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Global ICSI Holding Pipette Market Growth 2026-2032

https://marketpublishers.com/r/GE971F2FD626EN.html
Date: October 2026
Pages: 112
Price: US$ 3,660.00 (Single User License)
ID: GE971F2FD626EN

Abstracts

The global ICSI Holding Pipette market size is predicted to grow from US$ 75.33 million in 2025 to US$ 106 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

The ICSI Holding Pipette is a specialized, ultra-precision micromanipulation tool exclusively designed for Intracytoplasmic Sperm Injection (ICSI), a core assisted reproductive technology (ART) used to treat male infertility. Typically crafted from high-purity borosilicate glass or medical-grade quartz—materials chosen for their biocompatibility (to avoid oocyte toxicity), optical transparency (enabling real-time visualization under a microscope), and structural rigidity—it features a slender, hollow tubular structure with a carefully engineered tip: unlike the sharp, needle-like tip of the ICSI injection pipette, its tip is blunt or slightly rounded, with a calibrated inner diameter (usually 50–120 ?m, tailored to match the size of mammalian oocytes, e.g., ~100 ?m for human oocytes). Its primary function is to stabilize and precisely position the oocyte during the ICSI procedure: connected to a micromanipulator system with adjustable negative pressure, it applies gentle suction to securely hold the oocyte without damaging its delicate zona pellucida, plasma membrane, or internal structures (such as the metaphase spindle, critical for fertilization and embryo development).

In 2024, global ICSI Holding Pipette production reached approximately 20,571 K units, with an average global market price of around US$ 3.5 per unit. The single-line production capacity of ICSI Holding Pipette is 1,211 K units per year, the average gross profit margin was 32% .

The supply chain for ICSI Holding Pipettes is structured around upstream suppliers providing high-purity borosilicate glass, medical-grade plastics (e.g., polystyrene), biocompatible coatings, and specialized manufacturing equipment (e.g., pipette pullers, injection molds), which are processed by midstream

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manufacturers through precision shaping, sterilization (e.g., gamma irradiation), and rigorous quality control (e.g., endotoxin testing, ISO 13485 compliance) to produce reusable or disposable pipettes with calibrated tip geometries; these are then distributed downstream via specialized logistics channels to fertility clinics, research labs, and biotech firms, supported by post-sales services like calibration and disposal guidelines, with feedback loops driving upstream material innovations (e.g., eco-friendly coatings) and midstream process optimizations (e.g., automated sterilization) to meet evolving IVF standards and demand for high-precision, biocompatible tools.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “ICSI Holding Pipette Industry Forecast” looks at past sales and reviews total world ICSI Holding Pipette sales in 2025, providing a comprehensive analysis by region and market sector of projected ICSI Holding Pipette sales for 2026 through 2032. With ICSI Holding Pipette sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world ICSI Holding Pipette industry.

This Insight Report provides a comprehensive analysis of the global ICSI Holding Pipette landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ICSI Holding Pipette portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global ICSI Holding Pipette market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ICSI Holding Pipette and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ICSI Holding Pipette.

This report presents a comprehensive overview, market shares, and growth opportunities of ICSI Holding Pipette market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Inner Diameter?20 µm

20 µm?Inner Diameter?30 µm

30 µm?Inner Diameter

Segmentation by Application:

Clinical ICSI

Research & Developmental Biology

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Vitrolife
- CooperSurgical, Inc.

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Kitazato Corporation

Cook Medical

Sunlight Medical

VITROMED

Optimas

Astec

Monash Biotech

Clunbury Scientific LLC

Microtech IVF

F&D

Key Questions Addressed in this Report

What is the 10-year outlook for the global ICSI Holding Pipette market?

What factors are driving ICSI Holding Pipette market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ICSI Holding Pipette market opportunities vary by end market size?

How does ICSI Holding Pipette break out by Type, by Application?

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