

Global Ice and Gel Packs Market Growth 2026-2032

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Abstracts

The global Ice and Gel Packs market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Ice and gel packs are types of refrigerant packs designed to absorb and release thermal energy to maintain a specific temperature. They are commonly used in various applications, including medical, pharmaceutical, food, and general cooling purposes. Both ice and gel packs serve as effective means of keeping products cool during transportation, storage, or for therapeutic purposes.

Ice Packs: Traditional ice packs typically contain water in a solid or gel state when frozen. Some may include additional substances, such as salt or other materials, to modify the freezing point or enhance thermal properties. They generally have a finite cooling duration and gradually warm as the ice melts.

Gel Packs: Gel packs contain a gel-like substance, which can be water-based or synthetic, that remains in a semi-solid or flexible state even when frozen. Gel packs are versatile and are often used for both therapeutic cooling and as refrigerants in cold chain logistics for transporting temperature-sensitive products. The gel composition allows them to conform to the shape of items being cooled, providing better contact and coverage.

The terms "ice pack" and "gel pack" are sometimes used interchangeably, and the specific composition and characteristics can vary between products. The choice between ice and gel packs often depends on factors such as the intended use, the need for flexibility, and the desired duration of cooling.

United States market for Ice and Gel Packs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ice and Gel Packs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ice and Gel Packs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ice and Gel Packs players cover Pelton Shepherd Industries (PSI), Sonoco ThermoSafe, Cryopak, Cold Ice, Polar Tech Industries, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Ice and Gel Packs Industry Forecast" looks at past sales and reviews total world Ice and Gel Packs sales in 2025, providing a comprehensive analysis by region and market sector of projected Ice and Gel Packs sales for 2026 through 2032. With Ice and Gel Packs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ice and Gel Packs industry.

This Insight Report provides a comprehensive analysis of the global Ice and Gel Packs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ice and Gel Packs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ice and Gel Packs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ice and Gel Packs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ice and Gel Packs.

This report presents a comprehensive overview, market shares, and growth opportunities of Ice and Gel Packs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 500g

500-1000g

Above 1000g

Segmentation by Application:

Pharmaceutical and Medical

Fresh Food

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pelton Shepherd Industries (PSI)

Sonoco ThermoSafe

Cryopak

Cold Ice

Polar Tech Industries

Tempack

Thermogard

Nordic Cold Chain Solutions

Coolways

CoolPac

Signet

EcoCooling

Cold Chain Technologies

Woolcool

Demi

Xinxing

Huabing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ice and Gel Packs market?

What factors are driving Ice and Gel Packs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ice and Gel Packs market opportunities vary by end market size?

How does Ice and Gel Packs break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Ice and Gel Packs Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Ice and Gel Packs by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Ice and Gel Packs by Country/Region, 2021, 2025 & 2032
- 2.2 Ice and Gel Packs Segment by Type
 - 2.2.1 Below 500g
 - 2.2.2 500-1000g
 - 2.2.3 Above 1000g
 - 2.2.4 Ice and Gel Packs Sales by Type
 - 2.2.4.1 Global Ice and Gel Packs Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Ice and Gel Packs Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Ice and Gel Packs Sale Price by Type (2021-2026)
- 2.3 Ice and Gel Packs Segment by Application
 - 2.3.1 Pharmaceutical and Medical
 - 2.3.2 Fresh Food
 - 2.3.3 Others
 - 2.3.4 Ice and Gel Packs Sales by Application
 - 2.3.4.1 Global Ice and Gel Packs Sale Market Share by Application (2021-2026)
 - 2.3.4.2 Global Ice and Gel Packs Revenue and Market Share by Application (2021-2026)
 - 2.3.4.3 Global Ice and Gel Packs Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Ice and Gel Packs Breakdown Data by Company
 - 3.1.1 Global Ice and Gel Packs Annual Sales by Company (2021-2026)
 - 3.1.2 Global Ice and Gel Packs Sales Market Share by Company (2021-2026)
- 3.2 Global Ice and Gel Packs Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Ice and Gel Packs Revenue by Company (2021-2026)
 - 3.2.2 Global Ice and Gel Packs Revenue Market Share by Company (2021-2026)
- 3.3 Global Ice and Gel Packs Sale Price by Company
- 3.4 Key Manufacturers Ice and Gel Packs Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Ice and Gel Packs Product Location Distribution
 - 3.4.2 Players Ice and Gel Packs Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ICE AND GEL PACKS BY GEOGRAPHIC REGION

