and clinical-decision-support model.

The global supply structure is two-layered. On the service side, large diagnostic laboratory networks such as Quest Diagnostics, Labcorp, Eurofins, Sonic Healthcare, SYNLAB, Cerba HealthCare, Unilabs, KingMed Diagnostics, SRL, GC Labs, Dr. Lal

PathLabs, Metropolis Healthcare, and Agilus Diagnostics dominate patient-facing or physician-ordered testing in their respective regions. On the upstream side, the technology and reagent ecosystem is more concentrated, with Thermo Fisher/Phadia's ImmunoCAP, Siemens Healthineers' IMMULITE 3gAllergy, Revvity/EUROIMMUN, HYCOR's NOVEOS, and MacroArray Diagnostics' ALEX platform representing key product routes. The service market is therefore geographically fragmented, while the platform and reagent layer is relatively concentrated. This distinction is important for market sizing: laboratory service revenue should not be mechanically added to upstream reagent and instrument sales, otherwise double counting will occur.

Demand growth is driven by a combination of allergy prevalence, broader clinical awareness, pediatric food allergy management, respiratory allergy testing, biologic therapy assessment, and the expansion of independent laboratory networks. North America and Europe remain the highest-revenue regions because of higher reimbursement levels, broader specialist access, and greater use of component-resolved testing. China, India, Southeast Asia, and the Middle East are growing from a lower revenue base, supported by third-party laboratory penetration, urban healthcare consumption, and increasing availability of panel-based testing. In China, the market shows a dual structure: leading independent laboratories such as KingMed, Dian Diagnostics, and ADICON improve service access, while domestic IVD manufacturers such as HOB Biotech, YHLO, and Orient Gene/DeepBlue are gradually participating in local platform and reagent supply. The result is a market with stable clinical demand, increasing regional participation, and moderate but sustained technology upgrading.

LPI (LP Information)'s newest research report, the 'IgE Test Industry Forecast' looks at past sales and reviews total world IgE Test sales in 2025, providing a comprehensive analysis by region and market sector of projected IgE Test sales for 2026 through 2032. With IgE Test sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IgE Test industry.

This Insight Report provides a comprehensive analysis of the global IgE Test landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on IgE Test portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IgE Test market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IgE Test and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IgE Test.

This report presents a comprehensive overview, market shares, and growth opportunities of IgE Test market by product type, application, key players and key regions and countries.

Segmentation by Type:

Total IgE Testing

Single Allergen-specific IgE Testing

Others

Segmentation by Technology Platform:

Fluorescence Enzyme Immunoassay

Chemiluminescent Immunoassay

Enzyme Immunoassay

Others

Segmentation by Detection Throughput:

Single-Parameter Testing

Combined Testing

Multiplex Testing

Segmentation by Application:

Hospital Systems

Independent Medical Laboratories

Health Checkup Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Thermo Fisher

Quest Diagnostics

Labcorp

Siemens Healthineers

Revvity

Eurofins Scientific

Sonic Healthcare

SYNLAB

Cerba HealthCare

Unilabs

HYCOR Biomedical

MacroArray Diagnostics

Mayo Clinic Laboratories

ARUP Laboratories

SRL, Inc.

GC Labs

KingMed Diagnostics

Dian Diagnostics

ADICON

HOB Biotech

YHLO Biotech

Australian Clinical Labs

Dr. Lal PathLabs

Metropolis Healthcare

Agilus Diagnostics

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