

Global IGBT Laser Annealing Equipment Market Growth 2026-2032

<https://marketpublishers.com/r/G90B6717A11FEN.html>

Date: July 2026

Pages: 108

Price: US\$ 3,660.00 (Single User License)

ID: G90B6717A11FEN

Abstracts

The global IGBT Laser Annealing Equipment market size is predicted to grow from US\$ 44.25 million in 2025 to US\$ 86.20 million in 2032; it is expected to grow at a CAGR of 10.1% from 2026 to 2032.

Laser annealing equipment refers to special equipment that uses high-energy laser beams to automatically anneal wafers. Its main function is to project a laser beam spot of a specific shape and uniform energy distribution onto a semiconductor wafer, and the moving table carries and adsorbs the wafer for scanning to complete the annealing of the entire wafer. Laser annealing equipment mainly includes IGBT laser annealing and IC front-end laser annealing equipment.

Among them, IGBT laser annealing is mainly aimed at the manufacture of IGBT power devices. For 4-inch, 6-inch, 8-inch, and 12-inch wafers, high-energy laser beams are used for automatic annealing process processing, which has the advantages of high instantaneous temperature, short action time, and low thermal budget. It can better meet the process requirements of plate processing and efficient activation.

In the manufacturing process of semiconductor devices, in order to form specific doping in silicon wafers, multiple ion implantation processes are required during the manufacturing process. During the ion input process, the bombardment of impurity ions will cause a certain degree of lattice damage to the silicon atoms in the wafer, resulting in the impurity ions not being able to be located in the correct lattice position and not having the proper electrical activity. Therefore, the wafer needs to be heat treated to repair the lattice and activate the electrical activity of the impurity ions. This heat treatment process is called annealing.

IGBT has become one of the fastest-growing power devices with its excellent performance. With the maturity of wafer thinning technology, thin-film high-voltage IGBT will become a future development trend; in addition, as the research and development of the third-generation wide bandgap semiconductor material SiC becomes more mature, the demand for SiC devices will gradually increase. IGBT laser annealing will still be one of the mainstream technologies in the future.

LP Information, Inc. (LPI) ' newest research report, the "IGBT Laser Annealing Equipment Industry Forecast" looks at past sales and reviews total world IGBT Laser Annealing Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected IGBT Laser Annealing Equipment sales for 2026 through 2032. With IGBT Laser Annealing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IGBT Laser Annealing Equipment industry.

This Insight Report provides a comprehensive analysis of the global IGBT Laser Annealing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IGBT Laser Annealing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IGBT Laser Annealing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IGBT Laser Annealing Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IGBT Laser Annealing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of IGBT Laser Annealing Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

200mm

300mm

Others

Segmentation by Application:

Automotive

Industrial Control

Home Appliances

Wind Power and Photovoltaics

Rail Transportation

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsui Group (JSW)

Sumitomo Heavy Industries

SCREEN Semiconductor Solutions

DIT

YAC BEAM

SMEE

EO Technics

Beijing U-PRECISION Tech

Chengdu Laipu Technology

Hans DSI

ETA Semitech

Key Questions Addressed in this Report

What is the 10-year outlook for the global IGBT Laser Annealing Equipment market?

What factors are driving IGBT Laser Annealing Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IGBT Laser Annealing Equipment market opportunities vary by end market size?

How does IGBT Laser Annealing Equipment break out by Type, by Application?

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