

Global IGBT Mounting Equipment Market Growth 2025-2031

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Abstracts

The global IGBT Mounting Equipment market size is predicted to grow from US\$ 465 million in 2025 to US\$ 772 million in 2031; it is expected to grow at a CAGR of 8.8% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

IGBT mounting equipment is a specialized semiconductor manufacturing device used for the packaging of IGBT chips or modules. It is primarily responsible for precisely fixing IGBT chips onto substrates or frames and achieving electrical connection and mechanical stability. Its core purpose is to ensure the reliability and efficient performance of IGBT devices in high-voltage and high-current applications through high-precision mounting processes such as soft soldering, copper/silver sintering, or surface mounting. This equipment supports various packaging forms, such as single-chip or multi-chip modules, and features high automation, process flexibility, and the ability to adapt to complex power module production. IGBT mounting equipment is widely used in the power semiconductor industry, significantly improving production efficiency and device performance, and meeting the needs of new energy, industrial drives, and other fields.

United States market for IGBT Mounting Equipment is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for IGBT Mounting Equipment is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for IGBT Mounting Equipment is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key IGBT Mounting Equipment players cover Infotech AG, Besi, Canon Machinery, ASMPT, Tresky, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “IGBT Mounting Equipment Industry Forecast” looks at past sales and reviews total world IGBT Mounting Equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected IGBT Mounting Equipment sales for 2025 through 2031. With IGBT Mounting Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IGBT Mounting Equipment industry.

This Insight Report provides a comprehensive analysis of the global IGBT Mounting Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IGBT Mounting Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IGBT Mounting Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IGBT Mounting Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IGBT Mounting Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of IGBT Mounting Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mounter

Epoxy Die Bonder

Others

Segmentation by Application:

IGBT Chip

IGBT Module

IGBT Single Tube

IGBT Device

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Infotech AG

Besi

Canon Machinery

ASMPT

Tresky

Manncorp

ISP Systems

i3 Engineering

Finetech

Suzhou Bozhon Semiconductor

Guangzhou Top-leading Intelligent Technology

Energy Intelligent (Wuxi)

Silicool Innovation Technologies(Zhuhai)

Changyuan Technology(Zhuhai)

Shenzhen Micro Group Semiconductor Technology

Shenzhen SiCARRIER Technology

Shenzhen ETON Automative Equipment

Changzhou Keruier Technology

Shenzhen S-King Intelligent Equipment

Shanghai Sharetek Technology

Shenzhen Faroad Intelligent Equipment

Shenzhen Asmade Semiconductor Technology

Suzhou Accuracy Intelligent Equipment

HOLS (Suzhou) Automation

Microview Intelligent Packaging Technology (Shenzhen)

3S Silicon Tech

Quick Intelligent Equipment

Shenzhen Xinyichang Technology

Shenzhen Liande Automatic Equipment

Shenzhen Affix

Key Questions Addressed in this Report

What is the 10-year outlook for the global IGBT Mounting Equipment market?

What factors are driving IGBT Mounting Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IGBT Mounting Equipment market opportunities vary by end market size?

How does IGBT Mounting Equipment break out by Type, by Application?

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