- 4.1 World Historic Ice and Gel Packs Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Ice and Gel Packs Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Ice and Gel Packs Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Ice and Gel Packs Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Ice and Gel Packs Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Ice and Gel Packs Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Ice and Gel Packs Sales Growth
- 4.4 APAC Ice and Gel Packs Sales Growth
- 4.5 Europe Ice and Gel Packs Sales Growth
- 4.6 Middle East & Africa Ice and Gel Packs Sales Growth

5 AMERICAS

- 5.1 Americas Ice and Gel Packs Sales by Country
 - 5.1.1 Americas Ice and Gel Packs Sales by Country (2021-2026)
 - 5.1.2 Americas Ice and Gel Packs Revenue by Country (2021-2026)
- 5.2 Americas Ice and Gel Packs Sales by Type (2021-2026)

5.3 Americas Ice and Gel Packs Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Ice and Gel Packs Sales by Region

6.1.1 APAC Ice and Gel Packs Sales by Region (2021-2026)

6.1.2 APAC Ice and Gel Packs Revenue by Region (2021-2026)

6.2 APAC Ice and Gel Packs Sales by Type (2021-2026)

6.3 APAC Ice and Gel Packs Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Ice and Gel Packs by Country

7.1.1 Europe Ice and Gel Packs Sales by Country (2021-2026)

7.1.2 Europe Ice and Gel Packs Revenue by Country (2021-2026)

7.2 Europe Ice and Gel Packs Sales by Type (2021-2026)

7.3 Europe Ice and Gel Packs Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Ice and Gel Packs by Country

8.1.1 Middle East & Africa Ice and Gel Packs Sales by Country (2021-2026)

8.1.2 Middle East & Africa Ice and Gel Packs Revenue by Country (2021-2026)

- 8.2 Middle East & Africa Ice and Gel Packs Sales by Type (2021-2026)
- 8.3 Middle East & Africa Ice and Gel Packs Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Ice and Gel Packs
- 10.3 Manufacturing Process Analysis of Ice and Gel Packs
- 10.4 Industry Chain Structure of Ice and Gel Packs

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Ice and Gel Packs Distributors
- 11.3 Ice and Gel Packs Customer

12 WORLD FORECAST REVIEW FOR ICE AND GEL PACKS BY GEOGRAPHIC REGION

- 12.1 Global Ice and Gel Packs Market Size Forecast by Region
 - 12.1.1 Global Ice and Gel Packs Forecast by Region (2027-2032)
 - 12.1.2 Global Ice and Gel Packs Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Ice and Gel Packs Forecast by Type (2027-2032)

12.7 Global Ice and Gel Packs Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Pelton Shepherd Industries (PSI)

13.1.1 Pelton Shepherd Industries (PSI) Company Information

13.1.2 Pelton Shepherd Industries (PSI) Ice and Gel Packs Product Portfolios and Specifications

13.1.3 Pelton Shepherd Industries (PSI) Ice and Gel Packs Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Pelton Shepherd Industries (PSI) Main Business Overview

13.1.5 Pelton Shepherd Industries (PSI) Latest Developments

13.2 Sonoco ThermoSafe

13.2.1 Sonoco ThermoSafe Company Information

13.2.2 Sonoco ThermoSafe Ice and Gel Packs Product Portfolios and Specifications

13.2.3 Sonoco ThermoSafe Ice and Gel Packs Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Sonoco ThermoSafe Main Business Overview

