

Global IDDSI Food Market Growth 2026-2032

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Abstracts

The global IDDSI Food market size is predicted to grow from US\$ 449 million in 2025 to US\$ 675 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

An IDDSI food refers to a food or drink that has been prepared to meet the texture and thickness definitions of the International Dysphagia Diet Standardisation Initiative (IDDSI) framework, a global system designed to support safe eating and drinking for people with swallowing difficulties (dysphagia). IDDSI classifies foods and liquids into standardized levels based on measurable properties such as thickness, particle size, and cohesiveness, using simple testing methods to ensure consistency across settings. Foods that meet IDDSI standards are intended to reduce choking and aspiration risk and are commonly used in hospitals, nursing homes, and care settings, as well as increasingly in standardized soft-meal products, by providing a common language that aligns clinicians, caregivers, and food manufacturers around safe texture-modified diets. The price of this product is \$4-7/kg, Gross profit margin is between 15% and 25%.

In the IDDSI food value chain, upstream suppliers provide core ingredients (meat, fish, rice/grains, vegetables), functional inputs for texture and stability (e.g., gelling/thickening agents used within the product formulation, proteins, fats, micronutrients), and packaging materials (retort pouches, trays, cups) alongside processing equipment for cooking, homogenizing, portioning, retorting, and freezing. Midstream manufacturers formulate meals to meet defined texture levels, then produce standardized SKUs through processes such as cooking, pureeing, sieving, shaping, sterilization or freezing, and quality control to ensure consistent texture, safety, and nutrition. Downstream channels include bulk procurement by medical institutions and elderly care facilities (often via foodservice contractors), retail sales to individuals and families through supermarkets, pharmacies/drugstores, and e-commerce, and in some markets distribution through home-care service providers, with demand ultimately driven by aging populations, dysphagia management needs, caregiver workload reduction, and

institutional feeding protocols.

United States market for IDDSI Food is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for IDDSI Food is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for IDDSI Food is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key IDDSI Food players cover Maruha Nichiro, NittoBest, Kewpie, Ajinomoto, Lyons Health Labs, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "IDDSI Food Industry Forecast" looks at past sales and reviews total world IDDSI Food sales in 2025, providing a comprehensive analysis by region and market sector of projected IDDSI Food sales for 2026 through 2032. With IDDSI Food sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world IDDSI Food industry.

This Insight Report provides a comprehensive analysis of the global IDDSI Food landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on IDDSI Food portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global IDDSI Food market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for IDDSI Food and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global IDDSI Food.

This report presents a comprehensive overview, market shares, and growth opportunities of IDDSI Food market by product type, application, key manufacturers and

key regions and countries.

Segmentation by Type:

Easy to Chew

Chewed with Gums

Crushed with Tongue

No Need to Chew

Segmentation by Storage Method:

Frozen Storage

Room Temperature Storage

Segmentation by Application:

Medical Institutions

Elderly Care Service Institutions

Individuals and Families

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Maruha Nichiro

NittoBest

Kewpie

Ajinomoto

Lyons Health Labs

apetito

Asahi

Ever Smile (Daiwa Can)

Forica Foods

Maruhachi Muramatsu

Domoto

Asahimatsu Foods

House Gaban

Simply Food Solutions

Kissei

Hayashikane Sangyo

Key Questions Addressed in this Report

What is the 10-year outlook for the global IDDSI Food market?

What factors are driving IDDSI Food market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do IDDSI Food market opportunities vary by end market size?

How does IDDSI Food break out by Type, by Application?

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