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Global Identity and Digital Trust Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Identity and Digital Trust market size is predicted to grow from US$ 71420 million in 2025 to US$ 184290 million in 2031; it is expected to grow at a CAGR of 17.1% from 2025 to 2031.

Identity and Digital Trust refers to technologies, products and services that use specific transformation methods to encrypt and protect information that is not a state secret, as well as security authentication. Commercial encryption technology is the core of commercial encryption and is an important tool for social groups, organizations, enterprises, institutions and individuals to protect their own rights and interests in the information age. The state has classified commercial encryption technology as a state secret, and any unit or individual has the responsibility and obligation to protect the secrets of commercial encryption technology.

With the implementation of the Cryptography Law and the increasing attention paid to domestic cryptography, the performance requirements of underlying chips, boards, and devices are expected to continue to increase, and the 'high-quality upgrade' of domestic cryptography has become the need of the times. At the same time, cryptography is also an indispensable part of the construction of information and innovation. We believe that information and innovation are expected to become an important incision for the transformation of national cryptography, and the batch launch of national cryptography transformation business in 2022 is basically consistent with the pace of information and innovation promotion in key industries. At the same time, referring to the upgrade trend of cryptographic evaluation compliance documents in recent years, information and innovation compliance is expected to accelerate in the future, and national cryptography

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transformation may be promoted at the same frequency as information and innovation in the party and government and various industries.

However, the transformation of national cryptography also faces some challenges. In terms of technology, some domestic cryptographic products still have gaps in performance and compatibility with similar foreign products, which need further optimization and improvement. In terms of cost investment, the transformation of national cryptography involves multiple links such as hardware updates, software upgrades, and personnel training, which requires a lot of financial support. Talent shortage is also a prominent problem. There is a relative shortage of professional talents in domestic cryptography technology and application, which limits the progress and effect of the transformation. In response to these challenges, enterprises can strengthen cooperation with scientific research institutions to jointly overcome technical difficulties; the government can introduce relevant policies, provide certain financial subsidies and tax incentives to reduce the burden on enterprises; at the same time, increase talent training efforts, and cultivate more domestic cryptographic professionals through various means such as college education and vocational training.

Different industries have significant characteristics and differences in data security needs. The financial industry has extremely high requirements for data confidentiality and integrity, and any data leakage may lead to serious economic losses and unknown risks. The medical industry is more concerned about the privacy protection of patient data to ensure that patients' personal information is not abused. The manufacturing industry needs to protect intellectual property rights and trade secrets to prevent competitors from obtaining key production data. In response to these differences, the application of commercial cryptographic technology needs to be customized and developed and deployed according to industry characteristics to meet the specific needs of different industries

Cloud cryptographic construction and service models are becoming more mature and have become the mainstream of commercial cryptographic transformation

In recent years, the cloud cryptographic service market has shown steady growth, mainly benefiting from digital transformation and the emphasis on enterprise data security. The development trend of cloud cryptography technology shows the characteristics of continuous expansion of market scale, policies and regulations promoting security investment, artificial intelligence assisting security protection, unified management in multi-cloud environment, blockchain technology application, quantum computing and cloud cryptography technology, edge computing and cloud

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cryptography, and compliance and audit requirements. According to IDC and other institutions, the cloud password management market is expected to continue to expand by 2025. Cloud cryptography service is a new cryptographic function delivery model. Users no longer 'buy' cryptographic products such as cryptographic hardware or cryptographic systems, but use cryptographic functions in a 'rental' manner. We believe that cloud cryptography service is not only a new business model, but also puts forward new requirements and challenges for cryptographic technology, and will even bring new development directions for cryptographic technology.

LPI (LP Information)' newest research report, the “Identity and Digital Trust Industry Forecast” looks at past sales and reviews total world Identity and Digital Trust sales in 2024, providing a comprehensive analysis by region and market sector of projected Identity and Digital Trust sales for 2025 through 2031. With Identity and Digital Trust sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Identity and Digital Trust industry.

This Insight Report provides a comprehensive analysis of the global Identity and Digital Trust landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Identity and Digital Trust portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Identity and Digital Trust market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Identity and Digital Trust and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Identity and Digital Trust.

This report presents a comprehensive overview, market shares, and growth opportunities of Identity and Digital Trust market by product type, application, key players and key regions and countries.

Segmentation by Type:

Special Equipment

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Network Equipment

Dedicated System

Segmentation by Application:

Financial

Power

Government

Information Network

Transportation

Education

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Western Digital

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Gemalto

Samsung Electronics

Thales

Toshiba

ATOS SE

Intel

Westone

Entrust Datacard

Sangfor

Zhongfu

Venustech

FEITIAN

Utimaco

Ultra Electronics

Yubico

BJCA

Kanguru Solutions

Certes Networks

Jilin University Information Technologies

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(2020-2025)

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