13.2.5 Sonoco ThermoSafe Latest Developments

13.3 Cryopak

13.3.1 Cryopak Company Information

13.3.2 Cryopak Ice and Gel Packs Product Portfolios and Specifications

13.3.3 Cryopak Ice and Gel Packs Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Cryopak Main Business Overview

13.3.5 Cryopak Latest Developments

13.4 Cold Ice

13.4.1 Cold Ice Company Information

13.4.2 Cold Ice Ice and Gel Packs Product Portfolios and Specifications

13.4.3 Cold Ice Ice and Gel Packs Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Cold Ice Main Business Overview

13.4.5 Cold Ice Latest Developments

13.5 Polar Tech Industries

13.5.1 Polar Tech Industries Company Information

13.5.2 Polar Tech Industries Ice and Gel Packs Product Portfolios and Specifications

13.5.3 Polar Tech Industries Ice and Gel Packs Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.5.4 Polar Tech Industries Main Business Overview
- 13.5.5 Polar Tech Industries Latest Developments
- 13.6 Tempack
 - 13.6.1 Tempack Company Information
 - 13.6.2 Tempack Ice and Gel Packs Product Portfolios and Specifications
 - 13.6.3 Tempack Ice and Gel Packs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Tempack Main Business Overview
 - 13.6.5 Tempack Latest Developments
- 13.7 Thermogard
 - 13.7.1 Thermogard Company Information
 - 13.7.2 Thermogard Ice and Gel Packs Product Portfolios and Specifications
 - 13.7.3 Thermogard Ice and Gel Packs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Thermogard Main Business Overview
 - 13.7.5 Thermogard Latest Developments
- 13.8 Nordic Cold Chain Solutions
 - 13.8.1 Nordic Cold Chain Solutions Company Information
 - 13.8.2 Nordic Cold Chain Solutions Ice and Gel Packs Product Portfolios and Specifications
 - 13.8.3 Nordic Cold Chain Solutions Ice and Gel Packs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Nordic Cold Chain Solutions Main Business Overview
 - 13.8.5 Nordic Cold Chain Solutions Latest Developments
- 13.9 Coolways
 - 13.9.1 Coolways Company Information
 - 13.9.2 Coolways Ice and Gel Packs Product Portfolios and Specifications
 - 13.9.3 Coolways Ice and Gel Packs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Coolways Main Business Overview
 - 13.9.5 Coolways Latest Developments
- 13.10 CoolPac
 - 13.10.1 CoolPac Company Information
 - 13.10.2 CoolPac Ice and Gel Packs Product Portfolios and Specifications
 - 13.10.3 CoolPac Ice and Gel Packs Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 CoolPac Main Business Overview
 - 13.10.5 CoolPac Latest Developments
- 13.11 Signet

- 13.11.1 Signet Company Information
- 13.11.2 Signet Ice and Gel Packs Product Portfolios and Specifications
- 13.11.3 Signet Ice and Gel Packs Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.11.4 Signet Main Business Overview
- 13.11.5 Signet Latest Developments
- 13.12 EcoCooling
- 13.12.1 EcoCooling Company Information
- 13.12.2 EcoCooling Ice and Gel Packs Product Portfolios and Specifications
- 13.12.3 EcoCooling Ice and Gel Packs Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.12.4 EcoCooling Main Business Overview
- 13.12.5 EcoCooling Latest Developments
- 13.13 Cold Chain Technologies
- 13.13.1 Cold Chain Technologies Company Information
- 13.13.2 Cold Chain Technologies Ice and Gel Packs Product Portfolios and
Specifications
- 13.13.3 Cold Chain Technologies Ice and Gel Packs Sales, Revenue, Price and Gross
Margin (2021-2026)
- 13.13.4 Cold Chain Technologies Main Business Overview
- 13.13.5 Cold Chain Technologies Latest Developments
- 13.14 Woolcool
- 13.14.1 Woolcool Company Information
- 13.14.2 Woolcool Ice and Gel Packs Product Portfolios and Specifications
- 13.14.3 Woolcool Ice and Gel Packs Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.14.4 Woolcool Main Business Overview
- 13.14.5 Woolcool Latest Developments
- 13.15 Demi
- 13.15.1 Demi Company Information
- 13.15.2 Demi Ice and Gel Packs Product Portfolios and Specifications
- 13.15.3 Demi Ice and Gel Packs Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.15.4 Demi Main Business Overview
- 13.15.5 Demi Latest Developments
- 13.16 Xinxing
- 13.16.1 Xinxing Company Information
- 13.16.2 Xinxing Ice and Gel Packs Product Portfolios and Specifications
- 13.16.3 Xinxing Ice and Gel Packs Sales, Revenue, Price and Gross Margin

(2021-2026)

13.16.4 Xinxing Main Business Overview

13.16.5 Xinxing Latest Developments

13.17 Huabing

13.17.1 Huabing Company Information

13.17.2 Huabing Ice and Gel Packs Product Portfolios and Specifications

13.17.3 Huabing Ice and Gel Packs Sales, Revenue, Price and Gross Margin

(2021-2026)

