

Global ICP Analysis Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global ICP Analysis Services market size is predicted to grow from US\$ 869 million in 2025 to US\$ 1298 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

To address the inefficiencies, insufficient accuracy, difficulties in simultaneous multi-element detection, and lack of trace element analysis methods in traditional chemical analysis methods used in fields such as environmental monitoring, materials science, food safety, and geological exploration, inductively coupled plasma (ICP) analysis services have emerged. Since the commercialization of ICP spectroscopy technology in the 1970s, revolutionary progress has been made in the field of modern elemental analysis. Currently, ICP analysis services have developed into a high-end analytical system encompassing inductively coupled plasma optical emission spectrometry (ICP-OES), inductively coupled plasma mass spectrometry (ICP-MS), and their combination with various hyphenated techniques. Widely applied in research institutions, third-party testing laboratories, industrial production quality control, environmental regulation, and mineral resource assessment, it enables rapid, accurate, and multi-element qualitative and quantitative analysis, serving as a crucial professional technical service supporting scientific research, compliance certification, and industrial upgrading.

United States market for ICP Analysis Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for ICP Analysis Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for ICP Analysis Services is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key ICP Analysis Services players cover SGS, Bureau Veritas, Intertek, T?V S?D, T?V Rheinland, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "ICP Analysis Services Industry Forecast" looks at past sales and reviews total world ICP Analysis Services sales in 2025, providing a comprehensive analysis by region and market sector of projected ICP Analysis Services sales for 2026 through 2032. With ICP Analysis Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ICP Analysis Services industry.

This Insight Report provides a comprehensive analysis of the global ICP Analysis Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on ICP Analysis Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ICP Analysis Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ICP Analysis Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ICP Analysis Services.

This report presents a comprehensive overview, market shares, and growth opportunities of ICP Analysis Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

ICP-OES

ICP-MS

Segmentation by Sample Form:

Liquid Samples

Solid Samples

Segmentation by Detection Target:

Trace/Ultra-trace Detection

Isotope Ratio Detection

Segmentation by Application:

Environmental Monitoring

Metallurgy

Food

Pharmaceuticals and Health Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SGS

Bureau Veritas

Intertek

T?V S?D

T?V Rheinland

DEKRA

UL Solutions

DNV

Kiwa

BSI

LRQA

Applus+

RINA

VDE

CSA Group

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