13.17.4 Huabing Main Business Overview

13.17.5 Huabing Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Ice and Gel Packs Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Ice and Gel Packs Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Below 500g
- Table 4. Major Players of 500-1000g
- Table 5. Major Players of Above 1000g
- Table 6. Global Ice and Gel Packs Sales by Type (2021-2026) & (K Units)
- Table 7. Global Ice and Gel Packs Sales Market Share by Type (2021-2026)
- Table 8. Global Ice and Gel Packs Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Ice and Gel Packs Revenue Market Share by Type (2021-2026)
- Table 10. Global Ice and Gel Packs Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Global Ice and Gel Packs Sale by Application (2021-2026) & (K Units)
- Table 12. Global Ice and Gel Packs Sale Market Share by Application (2021-2026)
- Table 13. Global Ice and Gel Packs Revenue by Application (2021-2026) & (\$ million)
- Table 14. Global Ice and Gel Packs Revenue Market Share by Application (2021-2026)
- Table 15. Global Ice and Gel Packs Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 16. Global Ice and Gel Packs Sales by Company (2021-2026) & (K Units)
- Table 17. Global Ice and Gel Packs Sales Market Share by Company (2021-2026)
- Table 18. Global Ice and Gel Packs Revenue by Company (2021-2026) & (\$ millions)
- Table 19. Global Ice and Gel Packs Revenue Market Share by Company (2021-2026)
- Table 20. Global Ice and Gel Packs Sale Price by Company (2021-2026) & (US\$/Unit)
- Table 21. Key Manufacturers Ice and Gel Packs Producing Area Distribution and Sales Area
- Table 22. Players Ice and Gel Packs Products Offered
- Table 23. Ice and Gel Packs Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 24. New Products and Potential Entrants
- Table 25. Market M&A Activity & Strategy
- Table 26. Global Ice and Gel Packs Sales by Geographic Region (2021-2026) & (K Units)
- Table 27. Global Ice and Gel Packs Sales Market Share Geographic Region (2021-2026)
- Table 28. Global Ice and Gel Packs Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 29. Global Ice and Gel Packs Revenue Market Share by Geographic Region

(2021-2026)

Table 30. Global Ice and Gel Packs Sales by Country/Region (2021-2026) & (K Units)

Table 31. Global Ice and Gel Packs Sales Market Share by Country/Region
(2021-2026)

Table 32. Global Ice and Gel Packs Revenue by Country/Region (2021-2026) & (\$
millions)

Table 33. Global Ice and Gel Packs Revenue Market Share by Country/Region
(2021-2026)

Table 34. Americas Ice and Gel Packs Sales by Country (2021-2026) & (K Units)

Table 35. Americas Ice and Gel Packs Sales Market Share by Country (2021-2026)

Table 36. Americas Ice and Gel Packs Revenue by Country (2021-2026) & (\$ millions)

Table 37. Americas Ice and Gel Packs Sales by Type (2021-2026) & (K Units)

Table 38. Americas Ice and Gel Packs Sales by Application (2021-2026) & (K Units)

Table 39. APAC Ice and Gel Packs Sales by Region (2021-2026) & (K Units)

Table 40. APAC Ice and Gel Packs Sales Market Share by Region (2021-2026)

Table 41. APAC Ice and Gel Packs Revenue by Region (2021-2026) & (\$ millions)

Table 42. APAC Ice and Gel Packs Sales by Type (2021-2026) & (K Units)

Table 43. APAC Ice and Gel Packs Sales by Application (2021-2026) & (K Units)

Table 44. Europe Ice and Gel Packs Sales by Country (2021-2026) & (K Units)

Table 45. Europe Ice and Gel Packs Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe Ice and Gel Packs Sales by Type (2021-2026) & (K Units)

Table 47. Europe Ice and Gel Packs Sales by Application (2021-2026) & (K Units)

Table 48. Middle East & Africa Ice and Gel Packs Sales by Country (2021-2026) & (K
Units)

Table 49. Middle East & Africa Ice and Gel Packs Revenue Market Share by Country
(2021-2026)

Table 50. Middle East & Africa Ice and Gel Packs Sales by Type (2021-2026) & (K
Units)

Table 51. Middle East & Africa Ice and Gel Packs Sales by Application (2021-2026) &
(K Units)

Table 52. Key Market Drivers & Growth Opportunities of Ice and Gel Packs

Table 53. Key Market Challenges & Risks of Ice and Gel Packs

Table 54. Key Industry Trends of Ice and Gel Packs

Table 55. Ice and Gel Packs Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Ice and Gel Packs Distributors List

Table 58. Ice and Gel Packs Customer List

Table 59. Global Ice and Gel Packs Sales Forecast by Region (2027-2032) & (K Units)

Table 60. Global Ice and Gel Packs Revenue Forecast by Region (2027-2032) & (\$

millions)

Table 61. Americas Ice and Gel Packs Sales Forecast by Country (2027-2032) & (K Units)

Table 62. Americas Ice and Gel Packs Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC Ice and Gel Packs Sales Forecast by Region (2027-2032) & (K Units)

Table 64. APAC Ice and Gel Packs Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe Ice and Gel Packs Sales Forecast by Country (2027-2032) & (K Units)

Table 66. Europe Ice and Gel Packs Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. Middle East & Africa Ice and Gel Packs Sales Forecast by Country (2027-2032) & (K Units)

Table 68. Middle East & Africa Ice and Gel Packs Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global Ice and Gel Packs Sales Forecast by Type (2027-2032) & (K Units)

Table 70. Global Ice and Gel Packs Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global Ice and Gel Packs Sales Forecast by Application (2027-2032) & (K Units)

Table 72. Global Ice and Gel Packs Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. Pelton Shepherd Industries (PSI) Basic Information, Ice and Gel Packs Manufacturing Base, Sales Area and Its Competitors

Table 74. Pelton Shepherd Industries (PSI) Ice and Gel Packs Product Portfolios and Specifications

Table 75. Pelton Shepherd Industries (PSI) Ice and Gel Packs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 76. Pelton Shepherd Industries (PSI) Main Business

Table 77. Pelton Shepherd Industries (PSI) Latest Developments

Table 78. Sonoco ThermoSafe Basic Information, Ice and Gel Packs Manufacturing Base, Sales Area and Its Competitors

Table 79. Sonoco ThermoSafe Ice and Gel Packs Product Portfolios and Specifications

Table 80. Sonoco ThermoSafe Ice and Gel Packs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 81. Sonoco ThermoSafe Main Business

Table 82. Sonoco ThermoSafe Latest Developments

Table 83. Cryopak Basic Information, Ice and Gel Packs Manufacturing Base, Sales Area and Its Competitors

Table 84. Cryopak Ice and Gel Packs Product Portfolios and Specifications
Table 85. Cryopak Ice and Gel Packs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 86. Cryopak Main Business
Table 87. Cryopak Latest Developments
Table 88. Cold Ice Basic Information, Ice and Gel Packs Manufacturing Base, Sales Area and Its Competitors
Table 89. Cold Ice Ice and Gel Packs Product Portfolios and Specifications
Table 90. Cold Ice Ice and Gel Packs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 91. Cold Ice Main Business
Table 92. Cold Ice Latest Developments
Table 93. Polar Tech Industries Basic Information, Ice and Gel Packs Manufacturing Base, Sales Area and Its Competitors
Table 94. Polar Tech Industries Ice and Gel Packs Product Portfolios and Specifications
Table 95. Polar Tech Industries Ice and Gel Packs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 96. Polar Tech Industries Main Business
Table 97. Polar Tech Industries Latest Developments
Table 98. Tempack Basic Information, Ice and Gel Packs Manufacturing Base, Sales Area and Its Competitors
Table 99. Tempack Ice and Gel Packs Product Portfolios and Specifications
Table 100. Tempack Ice and Gel Packs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 101. Tempack Main Business
Table 102. Tempack Latest Developments
Table 103. Thermogard Basic Information, Ice and Gel Packs Manufacturing Base, Sales Area and Its Competitors
Table 104. Thermogard Ice and Gel Packs Product Portfolios and Specifications
Table 105. Thermogard Ice and Gel Packs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 106. Thermogard Main Business
Table 107. Thermogard Latest Developments
Table 108. Nordic Cold Chain Solutions Basic Information, Ice and Gel Packs Manufacturing Base, Sales Area and Its Competitors
Table 109. Nordic Cold Chain Solutions Ice and Gel Packs Product Portfolios and Specifications
Table 110. Nordic Cold Chain Solutions Ice and Gel Packs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Nordic Cold Chain Solutions Main Business
Table 112. Nordic Cold Chain Solutions Latest Developments
Table 113. Coolways Basic Information, Ice and Gel Packs Manufacturing Base, Sales Area and Its Competitors
Table 114. Coolways Ice and Gel Packs Product Portfolios and Specifications
Table 115. Coolways Ice and Gel Packs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 116. Coolways Main Business
Table 117. Coolways Latest Developments
Table 118. CoolPac Basic Information, Ice and Gel Packs Manufacturing Base, Sales Area and Its Competitors
Table 119. CoolPac Ice and Gel Packs Product Portfolios and Specifications
Table 120. CoolPac Ice and Gel Packs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 121. CoolPac Main Business
Table 122. CoolPac Latest Developments
Table 123. Signet Basic Information, Ice and Gel Packs Manufacturing Base, Sales Area and Its Competitors
Table 124. Signet Ice and Gel Packs Product Portfolios and Specifications
Table 125. Signet Ice and Gel Packs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 126. Signet Main Business
Table 127. Signet Latest Developments
Table 128. EcoCooling Basic Information, Ice and Gel Packs Manufacturing Base, Sales Area and Its Competitors
Table 129. EcoCooling Ice and Gel Packs Product Portfolios and Specifications
Table 130. EcoCooling Ice and Gel Packs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 131. EcoCooling Main Business
Table 132. EcoCooling Latest Developments
Table 133. Cold Chain Technologies Basic Information, Ice and Gel Packs Manufacturing Base, Sales Area and Its Competitors
Table 134. Cold Chain Technologies Ice and Gel Packs Product Portfolios and Specifications
Table 135. Cold Chain Technologies Ice and Gel Packs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 136. Cold Chain Technologies Main Business
Table 137. Cold Chain Technologies Latest Developments
Table 138. Woolcool Basic Information, Ice and Gel Packs Manufacturing Base, Sales

Area and Its Competitors

Table 139. Woolcool Ice and Gel Packs Product Portfolios and Specifications

Table 140. Woolcool Ice and Gel Packs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Woolcool Main Business

Table 142. Woolcool Latest Developments

Table 143. Demi Basic Information, Ice and Gel Packs Manufacturing Base, Sales Area and Its Competitors

Table 144. Demi Ice and Gel Packs Product Portfolios and Specifications

Table 145. Demi Ice and Gel Packs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Demi Main Business

Table 147. Demi Latest Developments

Table 148. Xinxing Basic Information, Ice and Gel Packs Manufacturing Base, Sales Area and Its Competitors

Table 149. Xinxing Ice and Gel Packs Product Portfolios and Specifications

Table 150. Xinxing Ice and Gel Packs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Xinxing Main Business

Table 152. Xinxing Latest Developments

Table 153. Huabing Basic Information, Ice and Gel Packs Manufacturing Base, Sales Area and Its Competitors

Table 154. Huabing Ice and Gel Packs Product Portfolios and Specifications

Table 155. Huabing Ice and Gel Packs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Huabing Main Business

Table 157. Huabing Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Ice and Gel Packs
- Figure 2. Ice and Gel Packs Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Ice and Gel Packs Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Ice and Gel Packs Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Ice and Gel Packs Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Ice and Gel Packs Sales Market Share by Country/Region (2025)
- Figure 10. Ice and Gel Packs Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Below 500g
- Figure 12. Product Picture of 500-1000g
- Figure 13. Product Picture of Above 1000g
- Figure 14. Global Ice and Gel Packs Sales Market Share by Type in 2026
- Figure 15. Global Ice and Gel Packs Revenue Market Share by Type (2021-2026)
- Figure 16. Ice and Gel Packs Consumed in Pharmaceutical and Medical
- Figure 17. Global Ice and Gel Packs Market: Pharmaceutical and Medical (2021-2026) & (K Units)
- Figure 18. Ice and Gel Packs Consumed in Fresh Food
- Figure 19. Global Ice and Gel Packs Market: Fresh Food (2021-2026) & (K Units)
- Figure 20. Ice and Gel Packs Consumed in Others
- Figure 21. Global Ice and Gel Packs Market: Others (2021-2026) & (K Units)
- Figure 22. Global Ice and Gel Packs Sale Market Share by Application (2025)
- Figure 23. Global Ice and Gel Packs Revenue Market Share by Application in 2026
- Figure 24. Ice and Gel Packs Sales by Company in 2026 (K Units)
- Figure 25. Global Ice and Gel Packs Sales Market Share by Company in 2026
- Figure 26. Ice and Gel Packs Revenue by Company in 2026 (\$ millions)
- Figure 27. Global Ice and Gel Packs Revenue Market Share by Company in 2026
- Figure 28. Global Ice and Gel Packs Sales Market Share by Geographic Region (2021-2026)
- Figure 29. Global Ice and Gel Packs Revenue Market Share by Geographic Region in 2026
- Figure 30. Americas Ice and Gel Packs Sales 2021-2026 (K Units)

- Figure 31. Americas Ice and Gel Packs Revenue 2021-2026 (\$ millions)
- Figure 32. APAC Ice and Gel Packs Sales 2021-2026 (K Units)
- Figure 33. APAC Ice and Gel Packs Revenue 2021-2026 (\$ millions)
- Figure 34. Europe Ice and Gel Packs Sales 2021-2026 (K Units)
- Figure 35. Europe Ice and Gel Packs Revenue 2021-2026 (\$ millions)
- Figure 36. Middle East & Africa Ice and Gel Packs Sales 2021-2026 (K Units)
- Figure 37. Middle East & Africa Ice and Gel Packs Revenue 2021-2026 (\$ millions)
- Figure 38. Americas Ice and Gel Packs Sales Market Share by Country in 2026
- Figure 39. Americas Ice and Gel Packs Revenue Market Share by Country (2021-2026)
- Figure 40. Americas Ice and Gel Packs Sales Market Share by Type (2021-2026)
- Figure 41. Americas Ice and Gel Packs Sales Market Share by Application (2021-2026)
- Figure 42. United States Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)
- Figure 43. Canada Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)
- Figure 44. Mexico Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)
- Figure 45. Brazil Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)
- Figure 46. APAC Ice and Gel Packs Sales Market Share by Region in 2026
- Figure 47. APAC Ice and Gel Packs Revenue Market Share by Region (2021-2026)
- Figure 48. APAC Ice and Gel Packs Sales Market Share by Type (2021-2026)
- Figure 49. APAC Ice and Gel Packs Sales Market Share by Application (2021-2026)
- Figure 50. China Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)
- Figure 51. Japan Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)
- Figure 52. South Korea Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Southeast Asia Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)
- Figure 54. India Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Australia Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)
- Figure 56. China Taiwan Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Europe Ice and Gel Packs Sales Market Share by Country in 2026
- Figure 58. Europe Ice and Gel Packs Revenue Market Share by Country (2021-2026)
- Figure 59. Europe Ice and Gel Packs Sales Market Share by Type (2021-2026)
- Figure 60. Europe Ice and Gel Packs Sales Market Share by Application (2021-2026)
- Figure 61. Germany Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)
- Figure 62. France Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)
- Figure 63. UK Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Italy Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Russia Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Middle East & Africa Ice and Gel Packs Sales Market Share by Country (2021-2026)
- Figure 67. Middle East & Africa Ice and Gel Packs Sales Market Share by Type (2021-2026)

Figure 68. Middle East & Africa Ice and Gel Packs Sales Market Share by Application (2021-2026)

Figure 69. Egypt Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Africa Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)

Figure 71. Israel Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)

Figure 72. Turkey Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)

Figure 73. GCC Countries Ice and Gel Packs Revenue Growth 2021-2026 (\$ millions)

Figure 74. Manufacturing Cost Structure Analysis of Ice and Gel Packs in 2026

Figure 75. Manufacturing Process Analysis of Ice and Gel Packs

Figure 76. Industry Chain Structure of Ice and Gel Packs

Figure 77. Channels of Distribution

Figure 78. Global Ice and Gel Packs Sales Market Forecast by Region (2027-2032)

Figure 79. Global Ice and Gel Packs Revenue Market Share Forecast by Region (2027-2032)

Figure 80. Global Ice and Gel Packs Sales Market Share Forecast by Type (2027-2032)

Figure 81. Global Ice and Gel Packs Revenue Market Share Forecast by Type (2027-2032)

Figure 82. Global Ice and Gel Packs Sales Market Share Forecast by Application (2027-2032)

Figure 83. Global Ice and Gel Packs Revenue Market Share Forecast by Application (2027-2032)

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